



GRACE CANCER FOUNDATION

Grace Cancer Foundation (“Trust” or “Issuer”) is a public charitable trust established in 2013 in Hyderabad, Telangana, India, engaged in healthcare initiatives with a primary focus on cancer awareness, early detection, screening, treatment support, rehabilitation and research. The Trust is registered under applicable laws governing charitable trusts in India and holds registrations under the Income Tax Act, 1961 and the Foreign Contribution (Regulation) Act, 2010, subject to compliance with applicable provisions. The Trust has undertaken various public health initiatives, including cancer screening and awareness programmes, across multiple regions in India. For further information, please refer to the section titled “General Information” on page 24 of this **Fund Raising Document**.

Registered Office: #405, Vindhya Apartments, behind South India Shopping mall, kummari basti, Ameerpet, Hyderabad, Telangana 500016.		
NGO Darpan TS/2018/0184620	SSE Registration No: NSESENPO00165	PAN: AACTG0090J
Contact Person : Mr. Pavan Kumar	Email Id: finance@gracecancerfoundation.org	Website: www.gracecancerfoundation.org

DETAILS OF THE ISSUE
PUBLIC ISSUE BY OUR TRUST OF ZERO COUPON ZERO PRINCIPAL INSTRUMENTS OF FACE VALUE ₹ 10/- EACH (“ZCZP INSTRUMENTS”), AGGREGATING UP TO ₹ 1 CRORE (“ISSUE SIZE” AND SUCH PUBLIC ISSUE HEREINAFTER REFERRED TO AS THE “ISSUE”) THROUGH THIS FUND RAISING DOCUMENT AND THE FINAL FUND RAISING DOCUMENT. THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (“SEBI ICDR REGULATIONS”), READ WITH THE SEBI CIRCULAR DATED SEPTEMBER 19, 2022, BEARING REFERENCE NO. SEBI/HO/CFD/POD-1/P/CIR/2022/120 (“SSE FRAMEWORK CIRCULAR”), AS AMENDED FROM TIME TO TIME THE GUIDELINES ISSUED BY THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (“NSE”) NOTIFYING THE NORMS FOR REGISTRATION, ISSUE AND LISTING OF ZCZP INSTRUMENTS BY NPOs ON NSE SOCIAL STOCK EXCHANGE AND CONTENTS OF THE FUND-RAISING DOCUMENT/ FUND RAISING DOCUMENT (COLLECTIVELY, “NSE NORMS”) AND RULES MADE THEREUNDER, EACH AS AMENDED TO THE EXTENT NOTIFIED AND APPLICABLE AS PER THE SEBI REGULATIONS, MINIMUM ISSUE SIZE SHALL BE ₹ 50 LAKHS, MINIMUM APPLICATION SIZE SHALL BE ₹ 1,000/- AND MINIMUM SUBSCRIPTION FOR THIS ISSUE SHALL BE 75% OF THE ISSUE SIZE I.E.; ₹75 LAKHS. OUR ORGANISATION IS IN AND SHALL BE IN COMPLIANCE WITH THE AFOREMENTIONED MENTIONED REGULATIONS.

OUR FOUNDERS

NAME OF OUR FOUNDERS	EMAIL
Dr. Chinnababu Sunkavalli	chinna@gracecancerfoundation.org
Dr. Prameela Rani Sunkavalli	prameela@gracecancerfoundation.org
Shri. B L Sujatha Rao	finance@gracecancerfoundation.org

GENERAL RISK

Investment in zero coupon zero principal instruments is risky, and investors should not subscribe to such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before subscribing to a public issuance of ZCZP Instruments. For taking an investment decision, investors must rely on their examination of the Issue, including the risks involved in it. Specific attention of investors is invited to the chapters “*Risk Factors*” on pages 19 respectively of this Fund Raising Document. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the ZCZP Instruments or investor’s decision to purchase such securities.

ISSUER’S ABSOLUTE RESPONSIBILITY

The Issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this Fund Raising Document contains all information with regard to the Issuer and the Issue, which is material in the context of the Issue, that the information contained in this Fund Raising Document is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission of which makes this Fund Raising Document as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect.

COUPON RATE, COUPON PAYMENT FREQUENCY, REDEMPTION DATE, REDEMPTION AMOUNT & ELIGIBLE INVESTORS

This Issue involves a Zero Coupon Zero Principal (ZCZP) instrument in accordance with Chapter X-A of the SEBI ICDR Regulations, 2018, as amended. Given the nature of the ZCZP instrument, there is no applicable coupon rate or redemption amount. Consequently, details such as coupon payment frequency and redemption amount are not relevant to this issue. For further information regarding the ZCZP Instruments, including eligible investors, please refer to the “Issue Related Information” section on page 149 of this Fund Raising Document. Please note that the Issue is not underwritten.

CREDIT RATING

The Issue, being an issue of Zero Coupon Zero Principal Instrument as defined under of Chapter X-A of the SEBI ICDR Regulations, There is no credit rating applicable.

LISTING

The ZCZP Instruments offered through this Fund Raising Document and the Final Fund Raising Document are proposed to be listed on the social stock exchange segment of National Stock Exchange of India (“NSE”) Limited. Our Trust has received ‘in-principle’ approval vide their letter bearing number [NSE/LIST/C/2026/1097] dated [29-09-2026] from NSE. For the purpose of this Issue, the Designated Stock Exchange will be the NSE Limited.

PUBLIC COMMENTS

The Fund Raising Document dated 30-09-2026, has been filed with the Stock Exchanges, pursuant to the provisions of the SEBI ICDR Regulations, 2018 and is open for public comments for a period of 21 days (i.e., until 5.00 p.m. on)from the date of filing of this Fund Raising Document with the Stock Exchanges. All comments on this Fund Raising Document are to be forwarded to the attention of the Compliance Officer of our Trust. All comments received on this Fund Raising Document will be suitably addressed prior to filing of the Final Fund Raising Document with the Stock Exchange.

REGISTRAR TO THE ISSUE	ADVISOR TO THE ISSUE	STATUTORY AUDITOR
KFin Technologies Limited  Address: The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla West, Mumbai - 400070 CIN: L72400MH2017PLC444072 SEBI Registration No.: INR000000221 Tel: +91 40 6716 2222 Email: grace.ipo@kfintech.com Website: https://www.kfintech.com/ Contact Person: Praveen Chaturvedi	Equipp Social Impact Technologies Limited  Address: 8th Floor, Western Pearl Building, Near Google Building, Hitech City Road, Hyderabad - 500081, Telangana, India. CIN: L72100TG2002PLC039113 Tel: (040)-29882855 Website: www.equipp.in Contact Person: G L SAI KIRAN Email: saikiran@equipp.com	M/s S. Surya Prakasa Rao & Co. Chartered Accountants Firms Registration No: 004296S Address: No.16-11-740/9/7/32, Gaddiannaram, Dilsukh Nagar, Hyderabad - 500060 Tel: +91-9848198333 Email: surya_cal@yahoo.co.uk Contact person: S. Surya Prakasa Rao

Issue opens on:	07-Oct-2026
Issue closes on:	09-Oct-2026

**** The Issue shall remain open for subscription on Working Days from 10 a.m. to 5 p.m. (Indian Standard Time) during the period indicated in the Final Fund Raising Document, except that the Issue may close on such earlier date or extended date as may be decided by the Governing Body of our , subject to relevant approvals. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time). For further details please refer to the section titled "General Information" on page 24 of this Fund Raising Document.**

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SECTION I – GENERAL

DEFINITIONS AND ABBREVIATIONS

This Fund Raising Document uses certain definitions and abbreviations which, unless the context otherwise indicates or implies, shall have the meaning ascribed to such definitions and abbreviations set forth herein. References to any legislation, act, regulation, rules, guidelines, clarifications or policies shall be to such legislation, act, regulation, rules, guidelines, clarifications or policies as amended, supplemented or re-enacted from time to time until the date of this Fund Raising Document, and any reference to a statutory provision shall include any subordinate legislation notified from time to time pursuant to such provision.

The words and expressions used in this Fund Raising Document but not defined herein shall have, to the extent applicable, the same meaning ascribed to such words and expressions under the SEBI ICDR Regulations, the Companies Act, 2013, the SCRA, the Depositories Act, NSE Norms and the rules and regulations notified thereunder.

GENERAL TERMS

Term	Description
The “Issuer” or “Trust”	Grace Cancer Foundation (“Trust” or “Issuer”) is a public charitable trust established in India in 2013, having its registered office in Hyderabad, Telangana. The Trust is registered under applicable laws governing charitable entities in India and holds registrations under the Income Tax Act, 1961, subject to compliance with applicable provisions. The registered office of the Organisation is located at #405, Vindhya Apartments, behind South India Shopping Mall, Kummari Basti, Ameerpet, Hyderabad, Telangana – 500016, India.
“we”, “us” or “our”	Unless the context otherwise indicates or implies, refers to Grace Cancer Foundation.
“you”, “your”, or “yours”	Prospective Investor in this issue.

ORGANISATION RELATED TERMS

Term	Description
“Audited Financial Statements”	The audited financial statements of the Trust for the financial years ended March 31, 2026, March 31, 2025 and March 31, 2024 along with the audit reports, dated May 6th 2026, May 27th, 2025, May 24th 2024, respectively issued by M/s S. Surya Prakasa Rao & Co
“Auditors” or “Statutory Auditor”	The current Statutory Auditor of our Organisation is M/S S. Surya Prakasa Rao & Co
“AR”	Annual Reports of the Trust
“Board or Board of Trustees”	“Board” or “Board of Trustees” means the governing body of the Trust.
“Corporate Social Responsibility” or CSR	“Corporate Social Responsibility” or “CSR” means corporate social responsibility as defined under Section 135 of the Companies Act, 2013.
“Administrative Office”	Administrative office of the Organisation located in Hyderabad, Telangana.
“Charter Document” or “Trust Deed”	Trust Deed of Grace Cancer Foundation (“Trust” or “Issuer”) executed on 26/10/2013 which shall include all the amendments till date
“Founder”	“Founder” means Dr. Chinnababu Sunkavalli, Founder and President of the Trust. For details, please refer to the section titled “Our Management” on page no. 88.
“FY”	Financial Year

“Registered Office”	Registered office of the Organisation located at #405, Vindhya Apartments, Behind South India Shopping Mall, Kummari Basti, Ameerpet, Hyderabad, Telangana – 500016, India.
“SSE”	Social Stock Exchange

ISSUE RELATED TERMS :

Term	Description
“Advisor to the Issue”	The Advisor to the Issue, namely EQUIPPP SOCIAL IMPACT TECHNOLOGIES LIMITED.
“Allotment Advice”	The communication sent to the Allottees conveying the details of ZCZP Instruments allotted to the Allottees in accordance with the Basis of Allotment.
“Allotment”, “Allot” or “Allotted”	Unless the context otherwise requires, the allotment of ZCZP Instruments to the successful Applicants pursuant to the Issue.
“Allottee(s)”	The successful Applicant to whom the ZCZP Instruments are being / have been allotted either in full or part, pursuant to the Issue.
“Applicant” or “Investor”	Institutional Investors, Non-institutional Investors and retail investors who apply for issuance and Allotment of ZCZP Instruments pursuant to the terms of this Fund Raising Document, the Final Fund Raising Document, and the Application Form. For details of ineligible investors, please see “ <i>Issue Procedure</i> ” on page 152 of this Fund Raising Document.
“Application”	A physical application to subscribe to the ZCZP Instruments offered pursuant to the Issue, by submission of a valid Application Form submitted to the Registrar.
“Application Amount”	The aggregate value of the ZCZP Instruments applied for, as indicated in the Application Form for the Issue, which shall not be lesser than ₹ 1,000.
“Application Form”	Form in terms of which an Applicant shall make an offer to subscribe to ZCZP Instruments through the physical process which will be considered as the Application for Allotment of ZCZP Instruments in terms of this Fund Raising Document.
“Banker(s) to the Issue”	The Escrow Collection Bank(s) as mentioned in this Fund Raising Document.
“Basis of Allotment”	The basis on which ZCZP Instruments will be allotted to the successful applicants as described in “ <i>Issue Procedure – Basis of Allotment</i> ” on page 169 of this Fund Raising Document.
“Client ID”	Client identification number maintained with one of the Depositories in relation to the demat account.
“Corporate Office of the Registrar”	Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana
“Deemed Date of Allotment”	The date on which the Governing Body, approves the Allotment of the ZCZP Instruments for the Issue or such date as may be determined by the Governing Body. The actual Allotment of ZCZP Instruments may take place on a date other than the Deemed Date of Allotment.
“Demographic Details”	The demographic details of the Applicants such as their respective addresses, email, PAN, investor status, MICR Code and bank account detail.
“Designated Stock Exchange”	National Stock Exchange Limited (“NSE”)
“Fund Raising Document”, “FRD”	This Fund Raising Document dated 30.09.2026 issued in accordance with the SEBI ICDR Regulations, 2018 as amended, the Companies Act, 2013.
“Escrow Account”	Account to be opened with the Escrow Collection Bank.
“Escrow Agreement”	Agreement dated 16th July 2026 to be entered into between the Issuer, the Registrar and the Escrow Collection Bank.

“Escrow Collection Bank”	The bank which is a clearing member and registered with SEBI as a banker to an issue under the Securities and Exchange Board of India (Bankers to an Issue) Regulations, 1994, and with whom the Escrow Account, in relation to the Issue, will be opened, in this case being State Bank of India.
“Final Fund Raising Document” or “FRD”	The Final Fund Raising Document dated 30.09.2026 to be issued in accordance with the SEBI ICDR Regulations, the NSE Norms.
“Institutional Investors”	Shall mean any of the following eligible investors: • a mutual fund, venture capital fund and alternative investment fund registered with SEBI; • a public financial institution; • a scheduled commercial bank; • a state industrial development corporation; • an insurance company registered with the Insurance Regulatory and Development Authority of India; • a pension fund with minimum corpus of twenty a provident fund with minimum corpus of twenty five crore rupees; five crore rupees registered with the Pension Fund Regulatory and Development Authority established under sub-section (1) of section 3 of the Pension Fund Regulatory and Development Authority Act, 2013; • National Investment Fund set up by resolution no. F. No. 2/3/2005-DDII dated November 23, 2005 of the Government of India published in the Gazette of India; • insurance funds set up and managed by army, navy or air force of the Union of India; • insurance funds set up and managed by the Department of Posts, India; or • systemically important non-banking financial companies.
“Issue”	Public Issue by our Trust of zero coupon zero principal instruments of face value ₹ 10 each, aggregating up to ₹ 1 Crore..
“Issue Closing Date”	09.10.2026
“Issue Opening Date”	07.10.2026
“Issue Period”	The period between the Issue Opening Date and the Issue Closing Date inclusive of both days, during which prospective Applicants can submit their Application Forms.
“Issue Size”	“Issue Size” means the total size of the Issue aggregating up to ₹ 1Crore.
“Mutual Fund”	Mutual funds registered with SEBI under the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996.
“Non-Institutional Investors”	Any investor other than a retail individual investor and Institutional Investors, except for investors who are not eligible to invest in ZCZP Instruments. For further details, see “Issue Procedure” on page 152 of this Fund Raising Document.
“Not for Profit Organisation” or “NPO”	Not for Profit Organisation shall have the same meaning as prescribed under Regulation 292A(e) of the SEBI ICDR Regulations, 2018 as amended.
“Objects”	Objects of this Issue as set out in the section titled “ <i>Objects of the Issue</i> ” on Page 30 of this Fund Raising Document.
“Offer Document”	This Fund Raising Document, the Fund Raising Document and Application Form.
“Register of ZCZP Instrument holders”	The register of ZCZP Instrument holders maintained by the Issuer and by the Depositories in case of ZCZP Instrument held in dematerialised form, and/or the register of ZCZP Instrument Holders maintained by the Registrar.

“Registered Post”	Registered post with acknowledgement due.
Registrar Agreement	Agreement dated May 19, 2026 entered into between the Issuer and the Registrar under the terms of which the Registrar has agreed to act as the Registrar to the Issue.
“Registrar to the Issue “	The Registrar to the Issue, namely KFin Technologies Limited

“SSE Framework Circular”	SEBI Circular dated September 19, 2022, bearing reference no. SEBI/HO/CFD/PoD- 1/P/CIR/2022/120 on framework on social stock exchange.
“Tripartite Agreements”	Tripartite Agreement dated [●] to be entered into between our Trust, the Registrar to the Issue and NSDL and Tripartite Agreement dated [19.08.2026] to be entered into between our Trust, the Registrar to the Issue and CDSL for offering demat option to the ZCZP Instrument Holders.
“Under-subscription”	Subscription of the ZCZP Instruments less than 75% of the Issue Size.
“Wilful Defaulter(s)”	Wilful defaulter shall have the same meaning as under regulation (2)(1) (III) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.
“Working Days”	Working days means all days on which commercial banks in Mumbai are open for business. In respect of announcement or issue period, working day shall mean all days, excluding Saturdays, Sundays and public holidays, on which commercial banks in Mumbai are open for business. Further, in respect of the time period between the issue closing date and the listing of the ZCZP Instruments on the Stock Exchanges, working day shall mean all trading days of the Stock Exchanges for ZCZP Instruments, excluding Saturdays, Sundays and bank holidays, as specified by SEBI.
“ZCZP Instruments”	Zero coupon zero principal instruments as notified in terms of the notification dated July 15, 2022 issued by the Ministry of Finance.
“ZCZP Instrument Holder(s)”	The holders of the ZCZP Instruments whose name appears in the database of the Depository and/or the register of ZCZP Instrument Holders (if any) maintained by our Trust if required under applicable law.
“FCRA”	“FCRA” means the Foreign Contribution (Regulation) Act, 2010 and the rules made thereunder.

CONVENTIONAL TERMS AND ABBREVIATIONS

Term	Description
“₹”, “Rupees”, “INR” or “Indian Rupees”	Indian Rupees.
“AGBM”	Annual Governing Body Meeting held by our Trust.
“AIF”	An alternative investment fund as defined in and registered with SEBI under the Securities and Exchange Board of India (Alternative Investment Funds) Regulations, 2012 as amended from time to time.
“Audit Report”	The Audit Report means report issued by Statutory Auditor of our Trust being, MSSV & Co., Chartered Accountants.
“BSE”	BSE Limited
“BSE Norms”	Norms for issue and listing of ZCZP Instruments by NPOs on BSE Social Stock Exchange and contents of the Fund Raising Document/fund raising document.
“CDSL”	Central Depository Services (India) Limited.

“Depositories”	CDSL and NSDL.
“Depositories Act”	Depositories Act, 1996, read with the rules, regulations, amendments and modifications notified thereunder.
“DP ID”	Depository Participant’s Identification.
“DP” or “Depository Participant”	Depository Participant as defined under the Depositories Act, 1996.
“Financial Year”, “Fiscal” or “FY” or “Fiscal Year”	Unless stated otherwise, the period of 12 months commencing on April 1 of the immediately preceding calendar year and ending March 31 of that particular calendar year.
“GoI” or “Government” or “Central Government”	Government of India.
“HUF”	Hindu Undivided Family.
“India”	Republic of India.
“Indian GAAP” or “IGAAP”	Generally Accepted Accounting Principles in India notified under Section 133 of the Companies Act, 2013, read with the Companies (Accounts) Rules, 2014.
“NACH”	National Automated Clearing House.

“N/A” or “NA”	Not applicable.
“NEFT”	National Electronic Fund Transfer.
“NSE”	National Stock Exchange of India Limited.
“NSE Norms”	Norms for issue and listing of ZCZP Instruments by NPOs on NSE Social Stock Exchange and contents of the draft fund-raising document/fund raising document.
“NSE SSE”	Social Stock Exchange platform of NSE.
“PAN”	Permanent Account Number.
“RTGS”	Real Time Gross Settlement.
“SCRA”	Securities Contracts Regulation Act, 1956, as amended.
“SCRR”	Securities Contracts (Regulation) Rules, 1957, as amended.
“SEBI”	Securities and Exchange Board of India.
“SEBI Act”	Securities and Exchange Board of India Act, 1992, as amended.
“SEBI ICDR Regulations”	Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time.
“SEBI LODR Regulations”	Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
“Social Enterprise”	As per Chapter X-A as inserted by the SEBI (ICDR) (Third Amendment) Regulations, 2022 w.e.f. July 25, 2022. “Social Enterprise” means either a Not for Profit Organization or a For Profit Social Enterprise that meets the eligibility criteria specified under Chapter X-A of the SEBI(ICDR) Regulations.
“SSE”	Social Stock Exchange.
“Stock Exchange”	NSE SSE
“State Government”	The government of a state in India.
“Year” or “Calendar Year”	Unless the context otherwise requires, shall mean the 12 month period commencing from January 1 and ending on December 31.

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CERTAIN CONVENTIONS, CURRENCY OF PRESENTATION, USE OF FINANCIAL, INDUSTRY AND MARKET DATA

Certain Conventions

All references to “India” contained in this Fund-Raising Document are to the Republic of India and its territories and possessions and all references herein to the “Government”, “Indian Government”, “GoI”, “Central Government” or the “State Government” are to the Government of India, Central or State, as applicable.

Unless otherwise specified, any time mentioned in this Fund-Raising Document is in Indian Standard Time (“IST”). Unless indicated otherwise, all references to a ‘year’ in this Fund-Raising Document are to a calendar year.

Unless stated otherwise, all references to page numbers are to the page numbers of this Fund-Raising Document

Page Numbers

Unless indicated otherwise, all references to page numbers in this Fund-Raising Document are to the page numbers of this Fund-Raising Document.

Financial Data

Our Trust’s financial year commences on April 01 of the immediately preceding calendar year and ends on March 31 of that particular calendar year. Accordingly, unless the context requires otherwise, all references to a particular financial year or fiscal are to the 12-month period commencing on April 01 of the immediately preceding calendar year and ending on March 31 of that particular calendar year and all references to a year in this Fund Raising Document are to a calendar year.

Our Organisation’s Audited Financial Results for the Fiscal Years ended March 31 of 2025, 2024, 2023 have been prepared in accordance with applicable accounting standards and have been audited by S. Surya Prakasa Rao & Co., Chartered Accountants and are included in the section titled “Financial Information” on page 108 of this Fund-Raising Document.

Currency and Unit of Presentation

All references to “Rupees” or “₹”, or “INR” or “Rs.” are to Indian Rupees, the official currency of the Republic of India.

Except stated otherwise, our Trust has presented certain numerical information in this Fund Raising Document in ‘lakh’ and ‘crores’ units or in whole numbers as derived from the data provided in the Audit Reports. One lakh represents 100,000 and one crore represents 10,000,000.

Certain figures contained in this Fund-Raising Document, including financial information, have been subject to rounding adjustments. Unless set out otherwise, all figures in decimals, including percentage figures, have been rounded off to two decimal points. In certain

instances, (i) the sum or percentage change of such numbers may not conform exactly to the total figure given; and (ii) the sum of the numbers in a column or row in certain tables may not conform exactly to the total figure given for that column or row. Further, any figures sourced from third party industry sources may be rounded off to other than two decimal points to conform to their respective sources.

Time

Unless indicated otherwise, any time mentioned in this Fund-Raising Document is in Indian Standard Time (“IST”)

Use of Industry and Market Data

Unless stated otherwise, industry and market data and forecasts used throughout this Fund Raising Document have been obtained from internal Organisation reports, publicly available sources, industry publications as well as government publications. Industry publications and website data generally state that the information contained therein has been obtained from sources believed to be reliable, but their accuracy and completeness and underlying assumptions are not guaranteed, and their reliability cannot be assured.

Although we believe that the industry and market data used in this Fund Raising Document is reliable, it has not been independently verified by us or the Advisor to the Issue or any of their respective affiliates. Similarly, internal Organisation reports and data, while believed by us to be reliable, have not been verified by any independent source. There are no standard data gathering methodologies in the industry in which we conduct our operations, and methodologies and assumptions may vary among different market and industry sources.

General Risk

Investment in Zero Coupon Zero Principal instruments is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking a subscription decision, investors must rely on their examination of the issue including the risks involved in it.

Specific attention of investors is invited to the chapters titled “Risk Factors” on page 19, respectively of this Fund-Raising Document. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to ZCZP Instruments or investor’s decision to subscribe for such securities.

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FORWARD LOOKING STATEMENTS

Certain statements contained in this Fund Raising Document that are not statements of historical fact constitute “forward-looking statements”. Investors can generally identify forward-looking statements by terminology such as “aim”, “anticipate”, “believe”, “continue”, “could”, “estimate”, “expect”, “intend”, “may”, “objective”, “plan”, “potential”, “project”, “pursue”, “shall”, “seek”, “should”, “will”, “would”, or other words or phrases of similar import. Similarly, statements that describe our Trust’s strategies, objectives, plans or goals are also forward-looking statements. All statements regarding expected financial condition, results of operations, social impact, number of beneficiaries and future prospects may be forward-looking statements. These forward-looking statements include statements as to matters discussed in this Fund Raising Document that are not historical facts.

These forward-looking statements are based on our current plans, estimates and expectations and actual results may differ materially from those suggested by such forward-looking statements. All forward-looking statements are subject to risks, uncertainties, expectations and assumptions that could cause actual results to differ materially from those contemplated by such forward-looking statements. Important factors that could cause actual results to differ include, but are not limited to, the following:

- Reduction or discontinuation in donations or grants received by the Trust;
- Changes in applicable laws governing non-profit organisations and social enterprises;
- Operational challenges in implementing outreach and healthcare programs;
- Impact of pandemics, public health emergencies or similar events on operations.

For further discussion of factors that could cause actual results to differ, see “Risk Factors” on page 19 of this Fund Raising Document.

Forward-looking statements reflect the current views of the Trust as of the date of this Fund Raising Document and are not a guarantee of future performance. These statements are based on management’s current beliefs, assumptions, plans, estimates and expectations, which are subject to change based on available information.

We do not assure investors that the expectations reflected in such forward-looking statements will prove to be correct. Investors are therefore cautioned not to place undue reliance on these forward-looking statements and not to regard such statements as a guarantee of future performance.

Neither the Trust, its governing body, key personnel, nor any of their respective affiliates have any obligation to update or revise any forward-looking statements to reflect circumstances arising after the date of this Fund Raising Document or to reflect the occurrence of underlying events, even if such assumptions do not materialise.

All forward-looking statements are based on information available to the Trust as of the date of this Fund Raising Document.

SECTION II -

SUMMARY OF THE FUND RAISING DOCUMENT

A. Primary Operations of the Organisation & Incorporation Details

Grace Cancer Foundation (“Trust” or “Issuer”) is a public charitable trust established in 2013 in Hyderabad, Telangana, India, engaged in healthcare initiatives with a primary focus on cancer awareness, early detection, screening, treatment support and rehabilitation.

The Trust operates across multiple regions in India, with a focus on underserved and rural populations, through cancer awareness and screening programmes, mobile healthcare outreach, patient counselling and referral support, and partnerships with healthcare institutions.

The Trust is registered under applicable laws governing charitable trusts in India and holds registrations under the Income Tax Act, 1961 and the Foreign Contribution (Regulation) Act, 2010, subject to compliance with applicable provisions.

For further details, please refer to the section titled “Our Organisation and its Operations” on page 72.

B. Name of the Founders

- Dr. Chinnababu Sunkavalli
- Dr. Prameela Rani Sunkavalli
- Shri. B L Sujatha Rao

For further details, please refer to the section titled “Our Management & their brief profile” on page 97.

C. Programmes Undertaken by the Organisation

The Organisation undertakes various initiatives aimed at cancer prevention and healthcare delivery. Key programmes include:

- Cancer Awareness & Education: Community outreach programs focused on prevention and early diagnosis.
- Early Detection & Screening: Mobile cancer screening units and medical camps conducted across various regions.
- Treatment & Rehabilitation Support: Facilitating access to treatment for economically disadvantaged patients.
- Public Health Initiatives: Medical camps, ICU support projects and healthcare interventions during public health emergencies.
- Community Engagement: Awareness initiatives such as cancer runs and public campaigns.

D. Impact Overview

The Trust has generated measurable social impact across its areas of operation, including:

- Over 100,000 individuals reached through awareness and screening initiatives
- More than 1,300 outreach and awareness programmes conducted
- Approximately 850 cancer cases identified through screening
- Presence across 350+ villages
- Engagement of over 4,000 volunteers

E. Issue Size

Public issue of 10,00,000 Zero Coupon Zero Principal (“ZCZP”) Instruments of face value ₹10/- each, aggregating to ₹1,00,00,000 (Rupees One Crore Only).

The Net Proceeds of the Issue are proposed to be utilised for implementation of the Rural Cancer Screening and Early Detection Programme across identified rural districts of Telangana over an implementation period of approximately twelve (12) months, targeting approximately 10,000 beneficiaries.

F. Objects of the Issue

The Net Proceeds of the Issue are proposed to be utilised for implementation of the **Rural Cancer Screening and Early Detection Programme** across identified rural districts of Telangana over a period of approximately twelve (12) months.

The Project will comprise:

- cancer awareness and community mobilisation;
- community-based cancer screening and diagnostic activities;
- mobile outreach and screening camp operations;
- deployment of medical and programme personnel;
- technology-enabled beneficiary registration, data management and monitoring;
- referral, counselling and follow-up support for beneficiaries requiring further medical evaluation; and
- programme administration, monitoring and reporting.

The Project proposes to reach approximately **10,000 beneficiaries** through organised screening camps and mobile outreach initiatives.

For further details, please refer to the section titled “Objects of the Issue” on page 33.

G. Summary of Financial Information

<u>Particulars</u>	<u>FY 2024-25</u>	<u>FY 2023-24</u>	<u>FY 2022-23</u>
Total Income	3,68,84,393	3,68,97,999	89,467,035
Total Expenditure	3,55,17,011	4,11,40,195	45,67,631
Surplus/ (Deficit)	13,67382	(42,42,196)	43,794,404
(All amounts are in Indian Rupees as per audited financial statements.)			

For detailed information, please refer to the section titled “**Financial Information**” beginning on page 108 of this Fund Raising Document.

H. Risk Factors

The Trust and the Project are subject to various risks, including:

- dependence on the availability and retention of qualified healthcare professionals, programme personnel, volunteers and implementation partners;
- risks relating to achievement of the proposed Project objectives and beneficiary outreach;
- risks arising from variations in utilisation of the Issue proceeds and Project costs;
- risks relating to achievement and measurement of the intended social impact;
- risks associated with management estimates forming the basis of the proposed deployment of funds;
- programme-specific operational and implementation risks;
- cost escalation and changes in prevailing market prices; and
- risks relating to measurement and assessment of social impact.

For further details, please refer to the section titled “Risk Factors” on page 19.

I. Implementation Strategy

The proposed initiatives of the Organisation will be implemented through a structured and phased approach, focusing on awareness, early detection, and facilitation of treatment.

(i) Identification and Outreach

The Organisation will identify target regions, including underserved and rural areas, and conduct awareness campaigns to educate communities on cancer prevention, early detection and available screening services.

(ii) Screening and Early Detection

Cancer screening programs will be conducted through mobile screening units and medical camps. These initiatives will facilitate early diagnosis through basic diagnostic support and referral mechanisms.

(iii) Referral and Treatment Support

Individuals identified through screening programs will be referred to partner hospitals and healthcare providers for further diagnosis and treatment. The Organisation will facilitate coordination and support for economically disadvantaged patients.

(iv) Monitoring and Follow-up

The Organisation will undertake periodic follow-up with beneficiaries and partner institutions to monitor outcomes and ensure continuity of care.

J. Summary of Contingent Liabilities

The Organisation does not have any contingent liabilities as on 31st March 2026.

For further details, please refer to the section titled “Financial Information” beginning on page 108 of this Fund Raising Document.

K. Summary of Outstanding Litigation

Except as disclosed, there is no material litigation involving the Trust or its trustees which may have an adverse impact on its operations or the Issue, as per information provided.

L. Exemption from Complying with Any Provisions of Securities Laws

The Organisation has not applied for or received any exemption from complying with any provisions of securities laws from the Securities and Exchange Board of India (SEBI).

SECTION III – RISK FACTORS

The following are the key risks as identified by the management of Grace Cancer Foundation in relation to its operations and the proposed issuance of Zero Coupon Zero Principal Bond (“ZCZP Instruments”). Prospective investors are advised to carefully consider all the risk factors outlined in this Draft Fundraising Document, along with other information contained herein, before making any investment decision.

While the organization believes that the risks described below represent the principal risks associated with the proposed issuance, such risks may not be exhaustive. Additional risks and uncertainties, whether currently known or unknown, or those considered immaterial at present, may also have an adverse impact on the organization’s operations and implementation of its projects.

In the event that any of the following risks materialize, it may affect the organization’s ability to achieve its intended social objectives and effectively utilize the funds raised through the ZCZP Instruments. Unless otherwise specified, the organization is not in a position to quantify the financial or operational impact of such risks.

INTERNAL RISK FACTORS

Risk categories	Description of Risk	Mitigation Plan
Employee and Volunteer Related Risk	The Foundation's cancer awareness and cancer screening initiatives are dependent on the availability, engagement, and retention of qualified medical professionals, programme staff, volunteers, implementation partners, and other support personnel. Any inability to recruit or retain suitably qualified personnel, or disruption in the availability of volunteers and partner organisations, may adversely affect the timely execution, quality, and geographical reach of the proposed programmes, thereby impacting the achievement of the intended objectives.	The Foundation has established and intends to further strengthen collaborations with healthcare professionals, hospitals, diagnostic centres, volunteers, and implementation agencies. It also undertakes capacity-building initiatives, periodic training, and effective programme planning to ensure continuity and efficient implementation of its activities.
Risk of Non-Achievement of Issue Objectives	The successful implementation of the proposed cancer awareness and screening programmes depends on several factors, including community participation, operational efficiency, availability of healthcare infrastructure, support from local authorities, and other external conditions. Delays, logistical challenges, adverse weather conditions, public health emergencies, or unforeseen events may result in the Foundation being unable to	The Foundation has developed a structured implementation plan with defined milestones and monitoring mechanisms. Awareness campaigns will be conducted in collaboration with local communities, healthcare institutions, and other stakeholders, while programme progress will be reviewed periodically to facilitate timely corrective actions wherever necessary.

	achieve the proposed programme objectives within the estimated timelines or to the expected extent.	
Risk Due to Variation in Utilisation of Issue Proceeds	The proposed allocation of issue proceeds is based on the Foundation's current estimates and programme requirements. Actual utilisation may vary due to changes in project scope, operational requirements, programme costs, inflation, regulatory requirements, or other unforeseen circumstances. Such variations may result in a change in the proposed allocation of funds, subject to applicable laws, regulations, and necessary approvals.	The Foundation shall monitor the utilisation of issue proceeds on a periodic basis through appropriate internal governance mechanisms. Any material variation in utilisation shall be undertaken only in accordance with applicable regulatory requirements and after obtaining necessary approvals from the competent authorities.
Risk of Under-Achievement of Social Impact	The actual number of beneficiaries reached through the proposed cancer awareness and screening programmes and the resulting social impact may differ from the Foundation's projections. Factors such as low public participation, lack of awareness, cultural barriers, accessibility issues, and operational constraints may affect the extent of the intended outcomes and social impact.	The Foundation intends to undertake continuous monitoring and evaluation of programme performance through predefined key performance indicators and periodic impact assessments. Feedback from beneficiaries and stakeholders will be incorporated into programme implementation to improve outreach and maximise social impact.
Issue Proceeds Based on Management Estimates	The proposed deployment of issue proceeds has been prepared based on management estimates, assumptions, and projected programme requirements prevailing as on the date of the Fund Raising Document. Actual expenditure may vary due to inflation, changes in market prices, programme modifications, regulatory developments, or other unforeseen factors beyond the Foundation's control.	The Foundation shall periodically review programme budgets, implementation schedules, and resource allocation. Appropriate modifications shall be made, wherever required, in compliance with applicable laws, regulatory requirements, and internal governance processes to ensure optimal utilisation of issue proceeds.
Programme-Specific Risk	The successful implementation of cancer awareness and screening programmes depends upon the availability of qualified healthcare professionals, screening equipment, diagnostic facilities, permissions from local authorities, suitable programme venues, and adequate community participation. Any delay or disruption in the availability of these resources or services may adversely affect programme implementation and the achievement of intended objectives.	The Foundation intends to collaborate with reputed hospitals, diagnostic centres, healthcare professionals, and local authorities for programme implementation. Advance planning, resource mobilisation, periodic reviews, and contingency arrangements shall be undertaken to minimise operational disruptions and ensure effective programme delivery.
Cost Escalation	The estimated programme budget has been prepared based on prevailing costs	The Foundation shall periodically review programme budgets, negotiate with

Risk	of medical consumables, diagnostic services, transportation, awareness materials, logistics, and other implementation expenses. Any increase in these costs due to inflation, market fluctuations, supply chain disruptions, or other external factors may impact the overall implementation of the proposed programmes and require reallocation of available resources.	vendors and service providers wherever feasible, optimise resource utilisation, and adopt cost-control measures to minimise the impact of cost escalations while ensuring effective implementation of programme activities
Impact Measurement Risk	The impact of cancer awareness initiatives is largely behavioural and preventive in nature and may not be immediately measurable. Improvements in awareness levels, behavioural changes, early detection rates, and long-term health outcomes may take considerable time to become evident and may vary across different geographical areas and beneficiary groups.	The Foundation shall establish measurable performance indicators, maintain programme-related data, undertake periodic monitoring and evaluation, and conduct impact assessments to evaluate programme effectiveness. The findings shall be used to improve programme design and implementation, thereby enhancing long-term social outcomes.

EXTERNAL RISK FACTORS

Risk categories	Description	Suggestions on Mitigation Plan
Strategic Risk	Grace Cancer Foundation may face risks arising from ineffective or inappropriate strategic decisions, including expansion into new geographies, introduction of new programs, or allocation of resources across initiatives. Any misalignment between the organization's strategy and ground-level requirements may affect the effectiveness and sustainability of its operations.	The organization mitigates this risk by undertaking periodic strategic reviews, aligning its programs with its core objectives, leveraging data-driven decision-making, and involving experienced management and stakeholders in planning and execution.
Policy / Government Risk	Grace Cancer Foundation operates in the public health and social sector, where its programs may be influenced by government policies, healthcare priorities, and support from public authorities. Any changes in government policies, reduction in support, or shifts in regulatory focus may impact the organization's collaborations, funding opportunities, and implementation of its cancer screening and awareness initiatives.	The organization mitigates this risk by aligning its programs with national and state healthcare priorities, maintaining active engagement with government bodies, diversifying its funding and operational partnerships, and adapting its strategies to comply with evolving policy frameworks.

Regulatory Risk	Grace Cancer Foundation is subject to various laws, regulations, and guidelines, including those governing not-for-profit organizations and fundraising through the Social Stock Exchange. Any changes in applicable regulations or non-compliance with requirements prescribed by authorities such as the Securities and Exchange Board of India may impact the organization's ability to raise funds, maintain its registration, or continue its operations.	The organization mitigates this risk by ensuring continuous monitoring of applicable laws, maintaining a robust compliance framework, engaging professional advisors where necessary, and undertaking timely filings and disclosures to adhere to regulatory requirements.
Funding Fluctuations	Grace Cancer Foundation relies on funding from donations, grants, CSR contributions, and proceeds from Zero Coupon Zero Principal Bond, which may vary over time due to external economic conditions, donor priorities, or market sentiment. Any significant fluctuation or unpredictability in funding inflows may affect the organization's ability to plan, sustain, and scale its programs effectively.	The organization mitigates this risk by diversifying its funding sources, building long-term relationships with donors and institutional partners, maintaining financial reserves where feasible, and adopting flexible budgeting and phased program implementation to manage variations in funding.
Operational Risk	Grace Cancer Foundation may face risks arising from inefficiencies or disruptions in its day-to-day operations, including logistical challenges in conducting screening camps, maintenance of mobile screening units, coordination across locations, and management of resources. Any such operational issues may affect the timely and effective implementation of its programs.	The organization mitigates this risk by establishing structured operational processes, implementing regular monitoring and review mechanisms, maintaining necessary infrastructure and equipment, and ensuring effective coordination among its teams and partners for smooth execution of activities.

RISKS RELATED TO ZCZP INSTRUMENTS

Some of the risks involved with a ZCZP instruments include:

The tenure of ZCZP Instruments is tied to the date on which the objects of the issue are met or 1 year from the deemed date of allotment, whichever comes first. ZCZP Instruments do not carry interest, and no amount is repayable to investors at the end of the tenure, including the principal amount. This non redemption feature limits the market value of such instruments.

Mitigation Plan: It is crucial to inform potential investors that ZCZP instruments are designed without an expectation of financial returns. Transparency about this characteristic ensures that investors are fully aware of the nature of these instruments, reducing any potential risks associated with misunderstanding or misalignment of expectations.

Absence of Secondary Market for ZCZP Instruments:

ZCZP instruments issued by non-profit organizations and listed on the stock exchanges are not available for trading in the secondary market. As a result, investors will not be able to trade or redeem their investments in these instruments. Mitigation Plan: It's important to emphasize that investments in ZCZP instruments are not intended to generate financial returns such as interest or dividends. Instead, the investor's primary objective is to support the purpose for which the instrument has been issued. This understanding mitigates potential risks related to the absence of a secondary market, ensuring that the focus remains on the social objectives of the investment.

SECTION IV – INTRODUCTION

THE ISSUE

Following table summarizes the Present Issue in terms of this Fund Raising Document:

Particulars	Details of ZCZP Instruments
ZCZP Instrument: Present Issue of ZCZP by our Organisation:	Issue of 10,00,000 Zero Coupon Zero Principal (“ZCZP”) Instruments having a face value of ₹10/- each at an issue price of ₹10/- per ZCZP Instrument, aggregating to ₹1,00,00,000 (Rupees One Crore Only).
Use of Net Proceeds	The Net Proceeds of the Issue shall be utilised solely towards implementation of the Rural Cancer Screening and Early Detection Programme in identified rural districts of Telangana over an implementation period of approximately twelve (12) months, targeting approximately 10,000 beneficiaries. For detailed deployment and basis of estimated allocation, please refer to the section titled “Objects of the Issue”.

The Issue is being made in terms of Chapter X-A of the SEBI (ICDR) Regulations, 2018 as amended from time to time, read with The SEBI Circular dated September 19, 2022, bearing Reference No. SEBI/HO/CFD/POD-1/P/CIR/2022/120 (“SSE Framework Circular”).

- The ZCZP instruments are without any coupon/ interest payment and no principal amount is repayable at its maturity.
- At the meeting of the Governing Body of our Trust held on June 11, 2026, the Governing Body approved the issuance of ZCZP Instruments to the public.
- In the event of oversubscription, the allotment shall be made on a proportionate basis in marketable lots of 1 ZCZP Instrument subject to minimum application size being Rs. 1,000/-.
- In the event of under-subscription, i.e., subscription of 75% or more of the Issue Size but less than 100% of the Issue Size, the Project shall be implemented on a phased and prudent basis commensurate with the funds actually available. The balance funding required for implementation of the Project may be sourced from CSR funds, philanthropic grants, institutional donors, voluntary donations, healthcare partnerships and other permissible sources of funding. Core activities relating to cancer awareness, community outreach and early detection shall be prioritised, and additional activities shall be undertaken progressively as further funds are mobilised.
- For more details regarding the issue, please refer to chapter ‘Objects of the Issue’ of this Fund Raising Document.

GENERAL INFORMATION

BRIEF INFORMATION OF ORGANISATION AND ISSUE

Particulars	Details
Name of Issuer	GRACE CANCER FOUNDATION
Registered Office	#405, Vindhya Apartments, behind South India Shopping mall, kummari basti, Ameerpet, Hyderabad, Telangana 500016
Administrative Office	#405, Vindhya Apartments, behind South India Shopping mall, kummari basti, Ameerpet, Hyderabad, Telangana 500016
Date of Incorporation	26/10/2013
Trust Registration Number	20 of 2013 BK IV
Permanent Account Number	AACTG0090J
Registrar of Trust	Sub- Registrar of Hyderabad East
Issue Programme	Issue of Zero Coupon Zero Principal (“ZCZP”) Instrument
Designated Stock Exchange	National Stock Exchange of India Limited – Social Stock Exchange Segment (NSE SSE)
Listing of ZCZP Instruments offered through this Issue	The ZCZP Instruments are proposed to be listed on the Social Stock Exchange segment of NSE

The Organisation confirms that it is eligible to be identified as a Not-for-Profit Organisation and to undertake issuance of Zero Coupon Zero Principal Instruments in accordance with Chapter X-A of the SEBI ICDR Regulations and applicable SSE framework.

The Organisation shall comply with applicable laws relating to anti-money laundering, donor identification and other applicable regulatory requirements including the Prevention of Money Laundering Act, 2002 and Foreign Account Tax Compliance requirements, to the extent applicable.

GOVERNING BODY

The following table sets out the brief details of our Governing Body as on the date of filing of this Fund Raising Document:

Name	Designation	Address
Dr. Chinnababu Sunkavalli	Founder/President	#405, Vindhya Apartments, behind South India Shopping mall, kummari basti, Ameerpet, Hyderabad, Telangana 500016
Dr. Prameela Rani Sunkavalli	Founder/ Trustee	#405, Vindhya Apartments, behind South India Shopping mall, kummari basti, Ameerpet, Hyderabad, Telangana 500016
Shri. B L Sujatha Rao	Founder/ Trustee	#405, Vindhya Apartments, behind South India Shopping mall, kummari basti, Ameerpet, Hyderabad, Telangana 500016

For further details of our Governing Body, see “*Our Management*” on page 97 of this Fund Raising Document.

DETAILS OF KEY INTERMEDIARIES PERTAINING TO THIS ISSUE AND OUR TRUST:

BANKER TO THE TRUST	ADVISOR TO THE ISSUE	REGISTRAR TO THE ISSUE
State Bank of India  Address: Tarun Towers, Door No.7-1-613/3, Main Road, Ameerpet, Hyderabad – 500016 Tel: 9063180266 Email: sbi.05153@sbi.co.in Website: https://sbi.co.in Contact Person: Sri Anil Kumar Legal Entity Identifier (LEI): 5493001JZ37UBBZF6L49	Equipp Social Impact Technologies Limited  Address: 8th Floor, Western Pearl Building, Near Google Building, Hitech City Road, Hyderabad – 500081, Telangana, India. Tel: (040)-29882855 Email: cs@equipp.com Website: https://equipp.in/ Contact Person: G L SAI KIRAN CIN: L72100TG2002PLC039113	KFin Technologies Limited  Address: The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla West, Mumbai - 400070 Tel: +91 40 6716 2222 Email: grace.ipo@kfintech.com Website: https://www.kfintech.com/ Contact Person: Praveen Chaturvedi SEBI Registration No.: INR000000221 CIN: L72400MH2017PLC444072
STATUTORY AUDITOR OF THE TRUST		
M/s S. Surya Prakasa Rao & Co. Firms Registration No: 004296S Address: No.16-11-740/9/7/32, Gaddiannaram, Dilsukh Nagar, Hyderabad - 500060 Tel: +91-9848198333 Email: surya_cal@yahoo.co.uk Contact person: S. Surya Prakasa Rao		

STOCK EXCHANGE

The ZCZP instruments offered through the Fund Raising Document and this Fund-Raising Document are proposed to be listed on NSE Social Stock Exchange. NSE Social Stock Exchange shall be the Designated Stock Exchange. Our Trust has received 'in-principle' approvals from NSE vide their letter bearing number [NSE/LIST/C/2026/1097], dated [29.09.2026].

OPERATIONS

Our Trust has a physical existence, is operational and is accessible for visits at our Registered Office.

UNDERWRITING

The issue is not underwritten.

GUARANTOR TO THE ISSUE

There are no guarantors to the issue.

MINIMUM SUBSCRIPTION

In terms of the SEBI ICDR Regulations, for an issuer undertaking a public issue of zero coupon zero principal instruments the minimum subscription for such public issue of zero coupon zero principal instruments shall be 75% of the Issue Size.

If our Organisation does not receive the minimum subscription of 75% of Issue Size, prior to the Issue Closing Date, the entire Application Amount shall be refunded to the Applicants.

If the stated minimum subscription amount is not received within the specified period, the application money received is to be credited only to the bank account from which the subscription was remitted. To the extent possible, where the required information for making such refunds is available with our Organisation and/or the Registrar, refunds will be made to the account prescribed. However, where our Organisation and/or the Registrar does not have the necessary information for making such refunds, our Organisation and/or the Registrar will follow the guidelines prescribed by SEBI in this regard.

UNDER SUBSCRIPTION, CONTINGENCY FUNDING PLAN AND PROJECT IMPLEMENTATION

Under Subscription

The proposed Issue Size is **₹1,00,00,000**. The Organisation has developed an implementation and funding strategy to ensure that the Objects of the Issue are pursued effectively under different subscription scenarios while maintaining prudent financial management and continuity of the proposed Project.

The Organisation has an established track record of mobilising financial resources from multiple sources, including Corporate Social Responsibility (CSR) contributions, philanthropic institutions, charitable foundations, institutional donors and individual contributors. Over the years, the Organisation has successfully implemented various healthcare and community welfare programmes through diversified funding sources and has developed long-standing relationships with CSR contributors, philanthropic organisations and funding partners.

Accordingly, in the event of under subscription, the Organisation intends to supplement the funds raised through the Issue by leveraging its existing donor network and fundraising capabilities, thereby ensuring continuity of the Project and maximising achievement of the intended social objectives

Scenario I – Subscription Between 75% and 100% of the Issue Size

Where subscriptions received under the Issue are between **75% and 100%** of the proposed Issue Size, the Organisation proposes to implement the Project substantially in accordance with the implementation plan disclosed in this Fund Raising Document.

To bridge any shortfall in funding, the Organisation may mobilise additional financial resources through one or more of the following sources:

- CSR contributions from eligible corporate entities;
- grants from philanthropic institutions and charitable foundations;
- donations from individual and institutional donors;
- strategic partnerships with healthcare institutions and development organisations;
- grants received from domestic funding agencies and other legally permissible sources of funding.

Considering the Organisation's established fundraising experience and existing relationships with CSR contributors, philanthropic organisations and institutional donors, the Organisation believes that the balance funding requirement, if any, can be mobilised without materially affecting implementation of the Project.

Scenario II – Subscription Between 50% and 75% of the Issue Size

In the event that the proposed issue receives subscriptions between **50% and 75% of the Issue Size**, Grace Cancer Foundation ("GCF") shall proceed with the implementation of the proposed project in a phased and financially prudent manner, in accordance with the applicable regulatory framework. The Foundation has established adequate institutional capacity and a diversified fundraising ecosystem to ensure continuity of its programmes while mobilising the balance funds.

Mobilisation of Balance Funds

In the event that the proposed issue receives subscriptions between 50% and 75% of the Issue Size, Grace Cancer Foundation shall mobilise the balance funds through its established fundraising ecosystem, comprising the following:

- 1. Existing Institutional Donors:** The Foundation has built long-standing relationships with reputed organisations such as Infosys Foundation, TANA Foundation, Global Grace Health, Online Giving Foundation, Society for Cyberabad Security Council (SCSC), Quambiant Design Build Private Limited and other institutional donors, who have supported the Foundation's healthcare initiatives over the years.
- 2. Corporate Social Responsibility (CSR) Partnerships:** The Foundation shall continue to engage with corporate entities for financial support under their CSR

initiatives for cancer awareness, screening and healthcare programmes.

- 3. Philanthropic Organisations and Charitable Trusts:** The Foundation shall leverage its established relationships with philanthropic organisations and charitable institutions to mobilise additional grants and donations.
- 4. Individual Donors and Public Contributions:** GCF has consistently received support from individual donors and shall continue to undertake fundraising initiatives to encourage public participation in its healthcare programmes.
- 5. Healthcare and Strategic Partnerships:** The Foundation shall continue to collaborate with healthcare institutions, strategic partners and other stakeholders to mobilise financial and technical support for successful implementation of the proposed project.
- 6. Additional Fundraising Initiatives:** Where required, the Foundation may undertake targeted fundraising campaigns and approach new impact-oriented contributors through lawful fundraising mechanisms.

Impact on Social Objectives

The Foundation does not anticipate any material impact on the achievement of the proposed social objectives in the event of subscriptions between **50% and 75%** of the Issue Size. Core programme activities, including cancer awareness, community outreach and early detection initiatives, shall be prioritised and implemented based on the funds available, while activities requiring additional resources may be executed in phases upon mobilisation of the balance funds.

Given the Foundation's proven fundraising track record, strong institutional credibility and established donor relationships, GCF remains confident of arranging the balance funds without materially affecting the successful implementation of the proposed project.

Impact of Under Subscription

The Organisation has designed the Project in a manner that enables implementation under different funding scenarios without compromising the core social objectives of the Issue.

Accordingly, in the event that the balance funding is not immediately mobilised, the likely impact may include:

- phased implementation of certain outreach and awareness activities;
- prioritisation of identified districts and high-need beneficiary groups during the initial stages of implementation;
- gradual expansion of geographical coverage as additional funding becomes available;

- rescheduling of certain non-critical project components while ensuring uninterrupted implementation of core cancer screening and diagnostic activities.

The Organisation shall continue to prioritise cancer screening, early detection, diagnostic services and beneficiary referral support, which constitute the primary objectives of the Issue. Consequently, while the pace and geographical scale of implementation may be adjusted depending upon the availability of funds, the Organisation believes that the intended social objectives of the Project shall continue to be substantially achieved through efficient utilisation of available resources and mobilisation of additional funding from its established donor ecosystem.

UTILISATION OF ISSUE PROCEEDS

ISSUE PROGRAMME

ISSUE OPENS ON	07-Oct-2026
ISSUE CLOSES ON	09-Oct-2026
PAY IN DATE	Application Date. The entire Application Amount is payable on Application
DEEMED DATE OF ALLOTMENT	The date on which the Governing Body approves the Allotment of the ZCZP Instruments for the Issue or such date as may be determined by the Governing Body and notified to the Designated Stock Exchanges. The actual allotment of ZCZP Instruments may take place on a date other than the Deemed Date of Allotment.

The Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, except that the Issue may close on such earlier date or extended date as may be decided by the Governing Body of our Trust and receipt of relevant approvals. On the Issue Closing Date, the Application Forms will be accepted only between 10 a.m. and 3 p.m. (Indian Standard Time) and uploaded until 5 p.m. or such extended time as may be permitted by the Stock Exchanges.

Further, pending mandate requests for applications placed on the Issue Closing Date will be validated by 5 p.m. (Indian Standard Time) on one Working Day after the Issue Closing Date. For further details please see “Issue Related Information” on page 146 of this Fund Raising Document.

Applications Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchanges, during the Issue Period as mentioned above on all days between Monday and Friday (both inclusive barring public holiday) by the Registrar. On the Issue Closing Date, Application Forms will be accepted only between 10:00 a.m. to 3:00 p.m. (Indian Standard Time).

For details in relation to the Basis of Allotment, please see “Issue Related Information” on page 146 of this Fund Raising Document.

DONATION

Donations received and the no of contributors in the past 5 immediately preceding 3 financial years is as set forth below:

<u>SrNo.</u>	<u>Financial Year</u>	<u>Total Amount (INR)</u>
1	2024-2025	3,45,56,617
2	2023-2024	3,51,23,393
3	2022-2023	8,88,11,146

Details of the Top 5 Donors :

<u>Financial Year 2024-2025</u>			
<u>Sr No</u>	<u>Name of Donor</u>	<u>Donation Received (Amount in INR)</u>	<u>Total Revenue %</u>
1.	Global Grace Health	63,44,194	18.36
2.	Quambiant Design Build Pvt Ltd	50,00,000	14.47
3.	Online Giving Foundation	48,53,664	14.05
4.	Society For Cyberabad Security Council (SCSC)	21,06,600	6.10
5.	IQ301 Sport Technologies	14,64,832	4.24

<u>Financial Year 2023-2024</u>			
<u>Sr No</u>	<u>Name of Donor</u>	<u>Donation Received (Amount in INR)</u>	<u>Total Revenue %</u>
1.	Quambiant Design Build Pvt Ltd	1,00,00,000	28.47
2.	TANA Foundation	51,01,210	14.52
3.	Global Grace Health	41,40,837	11.79
4.	Online Giving Foundation	37,97,174	10.81
5.	TAHTI Solutions Pvt Ltd	10,19,036	2.90

<u>Financial Year 2022-2023</u>			
<u>Sr No</u>	<u>Name of Donor</u>	<u>Donation Received (Amount in INR)</u>	<u>Total Revenue %</u>
1.	Infosys Foundation	5,76,00,000	64.86
2.	TANA Foundation	79,39,575	8.94
3.	Global Grace Health	60,49,357	6.81
4.	Online Giving Foundation	29,69,427	3.34
5.	Smart Information	15,00,000	1.69

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OBJECTS OF THE ISSUE

Overview of the Issue

The Issue comprises 10,00,000 Zero Coupon Zero Principal (“ZCZP”) Instruments of face value of ₹10/- each aggregating to ₹1,00,00,000 (“Issue Size”). The Issue is being made pursuant to Chapter X-A of the SEBI ICDR Regulations, 2018 read with the applicable Social Stock Exchange (“SSE”) framework and NSE requirements applicable to Not-for-Profit Organisations.

The Net Proceeds of the Issue, after deduction of Issue related expenses, shall be utilised towards implementation of Grace Cancer Foundation’s rural cancer screening and early detection programme in underserved districts of Telangana (“Project”).

The Project is aimed at improving access to preventive healthcare and early-stage cancer detection for economically vulnerable and rural populations through awareness programmes, community mobilisation, risk assessment, mobile screening camps, referral support and follow-up care.

BACKGROUND AND RATIONALE OF THE PROJECT

Cancer is one of the leading public health challenges in India and remains a significant cause of morbidity and mortality. Although advances in medical science have improved treatment outcomes, a substantial proportion of cancer cases continue to be diagnosed at advanced stages due to inadequate awareness and limited access to preventive screening, particularly in rural and underserved areas. The proposed Project seeks to bridge this gap through a structured community-based cancer screening and early detection programme across selected rural districts of Telangana.

As per estimates published by the Indian Council of Medical Research (ICMR) and the National Centre for Disease Informatics and Research (NCDIR), India records approximately 1.5 to 1.6 million new cancer cases annually, with the disease burden expected to rise due to demographic changes, an ageing population, lifestyle factors and environmental risks. Oral, breast and cervical cancers account for a significant proportion of the overall cancer burden. While these cancers are largely preventable or highly treatable when detected early, delayed diagnosis continues to be a major challenge, particularly among economically weaker and geographically remote populations.

The challenge is more pronounced in rural areas where specialised oncology services, diagnostic facilities and organised screening programmes remain limited. Low awareness, shortage of trained healthcare professionals, financial constraints, transportation challenges and delayed referrals often result in late-stage diagnosis and poorer clinical outcomes. Strengthening community-based screening and referral systems is therefore essential to improving early detection and timely access to treatment.

Recognising this need, the Government of India has, under the National Programme for Prevention and Control of Non-Communicable Diseases (NP-NCD), prioritised population-based screening for common cancers, including oral, breast and cervical cancers. While this provides an enabling policy framework, implementation continues to be constrained by resource limitations and disparities in healthcare infrastructure. This creates a significant opportunity for experienced not-for-profit organisations to complement public

healthcare efforts through community-based interventions.

Grace Cancer Foundation ("Grace" or the "Trust") has been engaged in cancer awareness, early detection, screening, treatment support, rehabilitation and public health initiatives since 2013. Through collaborations with government agencies, healthcare institutions, corporate partners and community organisations, the Trust has developed the institutional capacity to implement community-based cancer screening programmes. Its experience includes organising awareness campaigns, screening camps, patient counselling and referral support across multiple regions of India.

Based on this experience, the Trust proposes to implement a Rural Cancer Screening and Early Detection Programme across selected rural districts of Telangana using the Net Proceeds of the Issue. The Project is designed as a focused twelve-month intervention targeting approximately 10,000 beneficiaries through awareness initiatives, organised screening for common cancers, referral of suspected cases for further medical evaluation and structured monitoring of programme outcomes.

The Project is proposed to be implemented across the rural districts of Adilabad, Nizamabad, Karimnagar, Warangal, Khammam, Mahabubnagar, Nalgonda, Medak, Sangareddy and Siddipet. Specific villages shall be identified in consultation with the respective District Health Authorities, local administration, healthcare institutions and community organisations, based on healthcare needs, accessibility and operational feasibility. The Net Proceeds shall be utilised in accordance with the Objects of the Issue and the deployment framework set out in this Fund Raising Document.

The Project is intended to complement existing public healthcare initiatives by improving access to organised cancer screening services, promoting early detection, facilitating timely referrals and strengthening healthcare-seeking behaviour in underserved rural communities.

Accordingly, the Objects of the Issue are directed towards financing a clearly identified and measurable public health intervention that aligns with the charitable objects of the Trust and addresses an identified healthcare need. The Project has defined implementation objectives, measurable performance indicators and a structured monitoring framework to ensure transparent utilisation of the Net Proceeds and effective assessment of the intended social outcomes.

PROJECT OBJECTIVE :

The proposed Public Issue of Zero Coupon Zero Principal ("ZCZP") Instruments seeks to raise ₹1,00,00,000 (Rupees One Crore Only) for implementation of the Rural Cancer Screening and Early Detection Programme across identified rural districts of Telangana. The Net Proceeds shall be utilised over an implementation period of approximately twelve (12) months in accordance with the Objects of the Issue for cancer awareness, community mobilisation, organised screening, referral support, programme management and technology-enabled monitoring.

The Project aims to improve access to preventive oncology services for underserved rural communities by promoting early detection of common cancers, strengthening awareness and facilitating timely referral for diagnostic evaluation and treatment. It also establishes a structured implementation and monitoring framework to ensure efficient utilisation of the Net Proceeds and measurable social outcomes.

Primary Objectives

The primary objectives of the Project are as follows:

Improve Access to Community-Based Cancer Screening:

To improve access to organised cancer screening services through structured screening programmes conducted across identified rural and underserved areas of Telangana.

Promote Early Detection of Common Cancers

To facilitate the early identification of oral, breast and cervical cancers, and other common cancers, through evidence-based screening protocols administered by qualified healthcare professionals.

Expand Screening Coverage

To screen approximately **10,000 beneficiaries** during the implementation period through community screening camps and mobile outreach initiatives.

Enhance Community Awareness

To increase awareness regarding cancer prevention, risk factors, early symptoms, available screening services and the importance of timely diagnosis through Information, Education and Communication (IEC) activities, village-level awareness programmes and community engagement initiatives.

Strengthen Referral and Continuum of Care

To facilitate timely referral of beneficiaries identified as suspected cases to recognised healthcare institutions for diagnostic confirmation, specialist consultation and appropriate medical management, together with counselling and follow-up support, wherever required.

Strengthen Community Participation

To encourage community participation by engaging Accredited Social Health Activists (ASHAs), Auxiliary Nurse Midwives (ANMs), local volunteers, community leaders, healthcare institutions and other grassroots stakeholders in beneficiary mobilisation and programme implementation.

Establish a Robust Monitoring and Data Management Framework

To establish a technology-enabled system for beneficiary registration, screening documentation, referral tracking, programme monitoring and preparation of utilisation and impact reports.

Ensure Efficient Utilisation of the Net Proceeds

To ensure that the Net Proceeds are utilised strictly in accordance with the Objects of

the Issue, supported by appropriate financial controls, governance mechanisms and compliance with applicable laws and regulations throughout the implementation period.

Expected Project Outcomes

The Project is expected to achieve the following outcomes during the implementation period:

- Screening of approximately **10,000 beneficiaries** across the identified rural districts of Telangana.
- Increased awareness among the target population regarding cancer prevention, early symptoms and the importance of timely screening and diagnosis.
- Improved participation in organised community-based cancer screening programmes.
- Early identification and timely referral of beneficiaries requiring further diagnostic evaluation or specialist medical care.
- Strengthened referral linkages between rural communities and recognised healthcare institutions.
- Improved access to preventive oncology services for underserved rural populations.
- Creation of a structured digital database of beneficiary registrations, screening records and referral status to support programme monitoring, reporting and impact assessment.
- Establishment of a structured monitoring and reporting framework to facilitate transparent utilisation of the Net Proceeds and evaluation of the Project's social outcomes.

SCOPE OF WORK

The Net Proceeds of the Issue shall be utilised for implementation of the Rural Cancer Screening and Early Detection Programme over a period of approximately twelve (12) months across identified rural districts of Telangana. The Project is designed as an integrated community-based public health intervention comprising awareness generation, beneficiary mobilisation, cancer screening, referral support, programme management, technology-enabled monitoring and impact reporting.

The scope of work covers the complete implementation cycle, from project planning and community mobilisation to screening, referral, monitoring and reporting, with the objective of improving access to organised cancer screening services among underserved rural populations.

The principal scope of work proposed under the Project is described below.

Sr. No.	Project Component	Scope of Work	Key Deliverables
1	Project Planning and Institutional Coordination	Preparation of the implementation plan, identification of project locations, coordination with District Health Authorities, local administration, partner hospitals, healthcare institutions and community organisations, scheduling of screening camps, mobilisation of implementation teams and establishment of operational protocols.	Approved implementation plan, stakeholder coordination framework, implementation calendar and project commencement.
2	Community Awareness and Health Education	Design and conduct awareness programmes focusing on cancer prevention, early symptoms, risk factors, available screening facilities and the importance of timely diagnosis through Information, Education and Communication (IEC) activities, village meetings and community engagement initiatives.	Awareness programmes conducted, IEC material disseminated and target communities sensitised regarding cancer prevention and early detection.
3	Beneficiary Identification and Community Mobilisation	Identification and mobilisation of eligible beneficiaries through engagement with ASHAs, ANMs, local volunteers, community leaders, self-help groups and grassroots organisations to facilitate participation in the screening programme.	Eligible beneficiaries identified and mobilised for participation in screening camps.
4	Community-Based Cancer Screening Services	Organisation of structured cancer screening camps using qualified medical professionals for screening of oral, breast and cervical cancers and other common cancers, where medically appropriate, in accordance with accepted medical protocols.	Approximately 10,000 beneficiaries screened during the implementation period.

5	Mobile Outreach and Field Operations	Deployment of mobile medical teams, screening equipment, consumables, logistics support and temporary screening infrastructure for implementation of cancer screening activities in identified rural locations.	Mobile screening operations successfully conducted across identified project locations.
6	Referral, Counselling and Patient Navigation	Identification of beneficiaries requiring further medical evaluation and facilitation of referrals to recognised healthcare institutions for diagnostic confirmation, specialist consultation and treatment. Counselling and follow-up support shall be provided, wherever required, to improve continuity of care.	Suspected cases referred for further medical evaluation and supported through the referral process.

7	Programme Management and Quality Assurance	Deployment of qualified programme managers, doctors, nurses, technicians and field personnel for supervision, quality assurance, coordination and overall management of Project activities.	Effective programme implementation supported by qualified personnel and standard operating procedures.
8	Data Management, Monitoring and Documentation	Development and maintenance of beneficiary records, screening data, referral tracking, utilisation records, project documentation, monitoring reports and other records necessary for programme management and regulatory reporting.	Digital beneficiary database, monitoring reports and project documentation maintained throughout implementation.
9	Project Monitoring, Reporting and Impact Assessment	Periodic review of implementation progress against approved milestones, monitoring of outputs and outcomes, preparation of utilisation reports, internal management reports and impact-related disclosures required under the applicable Social Stock Exchange framework.	Timely monitoring reports, utilisation reports and impact documentation prepared in accordance with the Fund Raising Document and applicable regulatory requirements.

Project Deliverables

Upon completion of the implementation period, the Trust expects to achieve the following principal deliverables:

- Implementation of the Rural Cancer Screening and Early Detection Programme across the identified rural districts of Telangana.
- Organisation of structured community awareness and health education initiatives to promote early detection of cancer.
- Screening of approximately **10,000 beneficiaries** for early detection of common cancers.
- Identification and timely referral of beneficiaries requiring further diagnostic evaluation and specialist medical care.
- Creation and maintenance of a structured digital database comprising beneficiary registrations, screening records and referral status.
- Preparation of utilisation reports, monitoring reports and implementation documentation to support transparency, accountability and regulatory reporting.
 - Establishment of an implementation framework capable of supporting future expansion of community-based cancer screening programmes through continued collaboration with government agencies, healthcare institutions and community stakeholders.

● PROJECT IMPLEMENTATION STRATEGY

The Rural Cancer Screening and Early Detection Programme shall be implemented over a period of approximately twelve (12) months through a structured, phased and community-oriented implementation framework designed to maximise beneficiary outreach, facilitate early detection of common cancers and ensure effective implementation of the Project.

The implementation strategy has been developed based on the Trust's experience in conducting community-based cancer awareness and screening programmes and is intended to ensure systematic planning, effective stakeholder coordination, quality-controlled implementation, timely referrals and structured monitoring throughout the Project lifecycle.

The Project shall be implemented through an integrated model comprising institutional coordination, community engagement, cancer screening, referral support and programme monitoring.

○ Project Area and Geographic Coverage

The Project is proposed to be implemented across selected rural districts of **Telangana**, including:

- Adilabad

- Nizamabad
- Karimnagar
- Warangal
- Khammam
- Mahabubnagar
- Nalgonda
- Medak
- Sangareddy
- Siddipet

The above districts are indicative and may be modified based on healthcare needs assessment, operational feasibility, accessibility, availability of healthcare infrastructure, stakeholder participation and the Trust's implementation schedule. Specific villages and implementation locations shall be finalised in consultation with the respective District Health Authorities, local administration, healthcare institutions and community organisations prior to commencement of field activities.

The implementation approach is intended to prioritise underserved rural communities where organised cancer screening services remain comparatively limited.

○ **Implementation Methodology**

Implementation of the Project shall be undertaken through the following phases.

Phase I – Project Planning and Stakeholder Coordination

Prior to commencement of field activities, the Trust shall prepare a detailed implementation plan covering project locations, implementation timelines, resource deployment, stakeholder responsibilities and operational protocols.

The Trust shall coordinate with District Health Authorities, local administration, healthcare institutions, partner hospitals and community organisations to facilitate implementation. Deployment of medical teams, procurement of consumables, logistical arrangements and scheduling of screening camps shall also be completed during this phase.

Phase II – Community Awareness and Beneficiary Mobilisation

Prior to commencement of screening activities, the Trust shall undertake community awareness and beneficiary mobilisation programmes to promote awareness regarding common cancers, risk factors, early symptoms, the importance of early detection and availability of screening services.

Awareness initiatives shall be conducted through Information, Education and Communication (IEC) materials, village-level meetings and community engagement activities. Beneficiary mobilisation shall be supported through Accredited Social Health Activists (ASHAs), Auxiliary Nurse Midwives (ANMs), local volunteers, community leaders and partner organisations.

Phase III – Community-Based Cancer Screening

Following completion of mobilisation activities, the Trust shall organise community-based screening camps in the identified implementation areas.

The programme shall primarily focus on screening for oral, breast and cervical cancers, together with other common cancers, where medically appropriate. Screening camps shall include beneficiary registration, preliminary medical assessment, clinical screening, documentation of findings and counselling, where required.

Screening activities shall be conducted by qualified healthcare professionals in accordance with accepted medical protocols. The Trust proposes to screen approximately **10,000 beneficiaries** during the implementation period.

Phase IV – Referral Support and Patient Navigation

Beneficiaries requiring further medical evaluation shall be referred to recognised healthcare institutions for diagnostic confirmation, specialist consultation and treatment, as appropriate.

The Trust shall facilitate referrals through counselling, guidance and follow-up support to encourage continuity of care. However, the Project does not include funding for secondary or tertiary medical treatment beyond the activities disclosed under the Objects of the Issue.

Phase V – Monitoring, Documentation and Programme Management

The Trust shall maintain appropriate systems for programme supervision, documentation and monitoring throughout the implementation period.

Monitoring activities shall include periodic review of implementation progress, maintenance of beneficiary and referral records, verification of utilisation of the Net Proceeds and preparation of utilisation reports, management reports, Annual Impact Reports and other disclosures required under the applicable Social Stock Exchange framework.

○ Institutional Coordination

Successful implementation of the Project shall be supported through coordination with various stakeholders, including, where applicable:

- District Health Authorities;
- Government health departments;
- Partner hospitals;
- Diagnostic centres;
- Accredited Social Health Activists (ASHAs);
- Auxiliary Nurse Midwives (ANMs);
- Community-based organisations;
- Local self-government institutions; and
- Other implementation partners identified by the Trust.

Such coordination is intended to facilitate beneficiary mobilisation, operational efficiency, referral support and overall effectiveness of the Project.

○ Implementation Principles

Implementation of the Project shall be guided by the following principles:

- equitable access to cancer screening services for underserved rural populations;
- community participation and stakeholder engagement;
- deployment of qualified healthcare professionals;
- adherence to recognised screening protocols and quality standards;
- efficient and transparent utilisation of the Net Proceeds;
- maintenance of appropriate monitoring and documentation systems; and
- periodic review of implementation progress to support timely achievement of the Objects of the Issue

● THEORY OF CHANGE

The Rural Cancer Screening and Early Detection Programme is based on the principle that timely access to preventive healthcare, supported by community awareness, organised screening and appropriate referral mechanisms, can improve early detection of cancer and strengthen healthcare outcomes among underserved rural populations.

The Project recognises that delayed diagnosis in rural communities is influenced by multiple factors, including limited awareness, inadequate access to organised screening services, geographical barriers, financial constraints and delayed health-seeking behaviour. The proposed intervention seeks to address these challenges through an integrated approach comprising community awareness, beneficiary mobilisation, organised cancer screening, referral support and structured programme monitoring.

The Net Proceeds of the Issue shall be utilised to implement a community-based cancer screening programme across identified rural districts of Telangana. Through deployment of qualified healthcare professionals, mobile outreach teams, screening infrastructure and technology-enabled monitoring systems, the Project aims to provide organised screening services to approximately **10,000 beneficiaries** during the implementation period.

The Theory of Change assumes that increased awareness and improved access to organised screening will encourage greater community participation, leading to earlier identification of suspected cases and timely referral to recognised healthcare institutions for diagnostic evaluation and appropriate medical care. This continuum of awareness, screening, referral and follow-up is expected to improve health-seeking behaviour and strengthen access to preventive oncology services.

In the medium term, the Project is expected to improve participation in organised screening programmes, strengthen referral linkages and support evidence-based programme management through structured beneficiary data and monitoring systems.

Over the longer term, the Project seeks to improve access to early cancer detection services, reduce delays in diagnosis within the identified implementation areas and strengthen community awareness regarding preventive healthcare. While the Project alone

cannot address the broader public health burden of cancer, it is expected to make a measurable contribution towards improving early detection and facilitating timely access to appropriate healthcare services.

The Theory of Change underpinning the Project is illustrated below.

Project Logic	Description
Development Challenge	Limited access to organised cancer screening services, low community awareness, delayed diagnosis and inadequate referral pathways continue to affect underserved rural populations in Telangana.
Resources (Inputs)	Net Proceeds of the Issue, qualified medical professionals, mobile outreach teams, screening equipment, technology platforms, project management personnel, community volunteers and institutional partnerships.
Project Activities	Community awareness programmes, beneficiary mobilisation, cancer screening camps, mobile outreach operations, counselling, referral facilitation, monitoring and programme management.
Immediate Outputs	Community awareness generated, screening camps organised, beneficiaries screened, suspected cases identified, referrals facilitated and beneficiary records maintained.
Short to Medium-Term Outcomes	Improved awareness of cancer prevention, increased participation in screening programmes, earlier identification of suspected cases, improved health-seeking behaviour and strengthened access to diagnostic services.
Long-Term Impact	Improved access to preventive oncology services, reduction in delayed diagnosis, strengthened community health outcomes and contribution towards improved cancer control efforts within the identified project areas.

Key Assumptions

Successful implementation of the Project is based upon the following assumptions:

1. Active participation of rural communities in awareness programmes and screening camps.
2. Continued support from District Health Authorities, local administration, healthcare institutions and implementation partners.

3. Availability of qualified healthcare professionals, screening equipment and operational resources throughout the implementation period.
4. Willingness of beneficiaries identified through screening to undergo further diagnostic evaluation at recognised healthcare institutions.
5. Timely receipt and utilisation of the Net Proceeds in accordance with the implementation schedule.
6. No material public health emergencies, regulatory restrictions or operational disruptions that significantly affect implementation of the Project.

● Framework of the Project

Project Framework	Description	Key Indicators / Means of Verification	Assumptions
Goal (Impact)	To reduce the burden of cancer among underserved rural populations by improving awareness, promoting early detection, and facilitating timely access to diagnosis and treatment across Telangana	Reduction in late-stage cancer diagnosis; increased awareness and early detection rates; beneficiary and impact reports.	Continued support from government, healthcare institutions, local communities, and funding partners.
Project Objective (Outcome)	To improve access to community-based cancer awareness, screening, referral, and follow-up services for rural and underserved populations through mobile screening units and structured outreach programmes.	Number of beneficiaries screened; number of high-risk cases identified; referrals made; follow-up completion rate; programme monitoring reports.	Beneficiary participation, availability of medical professionals, and functioning referral network.
Outputs	● Awareness programmes conducted. ● Households reached through outreach activities. ● Mobile cancer screening camps organized. ● Individuals screened.	200+ awareness programmes; 150+ villages covered; 10,000+ households reached; 10,000+ individuals screened; referral and follow-up records.	Communities actively participate and screening camps are conducted as planned.

	• High-risk beneficiaries identified and referred. • Follow-up and counselling support provided.		
Activities	• Identification of target locations. • Community mobilisation and awareness campaigns. • Household outreach and beneficiary identification. • Mobile cancer screening camps. • Diagnostic support and risk assessment. • Referral to partner hospitals. • Patient counselling and follow-up. • Monitoring, reporting and impact assessment.	Activity reports, camp records, beneficiary database, screening registers, monitoring reports, financial utilisation reports.	Timely availability of project funds, mobile screening units, medical teams, volunteers, and local administrative support.

Monitoring & Evaluation

Project implementation will be monitored through predefined Key Performance Indicators (KPIs), periodic field reviews, beneficiary records, camp reports, referral tracking, and quarterly utilisation and impact reports. Continuous monitoring will enable timely corrective actions and ensure effective achievement of the project objectives.

○ Baseline

The Project will be implemented in selected rural and underserved areas across Telangana, including the initially identified implementation locations, with expansion to additional districts based on government approvals, healthcare needs, and community participation. The target areas continue to face challenges such as limited access to organized cancer screening services, low awareness of early signs and symptoms of cancer, delayed diagnosis, and inadequate referral mechanisms, particularly among economically disadvantaged and rural populations.

Prior to implementation, a baseline assessment will be undertaken in the selected project

locations to establish the existing status of cancer awareness, accessibility to screening services, healthcare infrastructure, beneficiary coverage, and referral systems. The finding of the baseline assessment will serve as the benchmark for measuring the Project's progress, outcomes, and social impact during and after implementation.

○ **Project Activities/ inputs**

Project Activities	Key Inputs/ Resources
Identification of target villages and beneficiary mapping	Project team, field coordinators, local community leaders, baseline assessment tools
Community awareness and mobilization programmes	IEC materials, awareness campaigns, volunteers, community mobilizers
Household outreach and beneficiary registration	Field staff, digital data collection tools, beneficiary registration forms
Mobile cancer screening camps	Mobile screening units, medical equipment, diagnostic kits, healthcare professionals, nursing staff
Risk assessment and preliminary diagnosis	Medical specialists, screening protocols, diagnostic tools
Referral of high-risk beneficiaries to partner hospitals	Referral network, partner hospitals, patient navigation and coordination team
Patient counselling and follow-up support	Counsellors, social workers, follow-up teams, beneficiary tracking system
Monitoring, evaluation and impact assessment	Project management team, MIS/Data Management System, monitoring tools, periodic review reports

○ **Outputs**

The Project is expected to generate measurable and tangible outputs through the systematic implementation of cancer awareness, screening, referral, and follow-up activities across selected rural and underserved areas of Telangana .These outputs represent the immediate and measurable results of the Project's interventions and will contribute towards achieving the intended objective of improving early detection of cancer and facilitating timely access to quality healthcare services.

The key outputs of the Project are expected to include the following:

- **Identification and coverage of target locations** through a structured selection process based on healthcare needs, accessibility, government approvals, and community participation.

- **Baseline assessment and beneficiary mapping** to establish a comprehensive database of eligible beneficiaries and assess the existing status of cancer awareness, screening accessibility, and healthcare infrastructure.
- **Community awareness and health education programmes** to educate the public on cancer prevention, risk factors, early signs and symptoms, and the importance of timely screening through Information, Education and Communication (IEC) materials, community meetings, and stakeholder engagement.
- **Household outreach and beneficiary mobilisation** to encourage participation among economically weaker and underserved populations and improve access to preventive healthcare services.
- **Organization of mobile cancer screening camps** equipped with qualified medical professionals, diagnostic equipment, and screening facilities to provide accessible cancer screening services in rural communities.
- **Screening of approximately 10,000 individuals** for the early detection of cancer and identification of individuals requiring further medical evaluation.
- **Identification of high-risk beneficiaries** based on screening outcomes and risk assessment protocols for timely intervention.
- **Referral of eligible beneficiaries** to empanelled hospitals and healthcare institutions for advanced diagnostic evaluation, treatment, and specialized medical care.
- **Provision of patient counselling, navigation, and follow-up support** to ensure continuity of care, improve treatment adherence, and assist beneficiaries throughout the referral and treatment process.
- **Establishment of a robust monitoring and reporting mechanism** to capture beneficiary information, screening outcomes, referrals, follow-up status, project progress, and utilization of funds in a transparent and accountable manner.

The Project also aims to achieve the following measurable deliverables during the implementation period:

- Coverage of **more than 150 villages and underserved locations** across Telangana.
- Conduct of **over 200 awareness programmes and screening camps**.
- Outreach to **more than 10,000 households** through community mobilisation activities.
- Screening of **approximately 10,000 individuals** through mobile cancer screening initiatives.
- Identification and referral of high-risk beneficiaries for advanced diagnosis and treatment.
- Completion of counselling and periodic follow-up services for eligible beneficiaries.
- Preparation of periodic monitoring, utilization, and impact assessment reports to evaluate project performance and ensure effective implementation.

These outputs will provide clear, measurable evidence of the successful implementation of the Project and will form the basis for assessing progress towards the intended outcomes and long-term social impact.

○ Outcomes

The successful implementation of the Project is expected to result in meaningful medium-term improvements in healthcare accessibility, community awareness, and early detection of cancer among rural and underserved populations across Telangana. By combining awareness initiatives, mobile screening services, referral support, and continuous follow-up, the Project seeks to strengthen preventive healthcare practices and encourage timely medical intervention.

The expected outcomes of the Project include:

- **Improved awareness** among community members regarding cancer prevention, early warning signs, and the importance of periodic screening.
- **Positive behavioural change**, with an increased willingness among individuals to participate in preventive health check-ups and seek timely medical advice.
- **Enhanced access to cancer screening services**, particularly for economically weaker and geographically underserved communities through mobile healthcare outreach.
- **Earlier identification of suspected cancer cases**, enabling beneficiaries to receive timely diagnostic evaluation and appropriate medical intervention.
- **Strengthened referral and treatment linkages** between beneficiaries and partner healthcare institutions, improving continuity of care.
- **Reduction in delays in diagnosis** by promoting early screening and facilitating prompt referrals.
- **Improved community participation** in healthcare initiatives through active involvement of local stakeholders, volunteers, and healthcare professionals.
- **Strengthened institutional capacity** of the Organisation to implement community-based cancer screening and early detection programmes through improved monitoring, data management, and healthcare partnerships.

These outcomes are expected to improve the effectiveness of cancer prevention and early detection efforts in the target communities and establish a sustainable framework for expanding similar healthcare interventions in the future.

○ Impact

The Project is expected to create sustainable long-term social and healthcare impact by strengthening cancer prevention, promoting early detection, and improving access to timely diagnosis and treatment for rural and underserved populations across Telangana. Through a comprehensive approach combining awareness, screening, referral, and follow-up support, the Project seeks to contribute to improved public health outcomes and reduce the burden of cancer in the target communities.

The anticipated long-term impact of the Project includes:

- **Reduction in the burden of cancer** through increased adoption of preventive healthcare practices, early detection, and timely medical intervention.
- **Improved health outcomes and quality of life** for beneficiaries by facilitating early diagnosis, reducing delays in treatment, and enhancing access to appropriate healthcare services.
- **Strengthened community resilience** by fostering a culture of preventive healthcare, regular health screening, and greater awareness regarding cancer and other non-communicable diseases.
- **Improved healthcare accessibility** for economically disadvantaged and underserved populations through strengthened linkages between communities and healthcare institutions.
- **Reduction in health inequalities** by expanding access to organized cancer screening and referral services in rural and remote areas where such facilities are limited.
- **Strengthened healthcare ecosystem** through sustained collaboration among government agencies, healthcare institutions, local communities, and development partners, promoting integrated and community-centred healthcare delivery.
- **Creation of a scalable and replicable community-based cancer screening model** that can be expanded to additional districts and regions based on healthcare needs, government support, and community participation.
- **Contribution towards national public health priorities**, including the promotion of preventive healthcare, early detection of non-communicable diseases, and improved health equity in alignment with the Government of India's healthcare objectives.

Over the long term, the Project is expected to contribute towards healthier communities, reduced incidence of late-stage cancer diagnosis, improved survival outcomes through timely intervention, and a stronger public health system capable of addressing cancer prevention and early detection in rural India. The knowledge, partnerships, community engagement, and institutional capacity developed through the Project are expected to ensure that its benefits extend beyond the implementation period and support sustained improvements in community health and well-being.

○ **Means of Verification**

The success and effectiveness of the Project will be monitored and verified through a structured Monitoring, Evaluation, Accountability, and Learning (MEAL) framework. The Organisation will maintain comprehensive documentation and adopt appropriate reporting mechanisms to ensure transparency, accountability, and effective assessment of project performance throughout the implementation period.

The primary means of verification for the Project shall include:

- Baseline assessment reports prepared prior to commencement of project activities.
- Beneficiary registration records and digital beneficiary database.
- Household outreach records and community mobilisation reports.
- Attendance registers and documentation of awareness programmes and screening camps.

- Medical screening records, diagnostic reports, and risk assessment documentation.
- Referral records and treatment coordination reports maintained with partner healthcare institutions.
- Patient counselling and follow-up records to monitor continuity of care.
- Project progress reports prepared on a periodic basis.
- Monitoring and evaluation reports, including field verification and supervisory visit reports.
- Financial records, fund utilisation statements, and supporting vouchers for project expenditure.
- Internal and external audit reports, wherever applicable.
- Quarterly utilisation reports and disclosures submitted to the Social Stock Exchange and other regulatory authorities, as applicable.
- Impact assessment reports and beneficiary feedback surveys conducted during and upon completion of the Project.

These verification mechanisms will facilitate continuous monitoring of project implementation, ensure effective utilisation of resources, and provide credible evidence of the achievement of project objectives and intended social outcomes.

○ Assumptions

The successful implementation of the Project is dependent upon certain external conditions that are beyond the direct control of the Organisation. These include continued support and cooperation from Government departments, local authorities, healthcare institutions, and community stakeholders; active participation of beneficiaries in awareness, screening, referral, and follow-up activities; availability of qualified medical professionals, mobile screening infrastructure, and project resources; timely availability of funds; and a stable regulatory and public health environment. It is also assumed that no major disruptions, such as natural disasters, public health emergencies, or other unforeseen events, will significantly impact the implementation of the Project. The Organisation will proactively engage with relevant stakeholders and adopt appropriate mitigation measures to address any challenges that may arise during the course of implementation.

● Schedule of Implementation

The Project will be implemented over a period of **12 months** through a structured and phased approach to ensure systematic execution, effective resource utilization, continuous monitoring, and timely achievement of project objectives. Each phase has been designed to build upon the successful completion of the preceding phase, while allowing certain activities, such as monitoring and evaluation, to continue throughout the implementation period.

Phase	Project Activities	Timeline	Key Milestones / Deliverables	Dependencies
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Phase I – Project Planning & Mobilization	Identification of target locations Baseline assessment Stakeholder consultations Mobilization of project team and volunteers Preparation of implementation plan	Month 1 – Month 2	Target locations finalized Baseline completed Implementation plan approved Project team mobilized	Availability of funds, approvals, stakeholder support and personnel
Phase II – Community Outreach & Beneficiary Identification	Awareness programmes Household outreach Beneficiary registration Community mobilisation Risk assessment	Month 2 – Month 4	Awareness campaigns conducted Beneficiary database prepared Eligible beneficiaries identified	Community participation and support from local authorities
Phase III – Cancer Screening & Diagnostic Support	Mobile screening camps Diagnostic assessment Medical consultations Identification of high-risk beneficiaries	Month 3 – Month 10	Screening camps conducted Approx. 10,000 beneficiaries screened High-risk individuals identified	Availability of medical professionals, equipment and beneficiaries
Phase IV – Referral, Counselling & Follow-up	Referral to partner hospitals Counselling Treatment coordination Follow-up	Month 6 – Month 12	Referrals completed Counselling provided Follow-up support	Partner hospital cooperation and beneficiary participation
Phase V – Monitoring, Evaluation & Reporting	Monitoring Data analysis Financial monitoring Impact assessment Completion reports	Throughout Project	Progress reports KPI monitoring Utilisation reports Final impact assessment	Timely project data and financial records

Overall Project Duration: 12 Months

The Project schedule has been designed to ensure that each phase supports the subsequent phase while maintaining continuous monitoring and evaluation throughout the implementation period. This phased approach will facilitate efficient project management, timely achievement of milestones, optimal utilization of resources, and effective delivery of the intended social outcomes.

NEED AND PURPOSE OF THE INTERVENTION

Cancer continues to be one of the leading causes of mortality in India, with a significant number of cases being diagnosed only at advanced stages due to lack of awareness, delayed screening and limited access to healthcare facilities in rural areas.

Several rural districts in Telangana continue to face challenges relating to:

- limited access to specialised cancer screening facilities;
- low awareness regarding early symptoms and preventive screening;
- delayed diagnosis and treatment;
- economic constraints affecting healthcare access; and
- shortage of organised community-level screening initiatives.

Grace Cancer Foundation has been engaged in cancer awareness, screening and healthcare outreach activities for over a decade through mobile screening programmes, awareness initiatives and healthcare partnerships.

The proposed Project seeks to strengthen and expand these activities across identified rural regions of Telangana through structured screening camps and community-based healthcare interventions

THEORY OF CHANGE

The Project is based on the principle that improving awareness, conducting early-stage community screening and strengthening referral support in rural areas can help identify cancer and other non-communicable diseases at earlier stages, thereby improving treatment outcomes and reducing delayed diagnosis among underserved populations.

PROJECT INFORMATION

Particulars	Details
Title of the Project	Rural Cancer Screening and Early Detection Programme
Purpose of the Project*	To undertake cancer awareness, screening and early detection activities in underserved rural areas of Telangana through mobile healthcare outreach and community-based screening initiatives
Duration of the Project	12 months
Geographical Scope	Rural districts and underserved regions of Telangana
Total Cost of The Project	₹1,00,00,000

Number of Direct Beneficiaries	Approximately 10,000 individuals proposed to be screened
Number of Indirect Beneficiaries	Approximately 40,000 families and community members expected to benefit through awareness and outreach activities
Cost per Screening	Approximately ₹1,000 per beneficiary
Means of Finance	100% of the Net Proceeds

*(hereinafter referred to as “**Object of the Issue**”)

*Subject to finalisation prior to filing of the Final Fund Raising Document.

PROJECT IMPLEMENTATION PLAN

The Project is proposed to be implemented in phases over a period of 12 months

Phase	Activities	Timeline
Phase I	Identification of target locations, mobilisation of local volunteers, awareness activities and programme planning	Month 1- Month 2
Phase II	Household outreach, beneficiary identification, community mobilisation and risk assessment activities	Month 2 - Month 4
Phase III	Conduct of mobile cancer screening camps and diagnostic support activities	Month 3 - Month 10
Phase IV	Referral support, counselling, follow-up assistance and reporting	Month 6 - Month 12
Phase V	Monitoring, utilisation review and impact assessment	Throughout Project Period

The Project is proposed to be implemented in identified rural areas across the States of Telangana Based on the Organisation's existing outreach activities, healthcare needs assessment, accessibility, prevalence of underserved populations, and the potential to maximise beneficiary outreach through screening camps, the initial implementation may be undertaken in the following districts of Telangana:

- Adilabad
- Nizamabad
- Karimnagar
- Warangal
- Khammam
- Mahabubnagar
- Nalgonda
- Medak

- Sangareddy
- Siddipet

The above districts have been identified for the initial phase of implementation based on the current assessment and project planning. However, these locations are indicative in nature and may be modified, expanded, or substituted depending upon government approvals recommendations of the concerned authorities, local healthcare requirements, beneficiary participation, accessibility, disease burden, and other implementation considerations to ensure maximum social impact and effective utilisation of the screening camps.

The specific villages, screening camp locations, and implementation sites within the selected districts shall be finalised prior to execution in consultation with the respective District Health Authorities, local administration, partner hospitals, and community organisations, with the objective of ensuring optimal beneficiary coverage and efficient project implementation

DEPLOYMENT OF FUNDS

The following table sets out the proposed utilisation of the Net Proceeds from the Issue:

Particulars	Estimated Amount (₹)	% of Net Proceeds
Cancer Screening & Diagnostic Activities	45,00,000	45%
Mobile Outreach & Camp Operations	20,00,000	20%
Medical Personnel & Programme Implementation	10,00,000	10%
Awareness & Community Mobilisation	8,00,000	8%
Technology, Data Management & Monitoring	7,00,000	7%
Patient Referral, Follow-up & Counselling Support	5,00,000	5%
Administrative & Project Management Costs	5,00,000	5%
Total	1,00,00,000	100%

The estimated project costs have been determined based on the Organisation's historical programme implementation experience, operational expenditure incurred in prior screening initiatives and projected deployment requirements for the proposed Project.

DEPLOYMENT OF FUNDS

The Net Proceeds of the Issue are proposed to be utilised towards implementation of the **Rural Cancer Screening and Early Detection Programme** to be undertaken by Grace Cancer Foundation across identified rural districts of Telangana over an implementation period of approximately **twelve (12) months**, with an estimated outreach of **10,000 beneficiaries**.

The deployment of funds presented below represents the **estimated allocation** of the Net Proceeds based on the Trust's current implementation plan. The proposed estimates have been prepared after detailed analysis of the actual expenditure incurred during previous cancer screening

programmes conducted by the Trust, including large-scale screening initiatives undertaken in Bengaluru and Pune, together with internal costing records, historical utilisation data, manpower deployment records and category-wise expenditure statements maintained by the Trust.

In addition to the Trust's historical implementation experience, the estimated allocations have been determined after considering budgetary quotations and prevailing commercial rates obtained from diagnostic laboratories, hospitals, healthcare service providers and equipment vendors, prevailing market prices of medical consumables, expected transportation and logistics costs, indicative Annual Maintenance Contract ("AMC") rates for medical equipment, anticipated deployment of qualified healthcare professionals and other project implementation requirements.

The figures disclosed below are **management estimates** prepared in good faith for the purpose of determining the proposed utilisation of the Net Proceeds and facilitating financial planning of the Project. Actual expenditure incurred during implementation may vary from the estimated allocation due to inflation, changes in market prices, revisions in vendor quotations, procurement efficiencies, changes in transportation costs, availability of healthcare infrastructure, geographic conditions, implementation schedule, statutory or regulatory requirements and other operational factors beyond the control of the Trust. Any such variation shall be managed in accordance with applicable laws, internal financial controls and governance mechanisms, provided that the Net Proceeds shall continue to be utilised solely towards achieving the Objects of the Issue.

The proposed deployment of the Net Proceeds is set out below:

Deployment of Funds – Detailed Utilisation of Net Proceeds

1. Break-up of ₹45 Lakhs

Screening Approach Followed by Grace Cancer Foundation

Grace Cancer Foundation ("GCF") has been following a systematic and step-wise approach to health screening as part of its screening programmes for several years. Under this approach, every individual attending the screening programme initially undergoes basic health screening, including assessment of blood pressure, blood sugar, X-ray and other preliminary health parameters as applicable. Based on the results of the initial screening and clinical assessment, individuals identified with any abnormality, symptoms or other risk indicators are recommended for further diagnostic evaluation. In the majority of cases, no further diagnostic screening is required, as the results of the initial screening are found to be within normal parameters and no further clinical concern is identified. Accordingly, further diagnostic investigations are undertaken only in cases where the initial screening indicates a requirement for additional medical evaluation. Where further evaluation is considered necessary, investigations such as mammography, Pap smear, laboratory investigations and other radiological or pathological examinations may be recommended, depending on the screening findings and the individual's clinical requirements. Thus, such investigations are need-based and are not undertaken for every individual undergoing the initial screening.

Particulars	Per Beneficiary (₹)	Amount (₹)
Screening Tests (Mammography, Pap Smear, X-Ray, Vitals & Blood Sugar)	180	18,00,000
Diagnostic Consumables	75	7,50,000
Radiology & Pathology Reporting	100	10,00,000
Mobile Screening Unit — Operations & Maintenance	50	5,00,000
Equipment Maintenance & Calibration	25	2,50,000
Screening-related Logistics & Miscellaneous Diagnostic Expenses	20	2,00,000
Total	450	45,00,000

Explanation of the Expenditure Heads

1. Screening Tests — ₹180 per beneficiary

This expenditure covers the initial screening and preliminary assessment of beneficiaries, including X-ray, vital health parameters such as blood pressure, blood sugar and other basic screening assessments. X-ray is estimated at approximately ₹50 per individual. Mammography and Pap smear are undertaken only where indicated based on the initial screening and clinical assessment and, therefore, their costs are considered on an overall average basis rather than assuming that every beneficiary undergoes these investigations.

2. Diagnostic Consumables — ₹75 per beneficiary

This expenditure relates to the medical and diagnostic consumables required for conducting the screening and diagnostic activities. Based on the consumables routinely used by GCF, this includes items such as sugar strips, glucometer lancets, examination gloves, tongue depressors, slide packets, lignocaine jelly, disposable Cusco speculums and other related medical consumables. The ₹75 represents an estimated average expenditure per beneficiary, as the quantity and type of consumables required may vary depending upon the screening and diagnostic procedures undertaken. The actual consumable bills available with GCF provide a reference for the nature of such expenditure.

3. Radiology & Pathology Reporting — ₹100 per beneficiary

This expenditure covers the processing, interpretation and reporting of radiological and pathological investigations undertaken as part of the screening programme. This includes reporting associated with investigations such as X ray, mammography, Pap smear and other laboratory, radiology or pathology investigations, wherever required.

4. Mobile Screening Unit — Operations & Maintenance — ₹50 per beneficiary

This amount covers the operational requirements associated with deployment of the mobile screening unit, including routine operations, servicing, maintenance, fuel and other expenses necessary for conducting screening activities at different locations.

5. Equipment Maintenance & Calibration — ₹25 per beneficiary

This expenditure covers the periodic maintenance, servicing and calibration of screening and diagnostic equipment, ensuring that the equipment remains operational and suitable for use during screening programmes.

6. Screening-related Logistics & Miscellaneous Diagnostic Expenses — ₹20 per beneficiary

This amount covers incidental expenses associated with the conduct of screening programmes, including transportation of screening equipment and materials, movement of personnel, camp-related logistics, transportation of samples and other miscellaneous diagnostic requirements.

Important Clarification

The above ₹450 per beneficiary represents an estimated average expenditure for the overall screening programme. It should not be construed as a fixed cost incurred uniformly for every beneficiary. While the initial/basic screening is undertaken for beneficiaries attending the programme, further investigations such as mammography, Pap smear, laboratory investigations, radiology and pathology examinations are undertaken only where clinically indicated based on the findings of the initial screening. Consequently, the actual expenditure per beneficiary may vary depending on the nature and extent of investigations required.

2. Break-up of ₹20 Lakhs

Transportation & Logistics

This expenditure primarily covers the travel and transportation requirements associated with conducting screening camps at various locations. It includes travel tickets and local travel expenses of the staff and medical professionals, professional transportation of medical equipment, screening materials and other logistical items, and the movement of personnel, equipment and programme-related materials from one location to another for the effective conduct of screening activities.

This accurately captures the three basic components you're referring to:

- Staff travel tickets and local travel of fellow doctors
- Professional transportation of logistics/equipment
- Movement from one screening location to another

3. Break-up of ₹10 Lakhs Medical Personnel & Programme Implementation

This expenditure primarily covers the personnel and programme-related requirements associated with the implementation of screening activities. It includes honorarium/remuneration for doctors, nurses and technicians, engagement of field coordinators and programme staff, training and capacity building of healthcare personnel, and expenses related to the execution, coordination and supervision of programme activities. Further Under the GCF programmes, the selection and payment of doctors depend on the area where the programme is being conducted and the doctor's experience and expertise. The remuneration may therefore vary based on the location and experience of the doctor.

4. Break-up of ₹8 Lakhs Awareness & Community Mobilisation

This expenditure primarily covers various activities undertaken to create awareness about cancer, promote prevention and early detection, and encourage participation in cancer screening programmes among the community. It includes health awareness campaigns, cancer awareness programmes and outreach activities, development and distribution of IEC materials such as pamphlets, posters and brochures, community

meetings, stakeholder engagement, and digital and social media awareness initiatives. The expenditure also includes public awareness events and campaigns, including cancer awareness marathons and similar community-based initiatives organised in collaboration with various partners, to reach a wider section of the population. These activities are aimed at improving awareness regarding cancer prevention, early signs and symptoms, the importance of timely screening, early diagnosis and appropriate follow-up, while mobilising individuals and communities to participate in the screening and healthcare programmes. An annexure containing a sample of the pamphlet distributed in the programme area for the awareness and understanding of the community is enclosed for reference.

5. Break-up of ₹7 Lakhs

Technology, Data Management & Monitoring

This expenditure covers the technology and digital infrastructure needed to run and monitor the screening programme effectively:

- Beneficiary registration & digital records — capturing basic details, health concerns and symptoms of beneficiaries before or during screening, so doctors and technicians have the right information on hand for informed screening and guidance.
- Digital platform development & maintenance — an organisation-specific platform that lets volunteers, doctors and staff access programme-related information relevant to their roles.
- Coordination & monitoring — the platform supports better coordination between teams, digital record-keeping, and tracking of programme activities.
- Data collection, reporting & evaluation — enables systematic reporting and evaluation of screening outcomes.
- IT support & subscriptions — includes software/platform subscriptions, IT support and other data management system costs needed to run the programme smoothly.

6. Break-up of ₹5 Lakhs

Patient Referral, Follow-up & Counselling Support and Administrative Expenses

The expenditure under this head primarily relates to the referral, follow-up and support of beneficiaries identified through the cancer screening programme as having symptoms, findings or other indications requiring further medical evaluation. During the screening activities conducted in rural and underserved areas, suspected cases are identified by the medical personnel based on the screening results and preliminary assessment. Such beneficiaries are guided and referred to hospitals and healthcare facilities that are associated with or have tie-ups with the organisation, enabling them to obtain appropriate diagnostic evaluation and further medical advice. The organisation also undertakes follow-up and patient tracking after referral to understand the status of the beneficiary, facilitate communication with the concerned hospitals and healthcare professionals, and support continuity of care. Where required, the organisation coordinates with doctors and healthcare providers for further consultations, recommendations and appropriate treatment pathways, based on the medical advice provided by the treating professionals. Beneficiaries and their families may also be provided with counselling and guidance regarding further diagnosis, treatment and available healthcare support, with the objective of encouraging timely medical attention and reducing the likelihood of suspected cases being lost to follow-up. Accordingly, the expenditure under this head includes costs associated with patient referral and coordination, follow-up consultations and patient tracking, counselling and beneficiary support, coordination with hospitals and doctors, and assistance in accessing appropriate treatment and support services. The head also covers project administration, office expenses, communication and other coordination-related costs required for the effective implementation and monitoring of the screening, referral and follow-up activities. The above expenditure is therefore directly related to ensuring that beneficiaries identified through the screening programme are appropriately guided,

referred and followed up for further medical evaluation and care.

KEY PERFORMANCE INDICATORS (KPIs)

The Organisation proposes to monitor the following key performance indicators during implementation of the Project:

KEY PERFORMANCE INDICATORS	TARGET
Number of villages/locations covered	150+
Number of awareness programmes/camps conducted	200+
Number of households reached through outreach activities	10,000+
Number of individuals screened	10,000+
Number of high-risk beneficiaries identified for further evaluation	To be monitored during implementation
Number of referrals provided for further treatment/testing	To be monitored during implementation
Number of follow-up interactions completed	To be monitored during implementation

The impact and utilisation of funds shall be monitored through camp records, beneficiary data, programme reports and periodic internal reviews conducted by the Organisation.

RISKS, ASSUMPTIONS AND MITIGATION

The implementation of the Project may be affected by operational, logistical and external factors including:

- low participation in awareness or screening activities;
- accessibility challenges in remote rural locations;
- delays in referrals or follow-up treatment;
- shortage of medical personnel or volunteers; and
- unforeseen public health or regulatory developments.

The Organisation proposes to mitigate such risks through local community engagement, partnerships with healthcare institutions, phased implementation planning and continuous monitoring of programme activities.

The Project assumes continued cooperation from local communities, healthcare partners and district-level authorities for smooth implementation of screening and outreach activities.

SUSTAINABILITY AND LONG-TERM IMPACT

The Organisation proposes to strengthen long-term healthcare awareness and early detection practices in rural communities through continued outreach activities, volunteer engagement, healthcare partnerships and periodic screening initiatives.

The Project is also expected to support development of community-level awareness regarding preventive healthcare and timely diagnosis of cancer and other non-communicable diseases.

INTERIM USE OF PROCEEDS

Pending utilisation for the Objects of the Issue, the unutilised amounts out of the Net Proceeds shall be maintained in a separate bank account and shall not be co-mingled with other operational funds of the Organisation.

MONITORING OF UTILISATION OF FUNDS

The Governing Body / Board of Trustees of the Organisation shall monitor utilisation of the Net Proceeds on a periodic basis and review deployment of funds towards the Objects of the Issue.

In accordance with the applicable SSE framework and SEBI ICDR Regulations, the Organisation shall submit quarterly statements regarding utilisation of the Net Proceeds to the Stock Exchange until the funds are fully utilised.

The Organisation shall maintain appropriate records and supporting documentation relating to implementation of the Project and utilisation of the Issue proceeds.

ISSUE RELATED EXPENSES BREAKUP

<u>Particular</u>	<u>Estimated Amount</u>	<u>% of Gross Issue</u>
Registrar to the Issue Fees	50,000	0.50%
Legal & Advisory Fees	2,50,000	2.50%
Stock Exchange Filing Fees	25000	0.25%
Banker to the Issue Fees	25000	0.25%
Marketing, Communication & Outreach Expenses	1,50,000	1.50%
Total	5,00,000	5%

*To be finalised prior to filing of the Final Fund Raising Document

DECLARATION

The Governing Body of Grace Cancer Foundation confirms that:

- the Objects of the Issue are in accordance with the charitable objects of the Organisation;
- the Net Proceeds shall be utilised only towards the Objects of the Issue stated in this Fund Raising Document;
- the Organisation shall comply with applicable provisions of the SEBI ICDR Regulations, SSE framework and other applicable laws; and
- No part of the Net Proceeds shall be distributed as profit or private benefit to any trustee or related person.

SOCIAL IMPACT REPORTING, ASSURANCE AND DISCLOSURE

Social Impact Reporting

The Organisation recognises that transparent measurement, evaluation and disclosure of the social outcomes arising from the utilisation of the Net Proceeds is an integral component of the Social Stock Exchange framework. Accordingly, the Organisation shall prepare periodic social impact disclosures, including the Annual Impact Report and such other reports as may be prescribed under the applicable regulatory framework, in respect of the implementation of the Rural Cancer Screening & Early Detection Programme [Project] and utilisation of the Net Proceeds raised through the Issue.

Such reports shall be prepared in accordance with the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, applicable SEBI circulars, the framework governing the Social Stock Exchange and such other applicable laws, regulations and guidelines as may be amended or notified from time to time.

Scope of Social Impact Reporting

The Annual Impact Report and other applicable social impact disclosures shall, inter alia, include the following information:

- progress made towards achievement of the Objects of the Issue;
- utilisation of the Net Proceeds raised through the Issue;
- implementation status of the Project and key milestones achieved;
- details of the geographical areas covered under the Project
- number of beneficiaries reached during the reporting period;
- output and outcome indicators disclosed in this Fund Raising Document together with the actual performance achieved;
- qualitative and quantitative assessment of the social outcomes generated through implementation of the Project;
- details of any material deviation, if any, in utilisation of the Net Proceeds or implementation of the Project, together with reasons therefor and corrective measures adopted;
- significant implementation challenges, risks and mitigation measures; and
- such other information and disclosures as may be required under the applicable regulatory framework governing the Social Stock Exchange.

Independent Assurance / Impact Assessment

The Annual Impact Report and such other social impact disclosures, wherever required under the applicable regulatory framework, shall be independently assured, audited or assessed, as applicable, by an independent assurer, impact assessor or such other independent professional or agency as may be prescribed under the applicable SEBI regulations, circulars and the framework governing the Social Stock Exchange.

The Organisation shall appoint such independent assurer or impact assessor, as may be required under the applicable regulatory framework, possessing the prescribed qualifications, experience and independence, prior to submission of the Annual Impact Report.

The scope of such independent assurance or assessment shall include verification of the reported outputs,

outcomes, impact indicators, utilisation of the Net Proceeds and such other matters as may be required under the applicable regulatory framework.

Monitoring and Maintenance of Records

The Organisation shall establish appropriate internal monitoring mechanisms for tracking implementation of the Project and achievement of the output and outcome indicators disclosed in this Fund Raising Document. The Organisation shall maintain appropriate books, records, beneficiary data, utilisation records, supporting documentation and other information relating to implementation of the Project to facilitate preparation of accurate, complete and verifiable social impact reports and independent assurance thereof.

Submission and Disclosure

The Organisation shall prepare and submit the Annual Impact Report and such other reports, statements and disclosures as may be prescribed under the applicable regulatory framework governing the Social Stock Exchange within the timelines specified by the Securities and Exchange Board of India, the National Stock Exchange of India Limited – Social Stock Exchange and other applicable regulatory authorities. The Organisation shall also make such disclosures available to stakeholders in accordance with the applicable disclosure requirements, thereby ensuring transparency in utilisation of the Net Proceeds and achievement of the intended social objectives of the Issue.

Responsibility of the Governing Body

The Governing Body of the Organisation shall be responsible for ensuring:

- timely preparation of the Annual Impact Report and other applicable social impact disclosures;
- maintenance of complete and accurate records relating to implementation of the Project and utilisation of the Net Proceeds;
- appointment of an independent assurer, impact assessor or such other independent professional, wherever required under the applicable regulatory framework;
- Timely submission of all applicable reports and disclosures to the National Stock Exchange of India Limited – Social Stock Exchange and other regulatory authorities, wherever applicable; and
- compliance with all applicable reporting, disclosure and governance requirements prescribed under the Social Stock Exchange framework.

Compliance with Applicable Laws

Nothing contained in this Chapter shall limit or restrict any additional reporting, disclosure, assurance or compliance obligations applicable to the Organisation under the Securities and Exchange Board of India Act, 1992, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, applicable SEBI circulars, the framework governing the Social Stock Exchange or any other applicable law for the time being in force.

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STATEMENT OF SPECIAL TAX BENEFITS



S. SURYA PRAKASA RAO & CO.,
Chartered Accountants

"Sri Surya Bhavan", # 16-11-740/9/7/32,
Gaddiannaram, Dilukhnagar,
HYDERABAD - 500 060.
☎ : 24064548

Annexure II

We hereby certify that GRACE CANCER FOUNDATION, is registered under 20 OF 2013 BK IV of Indian Trust Act, with Income Tax PAN AACTG0090J and address as per IT Return 4-1-1, SANTOSHIMA COMPLEX, HAYATHNAGAR, RANGAREDDY, HYDERABAD – 500 036, has:

- Average Annual spending of previous three financial years of Rs. 2,28,68,415.00
- Average Annual funding received during previous three financial years of Rs. 2,49,84,217.00
- Possesses valid regular Income Tax Exemptions & deductions, and has not received any notice for withdrawal of registration granted under section
 - 12A/12AA/12AB or section 10(23C)
 - 80G of Income Tax Act, 1961
- Has not violated conditions mentioned in its 12A/12AA/12AB, 10(23C) and 80G registrations.
- Has filed its annual returns for the last financial year (FY 2021-22) within due dates to (check the applicable options) :
 - Income Tax (Yes/ No/ Not Applicable)
 - Charity Commissioner / Registrar of Societies / Registrar of Companies
 - (Yes/ No/ Not Applicable)
- Its registration as a not-for-profit organisation is valid for the next 12 months.

For S. SURYA PRAKASA & CO
Firm Registration Number: 004296S

Signature and Stamp
S SRI HARSHA

CA Membership Registration Number: 234679
UDIN: 23234679BHAVCA2519

Date: 15-06-2023
Place: HYDERABAD





- iii. The annual spending of the NPO in past financial year is Rs. 355.17 Lakhs.
(Please provide the details in the following format.)

Expenditure For last Financial Year 2024-2025	Amount (Rs.)
Admin Expenses	31,992
Employees Cost	2,47,886
Medical Camp Expenses	42,50,515
Vehicle Maintenance	12,04,323
Audit Fee	23,600
Bank Charges	20,620
Broadband Charges	943
Cancer Awareness Run-2024 Expenses	1,31,45,422
Consultant Charges	27,70,378
Electricity Charges	27,473
Forex Charges	2,83,492
GCF 11th Anniversary 2024-25	8,53,172
Interest on Car Loan	1,92,944
Interns	1,29,600
Office Maintenance	62,073
Office Rent	2,40,800
Postage & Courier Charges	4,650
Registrations & Renewals	5,86,057
TDS Interest	22,511
Telephone expense	44,013
Infosys - BGH-ICU Nizamabad Project	4,50,000
Infosys - Cancer Care Hospital Nizambad Project	5,44,000
Infosys - Khammam ICU Project	1,03,80,546
Total expenditure	3,55,17,011

UDIN - 25022124 BM000 E9072





S. SURYA PRAKASA RAO & CO.,

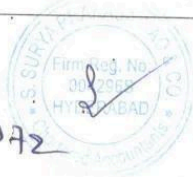
Chartered Accountants

"Sri Surya Bhavan", # 16-11-740/9/7/32,
Gaddiannaram, Dilsukhnagar,
HYDERABAD - 500 060.
☎ : 24064548

- iv. The funding in NPO in past financial year is Rs. 368.84 Lakhs. (Please provide the details in the following format.)

Funding For last Financial Year 2024-2025 (RECEIPTS)		Amount (Rs.)	
<u>DONATION RECEIVED-DOMESTIC</u>			
Raksha Constructions And Developers	5,00,000		
SURYA ELECTRO MECH PVT LTD (Receipt)	2,50,000		
MOURI TECH PVT LTD	80,400		
CITCO GROUP SERVICES INDIA LLP	64,440		
NEW RELIC ONE INDIA PVT LTD	58,140		
ARK Group	52,560		
Online Giving Foundation	27,794		
VIJAY TIWARI	15,000		
Construction Speclistics	12,800		
Novotel Hyderabad Convention Centre & Hyderabad International Convention Centre	12,000		
CHSI (AP)	10,620		
Kutty Anil	10,000		
Naresh	10,000		
VIJAY BATULA	9,600		
Naveen Kumar. B	6,000		
Amaravani Ghanta	5,000		
Curate Health Service LLP	4,800		
KAKI PU	4,500		
Sudheer Babunelluru	3,600		
DUDALA	3,000		
Koteswari	3,000		
Anthony Vipin Das	2,400		
akshay.donkena	2,000		
Suman	1,800		
Vivek	1,600		
GANGISHE	1,500		
Gourishe	1,500		
KS Ravi	1,500		
MARRIVI	1,500		
Pochampa	1,500		
POOJITA	1,500		

UDIN: 25022124BM000E9072





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C : 24064548

POTHARAJ	1,500	
PRASANNA	1,500	
Ramya	1,500	
RITHEESH	1,500	
SATHVIKA G	1,500	
SEEMALOYA	1,500	
snehalatha	1,500	
SOLIPUUR	1,500	
SRI PRIYA	1,500	
Alinaid	1,200	
Jangala	1,200	
Praveen Ummadi	1,200	
Meena	900	
Saggurt	601	
Anapu	600	
Ganji	600	
KARTHIK	600	
Koppala	600	
PATARLA	600	
Srinu Andhra	600	
Vigyan	600	
Nikhil	500	
Raju	300	
Thamheti	100	11,83,755
<u>DONATION RECEIVED-FOREIGN</u>		
UK Online Giving Foundation	13,50,130	13,50,130
<u>PROGRAMME RECEIPTS-DOMESTICS</u>		
Quambiant Design Build Pvt Ltd	50,00,000	
Online Giving Foundation	48,53,664	
Society for Cyberabad Security Council SCSC)	21,06,600	
IQ301 Sport Technologies	14,64,832	
Ryan India Tax Services Pvt Ltd	12,50,528	
NAREDCO TELANGANA REAL ESTATE DEVELOPERS ASSOCIATION	10,00,000	

DDIN: 25022124BM000E9072





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Bristol Myers Squibb Business Services India Pvt Ltd	8,06,180	
Fernandez Foundation	7,42,500	
LIC Of India	7,00,000	
Infosys Foundation	6,50,000	
Director WD & CW Department-CSR	5,00,400	
NATCO PHARMA Ltd	5,00,000	
YS Jayamma Memorial Trust	4,89,001	
GREENKO ENERGY PROJECTS PRIVATE LIMITED	4,00,000	
Hetro Labs Ltd	3,00,000	
Providence Global Center LLP	3,00,000	
Ramesh Loganatha	3,00,000	
Volante Technologies India Pvt Ltd	3,00,000	
Bigtech Pvt Ltd	2,72,000	
Massmutual Global Business Services India LLP	2,60,000	
Real Page India Pvt Ltd	2,50,000	
St Francise College	2,22,743	
Novartis Healthcare Pvt Ltd	2,06,010	
Vanga Sanjeeva Reddy Nature Cure Center	2,00,000	
Helping Hands of Rotary Trust	1,80,000	
AI Pioneer	1,50,000	
Deccan Fine Chemicals (India) Pvt Ltd	1,50,000	
Vikas Educational Society (Oakridge International)	1,48,000	
CA SBI - 37799314210	1,28,568	
State Street India Pvt Ltd	1,15,200	
Zelis Healthcare India Pvt Ltd	1,08,400	
EVERNORTH HEALTH SERVICES INDIA/Cigna Health Solutions India Pvt Ltd	1,06,200	
Rameshlo	1,00,001	
Johnson & Johnson Private Limited	1,00,000	
Samiksha	1,00,000	
Clinsync Clinical Research Pvt Ltd	84,500	
DBS Technology Services India Pvt Ltd	81,000	
INSTITUTE OF MANAGEMENT TECHNOLOGY HYDERABAD (IMT)	79,200	
Posidex Technologies	78,840	

UDIN: 25022124BM00069072





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Chartered Accountants

"Sri Surya Bhavan", # 16-11-740/9/7/32,
Gaddiannaram, Dilsukhnagar,
HYDERABAD - 500 060.
C : 24064548

NEWMARK CRE SERVICES PVT LTD	59,400	
Ajay Kumar Panithi	50,000	
Teksky	50,000	
Berkdia Services India Pvt Ltd	49,780	
Colruyt IT Constructions	49,320	
Suvarna Durga Group	48,600	
H&R Block India Pvt Ltd	46,170	
Oricmed Life Science Pvt Ltd	45,000	
Bharath Electronics Ltd	41,400	
Lions Club	41,400	
Cotivity	39,400	
Technogen India Private Limited	36,000	
Pannala Vamshi Reddy	35,100	
Sadan College	35,000	
S&P Capital IQ India Pvt Ltd	34,400	
Little Ladybug Education Services	30,000	
Quadrant Technologies	28,400	
Terminus Solutions	25,600	
Kutty Anil	21,600	
Conquerors Software Technologies Pvt Ltd (Run Reg)	20,700	
Mylan Laboratories Limited (Sandra Jacob) Viatrix	20,400	
Mohdjav	20,000	
SAPIEN BIOSCIENC	15,000	
Saransh Software Solutions Pvt Ltd	15,000	
Dr Aishwarya	14,500	
Cloud Angels Digital transformation India Pvt Ltd	12,000	
Kashish Sajani	10,000	2,56,78,538

UDIN: 25022124BM000E9072





S. SURYA PRAKASA RAO & CO.,

Chartered Accountants

"Sri Surya Bhavan", # 16-11-740/9/7/32,
Gaddiannaram, Dilsukhnagar,
HYDERABAD - 500 060.
☎ : 24064548

FOREIGN PROGRAMME RECEIPTS		
Global Grace Health	63,44,194	63,44,194
Indirect Incomes		
FD Interest	23,27,776	23,27,776
Total Funding		3,68,84,393

V. The NPO has not received any notice or does not have an ongoing scrutiny by Income Tax.

Place: Hyderabad
Date: 01-12-2025

Thanking you

Yours Faithfully,

For S. Surya Prakasa Rao & Co.,
Chartered Accountants



(S. Surya Prakasa Rao)
Partner
M No: 022124

UDIN: 25022124 BM000E9072



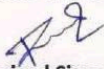
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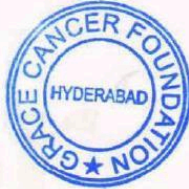
GST Declaration

As per the enclosed Circular of Central Tax Notification No 12/2017 dated 28th June 2017. We being a Charitable Trust registered under 12AA and 80G of Income Tax Act, we are not registered under GST.

Thanking You

For Grace Cancer Foundation


Authorised Signature
Prameela Rani Sunkavalli
Founder Trustee



Cancer foundation

CARE CURE COMPASSION

GRACE CANCER FOUNDATION

Address :- 405, Vindhya Apartments, Behind South India Shopping Mall, Ameerpet, Hyderabad-500 016. Telangana
info@gracecancerfoundation.org / www.gracecancerfoundation.org Ph : 040-42704920

SECTION V - ABOUT THE ORGANIZATION

Some of the information contained herein, including information with respect to our vision, our target segment, strategy and operations contain forward-looking statements that involve risks and uncertainties.

This section should be read in conjunction with the sections “Forward-Looking Statements”, “Risk Factors” and “Financial Statements” on pages 14, 19, and 108, of this Fund-Raising Document.

References to 'we', 'us' or 'our' refer to Grace Cancer Foundation (the 'Trust'). Financial information is based on Audited Financial Statements.

OVERVIEW AND MISSION

Grace Cancer Foundation (“Trust”) is a public charitable trust established in Hyderabad, Telangana in the year 2013, engaged in healthcare initiatives with a primary focus on cancer awareness, early detection, screening, treatment support, rehabilitation and research.

The Trust was founded by medical professionals with the objective of improving access to cancer care, particularly for underserved and economically weaker sections of Trust, and to reduce the burden of cancer through structured outreach and preventive healthcare initiatives.

Since its establishment, the Trust has expanded its operations across multiple regions in India and has also undertaken international outreach initiatives through collaborations and partnerships. The Trust’s activities are focused on preventive healthcare, early diagnosis and facilitating access to treatment through a network of medical professionals and institutions.

The Trust undertakes its activities through organised programmes including cancer awareness campaigns, screening camps, mobile cancer screening units and research initiatives. These programmes are designed to improve early detection rates and enable timely medical intervention, particularly in rural and semi-urban areas.

The Trust is registered under applicable laws governing charitable trusts in India and holds valid registrations under Section 12AB and Section 80G of the Income Tax Act, 1961. The Trust is also registered under the Foreign Contribution (Regulation) Act, 2010, enabling it to receive foreign contributions in accordance with applicable law.

Grace Cancer Foundation Inauguration : 15-12-2013



Key Details

Legal Structure	Public Charitable Trust
Date of Incorporation	26-Oct-2013
Registration No.	20 of 2013 BK IV (Trust Deed executed 26/10/2013)
Authority Granting Registration	Sub- Registrar of Hyderabad East
Object of Trust	Relief of the Poor, Education, Medical Relief
Registered Office	#405, 4th Floor, Vindhya Apartment, Behind South India Shopping Mall, Ameerpet, Hyderabad – 500016, Telangana, India
PAN	AACTG0090J
TAN	HYDG15210G
GST	Not registered under GST based on current activities, subject to applicable provisions
12AB (1)(b) Registration	Valid; AACTG0090J25HY0
80G Certificate	Valid;AACTG0090JF20214
FCRA Registration	368130033
NGO Darpan ID	TS/2018/0184620
Key Issues	Health & Family Welfare

Vision Statement

OUR VISION
Alleviating cancer burden in society through care, cure, compassion and commitment.

Mission Statement

OUR MISSION
We are committed to improving the quality of life for cancer patients, advancing research, and promoting early detection and prevention, all while fostering a community of strength, resilience, and compassion.

Strategic Goals - The 4 Pillars of Grace

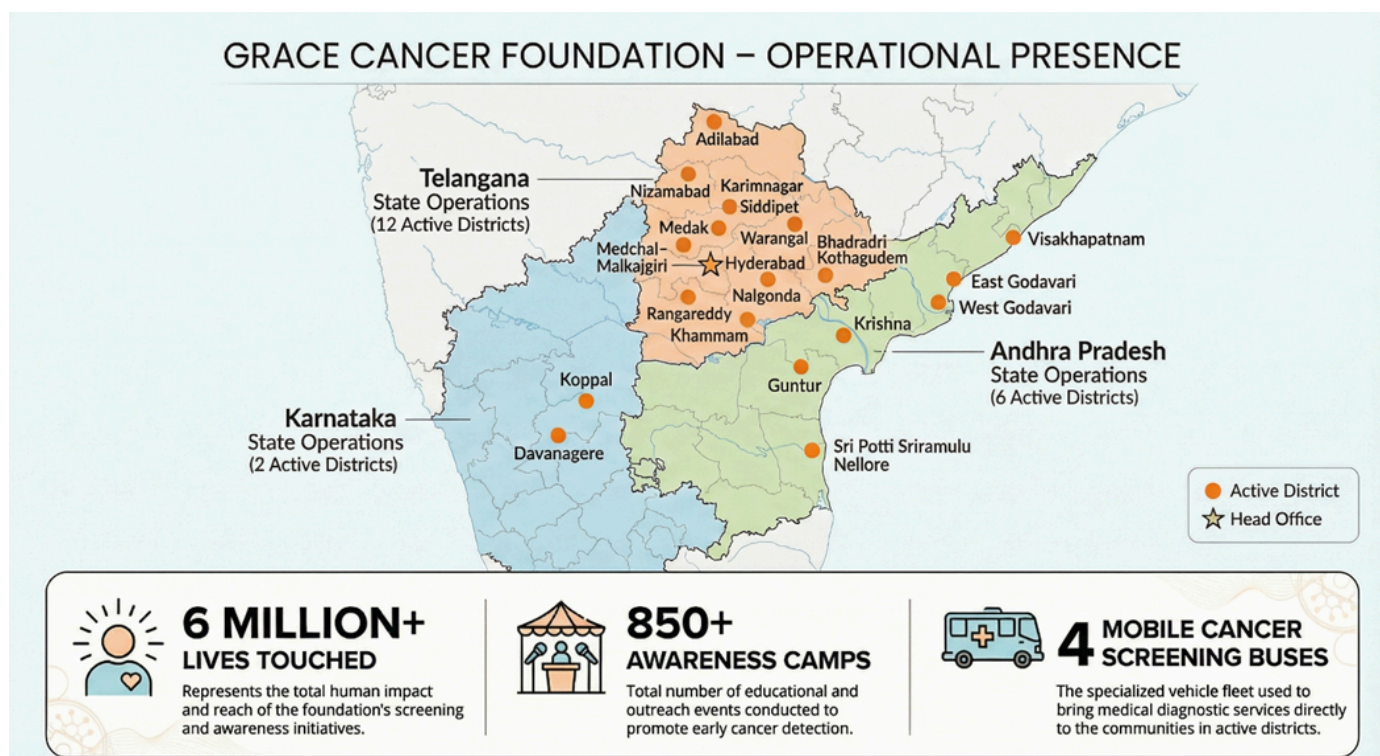
- Cancer Prevention: Conducting awareness and screening camps, lifestyle modification counselling, and media campaigns to educate the masses and drive healthy life choices.
- Early Detection: Deploying mobile cancer screening camps, providing access to technology, and educating the public – especially in rural and semi-urban areas – to enable timely identification of cancer.
- Treatment: Providing cancer treatment to those who cannot afford care. Screen-detected cases are referred to network hospitals with government insurance support; the Foundation also guides patients through a Multi-disciplinary Approach (MDA).
- Research: Pursuing active research through its CRO arm, Clinsync, including AI-driven predictive models for oral, breast, and lung cancer probability assessment.

Our Core Values

CARE	CURE	COMPASSION	COMMITMENT
We provide comprehensive, holistic care to patients and families, supporting informed treatment decisions.	We believe cancer can be cured if detected early. Multidisciplinary care gives every patient the best chance.	We provide emotional support, counselling and education to patients and families coping with the trauma of cancer.	We pursue our mission with unwavering resolve – serving the unreached regardless of barriers.

Geographical Reach

Grace Cancer Foundation currently operates across multiple districts in the states of Telangana, Andhra Pradesh and Karnataka, and has also undertaken international outreach initiatives through collaborations, awareness events and partnerships in various countries.



STATE	OPERATIONAL DISTRICTS
Telangana	Adilabad, Nizamabad, Karimnagar, Medak, Hyderabad, Rangareddy, Nalgonda, Khammam, Bhadrachalam Kothagudem, Medchal-Malkajgiri, Siddipet, Warangal
Andhra Pradesh	Visakhapatnam, East Godavari, West Godavari, Krishna, Guntur, Sri Potti Sriramulu Nellore
Karnataka	Koppal, Davanagere

PROGRAMS

Grace Cancer Foundation's programmes are structured around its four strategic pillars: Prevention, Early Detection, Treatment, and Research. Every initiative is designed to reach the unreached – rural communities, BPL families, tribal populations, and the urban poor who bear a disproportionate burden of cancer yet have the least access to care

Program 1: Mobile Cancer Screening Bus Program



Programme Name	Mobile Cancer Screening Bus Program
Target Segment	Rural and semi-urban populations, economically weaker sections, tribal communities, slum populations and other groups with limited access to cancer screening facilities
Program Objectives	To provide accessible cancer screening services at the community level, enable early detection of cancer and facilitate referral of identified cases for further diagnosis and treatment through appropriate healthcare channels
Number of Busses	4 Mobile cancer screening units
Screening Capacity	Approximately 300 persons per day per bus, with an estimated aggregate capacity of up to 10,000 persons per month across the fleet
Operating Model	Each mobile unit is staffed with a team comprising medical professionals, technicians and support personnel to conduct screening and awareness activities
Funding Sources	The programme is supported through contributions from institutional donors including State Bank of India, TANA Foundation, Lions Club, Greenko, Daspalla Group, NMDC and Guide Foundation

Program 2: Mega Cancer Medical Camps



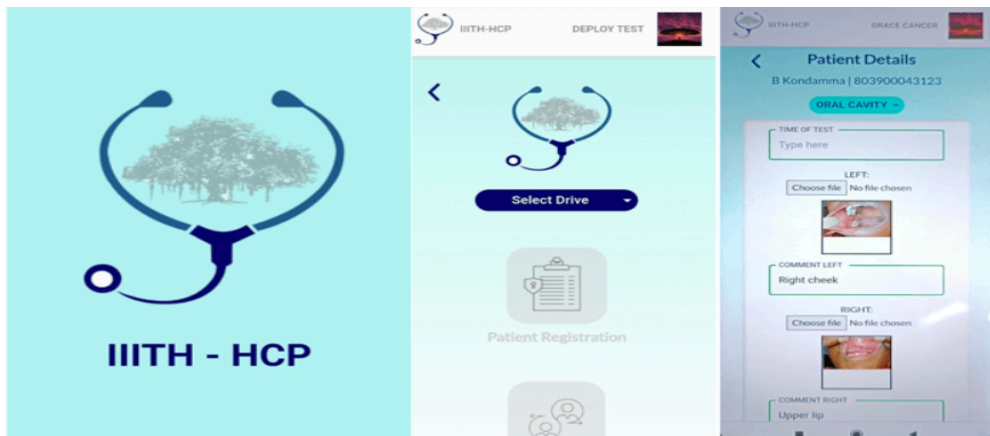
Program Name	Mega Cancer Medical Camps
Target Segment	Large community groups including sanitary workers, police personnel, women self-help groups (SHGs) and rural populations
Program Objectives	To conduct large-scale cancer screening camps and provide multi-specialty medical consultation for early detection of cancer and other diseases
Key Camps	Pulivendula , Andhra Pradesh (FY 2020–21, 3,000+ persons screened); Ongole , Andhra Pradesh (FY 2021–22, 1,500+ persons screened); Repalle , Andhra Pradesh (FY 2022–23, 2,000+ persons screened); Korutla , Telangana (FY 2022–23, 1,300+ persons screened); Guntur , Andhra Pradesh (FY 2022–23, 1,800+ persons screened)
Funding Support	Supported through contributions from institutional donors and partners of the Trust

Program 3: Awareness and Education Campaigns



Particulars	Details
Program Name	Awareness and Education Campaigns
Target Segment	General public, students, women groups, and rural and underserved communities
Programme Objectives	To promote awareness of cancer prevention, early detection and screening through outreach initiatives
Key Activities	Awareness programmes, public campaigns, educational sessions, cancer run events and large-scale awareness initiatives conducted across multiple locations
Recognitions	Guinness World Records including: Self-Breast Examination (2016 – 2,790 participants); Oral Cancer Awareness (2019 – 4,578 participants); Facebook Running Videos (2020 – 2,386); YouTube Live Awareness Session (2020 – 2,928); Cervical Cancer Awareness Lesson (2023 – 3,465 participants)
Funding Support	Supported through contributions from institutional donors, sponsors and partners of the Trust

Program 4: AI & Research Initiatives



Particulars	Details
Program Name	Artificial Intelligence-based Oral Cancer Screening Initiative (IITH Hyderabad Collaboration)
Target Segment	Individuals in rural and underserved areas with limited access to specialised cancer screening
Programme Objectives	To develop an AI-based solution for early detection of oral cancer using image-based screening methods
Project Overview	The project is being undertaken in collaboration with IITH Hyderabad and BioCon Foundation to develop an automated solution capable of identifying abnormal oral lesions at an early stage using images captured through mobile devices
Key Features	The project is being undertaken in collaboration with IITH Hyderabad and BioCon Foundation to develop an automated solution capable of identifying abnormal oral lesions at an early stage using images captured through mobile devices
Collaborating Institutions	AI model trained on image datasets combined with clinical and demographic data inputs to assist in early-stage cancer detection
Funding Support	Supported through contributions from institutional donors, sponsors and partners of the Trust

Program 5: Project Ashary - Covid-19 Response



Particulars	Details
Programme Name	Project Ashary - Covid-19 Response
Overview	Establishment of a 200-bed makeshift COVID-19 hospital with 10 ICU beds within a short period to provide treatment support during increased healthcare demand
Target Segment	COVID-19 patients requiring hospital care in Hyderabad and surrounding areas

TRUE STORIES



Yashoda Perala – Cervical Cancer Survivor, Nalgonda District, Telangana

Yashoda Perala was affected with cancer in early 2013. But she could not afford treatment – neither did she know where to go, nor whom to approach. During this time, Grace Cancer Foundation conducted a free health camp at her village in Nalgonda district of Telangana State. Yashoda was found to have cervical cancer which needed immediate attention. Grace Cancer Foundation identified a cancer centre at a nearby district and initiated the treatment for Yashoda. They began the chemotherapy and provided her with the needed medicines. Fifty-year-old Yashoda was greatly relieved from her physical pain as well as her emotional anguish. She is so grateful to Grace Cancer Foundation for the timely intervention and support that was provided.



The Man from Kakinada – A Lesson in the Cost of Delay

A 25-year-old man from Kakinada was diagnosed with carcinoma of the tongue – a chain smoker who had the habit of chewing tobacco. The doctors advised surgery. He could not afford the operation due to his financial situation, and returned to his native village. Four months later, he came back to the hospital with metastatic disease – the cancer had spread. The doctors could only perform palliative surgery. The patient succumbed to the disease. His parents could not even afford to bring his body home. If only he had been counselled at an early age. If only the symptoms had been detected early. This is why Grace Cancer Foundation exists.

SOCIAL IMPACT

In all the years of Grace Cancer Foundation's existence, we have brought about the following quantifying changes for the better:

6 Million+	1,306	129	516
Lives Touched	Total Events	Mega Screening Camps	Cancer Camps
580	472	375	285
Awareness Talks	Slums/Villages Covered	Breast Cancers Detected	Cervical Cancer Risk Cases
14,366	12%	13%	4 Buses
NCDs & Cancers (Early Detection)	New Diabetics Identified	New Hypertensives Identified	on Field
4,120	38,800	7,200	1.6%
Surgeries Supported	Chemotherapy Sessions	Radiotherapy Sessions	Detection Rate (Screened vs Detected)

Key Challenges

- **Lack of awareness and ignorance:** A significant proportion of the target population does not recognise early cancer warning signs or believe cancer is treatable.
- **Limited access and reach:** Geographic distance, poor road infrastructure, and lack of public transport make screening difficult to access for the most vulnerable.
- **Low priority for preventive healthcare:** Preventive healthcare is often deprioritised by families facing immediate livelihood concerns.
- **Lifestyle issues – Tobacco and Alcohol:** High prevalence of tobacco and alcohol use in rural populations is a primary driver of oral and liver cancers.

Strategic Intent and Future Plans

1. **Focus on Women-Centric Cancer Screening:** The Trust proposes to strengthen its initiatives relating to breast and cervical cancer screening, particularly targeting women in rural, tribal and underserved communities.
2. **Expansion of District-Level Screening Programmes:** The Trust intends to expand its screening activities across identified districts, including locations such as Nizamabad, Davanagere, Hyderabad, Vijayawada and Ongole, through deployment of mobile screening units and structured outreach

programmes

3. **International Outreach Initiatives:** The Trust proposes to continue its outreach activities through collaborations and partnerships in international locations including countries in Africa, North America and Australia.
4. **Use of Artificial Intelligence and Data-Driven Screening:** The Trust is undertaking initiatives involving the use of artificial intelligence and data-driven models for early detection of cancer, including ongoing collaboration with IIIT Hyderabad for image-based oral cancer screening
5. **Technology-Enabled Healthcare Delivery:** The Trust intends to utilise digital tools and computing technologies for data collection, analysis and tracking of patient outcomes in its screening programmes.

Monitoring, Evaluation and Feedback

- All screening data entered digitally at point of care on each Mobile Screening Bus.
- Online Radiology Reporting System enables remote specialist review of mammography and X-ray results for every camp.
- Screen-detected cases tracked through referral and treatment journey via network hospital partnerships.
- Beneficiary and volunteer feedback collected after each camp and used for programme improvement.
- Annual audited financial statements reviewed by Statutory Auditors (S. Surya Prakasha Rao & Co.).

HISTORY AND MAIN OBJECTS

About Grace Cancer Foundation

Grace Cancer Foundation (GRACE – Global Research and Cancer Education) is a public charitable trust established in Hyderabad, Telangana in 2013 pursuant to a Trust Deed dated 26 October 2013. The Trust was established with the objective of addressing the burden of cancer through awareness, early detection, screening, treatment support, rehabilitation and research initiatives.

The Trust has undertaken multiple healthcare initiatives including awareness programmes, screening camps and mobile cancer screening services across various regions. The Trust holds valid registrations under Section 12AB and Section 80G of the Income Tax Act, 1961. It is also registered under the Foreign Contribution (Regulation) Act, 2010.

Main Objects

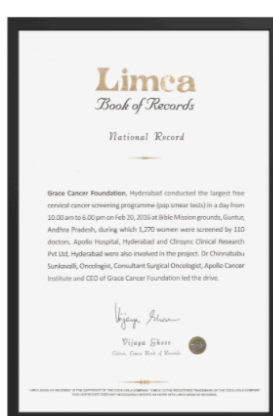
The main objects of the Trust include:

- To alleviate the cancer burden in society through education, early detection, treatment, rehabilitation and research.
- To conduct cancer awareness campaigns and screening programmes.
- To facilitate early diagnosis and treatment of cancer, particularly among underserved populations.

- To provide access to cancer screening and treatment through outreach initiatives including mobile screening programmes.
- To support patients in accessing treatment through coordination with healthcare institutions and government schemes.
- To undertake research activities and collaborate with academic and medical institutions.

Awards and Recognitions

Sl.No	Year	Awards	Details
1	2016	Guinness World Records	Largest Self-Breast Examination – 2,790 participants
2	2016	Limca Book of Records	Largest number of PAP smears in a single day – 1,250
3	2019	Guinness World Records	Largest number of PAP smears in a single day – 1,250
4	2020	Guinness World Records	Facebook running videos – 2,386
5	2020	Guinness World Records	YouTube awareness session – 2,928 viewers
6	2023	Guinness World Records	YouTube awareness session – 2,928 viewers



POLICIES APPLICABLE

The operations of Grace Cancer Foundation are governed by applicable laws relating to charitable trusts, healthcare delivery, foreign contributions, taxation, labour regulations and environmental compliance. The Trust also aligns its programme design with national public health priorities and government initiatives.

A. KEY REGULATORY FRAMEWORK

Indian Trusts Act, 1882

Grace Cancer Foundation is constituted as a public charitable trust. The Act governs the administration of the Trust, fiduciary responsibilities of trustees and utilisation of funds in accordance with the Trust Deed.

Income Tax Act, 1961

The Trust is registered under Section 12AB(1)(b), granting exemption on income applied towards charitable purposes. The Trust holds a valid Section 80G registration, enabling donors to claim tax deductions.

Foreign Contribution (Regulation) Act, 2010 (FCRA)

The Trust is registered under FCRA and is authorised to receive foreign contributions. It maintains designated bank accounts and complies with reporting and utilisation requirements prescribed under the Act.

Healthcare and Public Health Framework (India)

The Trust's programmes operate within the broader framework of public healthcare policies and national programmes for prevention and control of non-communicable diseases, including cancer screening and early detection initiatives.

B. ALIGNMENT WITH GOVERNMENT HEALTH PRIORITIES

The Trust's programme design is aligned with national public health priorities relating to early detection and prevention of cancer.

- Focus areas include breast, cervical and oral cancers, which are among the commonly identified cancers under national health programmes.
- Screening initiatives are conducted through outreach programmes and mobile screening units to improve access in underserved areas.
- Identified cases are referred to hospitals and treatment facilities, including linkage with government-supported healthcare schemes where applicable.

C. GOVERNMENT ENGAGEMENT AND IMPLEMENTATION SUPPORT

The Trust undertakes its programmes in coordination with various public authorities and stakeholders, including:

- Local administration and public authorities for conducting camps and outreach activities
- Public healthcare systems and hospitals for referral and treatment support
- Government-supported insurance schemes for facilitating access to treatment

D. INTERNAL GOVERNANCE AND COMPLIANCE POLICIES

The Trust follows internal policies and statutory compliances applicable to its operations, including:

Prevention of Sexual Harassment (POSH)

The Trust adheres to the provisions of the Sexual Harassment of Women at Workplace (Prevention,

Prohibition and Redressal) Act, 2013.

Labour and Employee Welfare Laws

- Employees' Provident Fund and Miscellaneous Provisions Act, 1952
- Employees' State Insurance Act, 1948
- Payment of Gratuity Act, 1972

These laws govern employee benefits, social security and statutory obligations of the Trust as an employer.

Environmental and Waste Management Compliance

The Trust adheres to applicable environmental norms relating to waste management, including handling and disposal of waste generated during medical and screening activities, in accordance with applicable regulations.

GOVERNING BOARD MEMBERS / FOUNDER DETAILS

Grace Cancer Foundation ("GCF") is a non-profit organization established with the objective of reducing the burden of cancer through awareness, prevention, early detection, treatment support, rehabilitation and research. Since its inception, the Foundation has consistently worked towards improving access to quality cancer care, particularly for underserved and economically weaker sections of society.

The Foundation adopts an integrated approach towards cancer control by combining community outreach, preventive healthcare, technological innovation, medical expertise and strategic partnerships. Through its various awareness programmes, mobile cancer screening initiatives, educational campaigns and collaborative healthcare interventions, the Foundation has reached millions of beneficiaries across India and internationally.

The activities of the Foundation are implemented through a well-defined governance framework supported by an experienced Governing Body, qualified professionals, dedicated employees and an extensive volunteer network. The collective expertise of the Foundation enables effective planning, implementation, monitoring and evaluation of its programmes while ensuring transparency, accountability and regulatory compliance.

The Governing Body comprises distinguished professionals possessing extensive experience in healthcare, surgical oncology, clinical research, public administration, law enforcement, corporate governance and community development. The Board provides strategic direction, formulates long-term organizational policies, oversees financial management and ensures that the Foundation functions in accordance with its charitable objectives and applicable legal and regulatory requirements.

The Foundation is further supported by a multidisciplinary workforce consisting of project managers, finance professionals, human resource personnel, medical officers, laboratory technicians, nurses, project coordinators, camp coordinators, administrative personnel and field support staff. Collectively, these professionals possess diverse educational qualifications and substantial experience in programme implementation, healthcare delivery, project management, finance, administration and community engagement.

In addition, Grace Cancer Foundation has developed a strong volunteer ecosystem comprising approximately 4,000 volunteers (average during the last three years) who actively participate in awareness

campaigns, community mobilization, cancer screening programmes, fundraising initiatives and various public health interventions. The volunteer network significantly enhances the Foundation's outreach capabilities and enables effective implementation of large-scale healthcare programmes across different geographical regions.

This provides a comprehensive overview of the qualifications, professional experience and contributions of the members of the Governing Body, key employees and volunteers of Grace Cancer Foundation in order to demonstrate the institutional strength, governance standards and implementation capacity of the organization.

Governance Framework

Grace Cancer Foundation follows a robust governance framework designed to ensure effective decision-making, accountability, transparency and efficient programme implementation. The Foundation recognizes that strong institutional governance is fundamental to achieving sustainable social impact and maintaining stakeholder confidence.

The overall management and strategic oversight of the Foundation rests with its Governing Body comprising experienced professionals from diverse disciplines including healthcare, oncology, public administration, legal affairs and organizational leadership. The Governing Body establishes the strategic vision of the Foundation, approves major policy decisions, monitors programme implementation, reviews financial performance and ensures compliance with applicable statutory and regulatory requirements.

The Governing Body periodically reviews the Foundation's operational activities, financial management, programme outcomes and institutional risks. It also provides guidance on expansion of healthcare initiatives, development of strategic partnerships, resource mobilization, implementation of innovative healthcare technologies and strengthening of organizational systems.

The day-to-day operations of the Foundation are carried out by a qualified and experienced management team supported by professionals working across programme implementation, finance, administration, human resources, medical services and community outreach. This multidisciplinary structure enables the Foundation to efficiently execute cancer awareness programmes, mobile screening initiatives, healthcare camps, patient support activities and research-oriented projects.

The Foundation also places significant emphasis on volunteer participation and community engagement. Its extensive volunteer network acts as a force multiplier by supporting awareness campaigns, beneficiary mobilisation, programme logistics, registration activities and public outreach initiatives. The active involvement of volunteers substantially enhances the Foundation's ability to conduct large-scale programmes while strengthening community participation and public awareness regarding cancer prevention and early detection.

The governance structure adopted by Grace Cancer Foundation reflects its commitment towards professionalism, ethical conduct, institutional accountability and effective utilization of resources for achieving its charitable objectives.

Governing Body

The Governing Body of Grace Cancer Foundation comprises accomplished professionals possessing extensive experience in the fields of healthcare, surgical oncology, clinical research, public administration, corporate governance and community development. The Board is responsible for establishing the strategic vision of the Foundation, ensuring effective governance, promoting transparency and accountability, and providing oversight for the implementation of the Foundation's charitable programmes and activities.

The members of the Governing Body collectively possess decades of professional experience and bring multidisciplinary expertise that enables the Foundation to effectively design, implement and monitor its healthcare initiatives while maintaining the highest standards of governance and ethical conduct.

GOVERNING BODY MEMBERS

S l N o	Name of The board of trustee	Designat ion	Address	PAN No.	Aadhaar No	Contact No And Email ID
1	Dr.Chinnab abu Sunkavalli	President / Founder Trustee	Aparna elixir, Villa No. 5, Manikonda, Near ORR Toll, Booth Maqtha Kousarali, Puppalguda, K V Rangareddy – 500 075, TS	BFSPS16 23F	549-695-893-937	9000380000 chinna@gr acecancerf oundation.o rg
2	Mrs. Prameela Rani Sunkavalli	Founder Trustee	Aparna elixir, Villa No. 5, Manikonda, Near ORR Toll, Booth Maqtha Kousarali, Puppalguda, K V Rangareddy – 500 075, TS	AIYPG73 95J	314-782-835-464	9949583708 prameela@ gracecance rfoundation. org
3	Mr. B L Sujatha Rao	Founder Trustee	C/O Late B Sambaiah F-401, Ratna Villa Apt, Masab Tank Opp Police Officer Mess Asifnagar, Humayunagar, Hyderabad – 500 028, TS	AGVPB0 292L	836-882-073-754	9989253333 finance@gr acecancerf oundation.o rg

Grace Cancer Foundation (GCF) is a charitable trust and does not have any promoters. Accordingly, the concept of promoters is not applicable to GCF, and there are no promoters whose presence or absence is required to be confirmed.



Dr. Chinnababu A Sunkavalli – President & Founder Trustee

A practicing robotic surgical oncologist based in Hyderabad with experience in surgical oncology and minimally invasive procedures. He provides clinical leadership and strategic direction to the Trust's cancer screening and treatment initiatives.



Dr. Prameela Rani Sunkavalli – Founder Trustee

A dental professional and founding member of the Trust. She is involved in operational management, including oversight of screening programmes and community awareness initiatives, particularly relating to women's health.



Sri B L Sujatha Rao – Chairman & Founder Trustee

A retired Inspector General of Police with extensive experience in law enforcement, administration and public service. He has served in various capacities including Law & Order, Criminal Investigation and Anti-Corruption Bureau. He brings institutional oversight, governance experience and public sector engagement to the Trust.

Board Member Brief Profiles

Dr. Chinnababu Sunkavalli- Founder & President Trustee

Professional Profile

Dr. Chinnababu Sunkavalli is the Founder and President Trustee of Grace Cancer Foundation and is widely recognised as one of India's leading Robotic Surgical Oncologists. With over 22 years of experience as a surgeon, 14 years of specialised experience in robotic surgical oncology, and more than 12 years of leadership in the non-profit sector, he has dedicated his professional career towards advancing cancer prevention, early diagnosis, affordable treatment and community healthcare.

His vision of creating a society where cancer can be detected early and treated effectively led to the establishment of Grace Cancer Foundation in the year 2014. Since then, under his leadership, the Foundation has evolved into a nationally recognised charitable organisation implementing large-scale cancer awareness, early detection and screening programmes across India while collaborating with healthcare institutions, government agencies, corporate organisations and international partners.

Apart from his contribution to the Foundation, Dr. Sunkavalli currently serves as the Clinical Director – Robotic Surgery & Surgical Oncology at Yashoda Hospitals, Hyderabad, one of India's leading quaternary healthcare institutions. Throughout his professional career, he has continuously combined clinical excellence with public health initiatives to improve accessibility of cancer care for economically weaker and

underserved communities.

His work extends beyond clinical practice into healthcare innovation, translational research, medical education and policy advocacy. He has consistently promoted the integration of advanced medical technologies with community-based healthcare delivery models to strengthen cancer prevention and early detection across diverse population groups.

Educational Qualifications

Dr. Chinnababu Sunkavalli possesses an outstanding academic background with specialised qualifications in surgical oncology and clinical research.

His academic qualifications include:

- Bachelor of Medicine and Bachelor of Surgery (MBBS)
- Master of Surgery (M.S.) in General Surgery – Government Medical College, Surat (University Topper with Three Gold Medals)
- Master of Chirurgiae (M.Ch.) in Surgical Oncology – B. J. Medical College, Ahmedabad (University Second Rank)
- Fellow of the Association of Gastroenterologists (F.A.G.E.)
- Post Graduate Diploma in Clinical Research (PDCR)
- Advanced Certification in Molecular Oncology (ACMO)

His academic achievements reflect his commitment to excellence and continuous professional development. His outstanding academic performance has been recognised through several university distinctions and national rankings.

Professional Experience

Dr. Sunkavalli possesses more than two decades of distinguished professional experience in surgical oncology and cancer care. Throughout his career, he has served in several prestigious healthcare institutions, including Apollo Hospitals and Yashoda Hospitals, where he has successfully performed numerous complex oncological procedures using advanced robotic surgical technologies. His expertise covers diagnosis, treatment planning, robotic surgery, multidisciplinary cancer management and patient rehabilitation.

He has also served as Professor of Surgical Oncology and has actively contributed towards postgraduate medical education by mentoring surgical oncology trainees and promoting academic excellence in the field.

Apart from his hospital-based responsibilities, he has actively participated in international fellowships, observerships and collaborative research programmes, enabling him to bring global best practices in oncology and healthcare management to India.

His professional responsibilities include:

- Robotic Surgical Oncology
- Gastrointestinal Oncology
- Breast Cancer Surgery

- Head & Neck Oncology
- Clinical Research
- Medical Education
- Hospital Administration
- Community Healthcare Programmes

His experience in combining advanced surgical practice with preventive healthcare has significantly strengthened the Foundation's ability to deliver integrated cancer care services.

Leadership in Grace Cancer Foundation

As the Founder and President Trustee, Dr. Chinnababu Sunkavalli provides overall strategic direction and leadership to Grace Cancer Foundation.

He is responsible for:

- Developing the long-term vision and strategic objectives of the Foundation.
- Strengthening institutional governance and accountability.
- Expanding healthcare outreach programmes.
- Building partnerships with government agencies, hospitals, corporate organisations and international institutions.
- Promoting innovative healthcare technologies for early cancer detection.
- Guiding programme implementation, monitoring and evaluation.
- Mobilising financial and institutional resources.
- Ensuring regulatory and statutory compliance.

Under his leadership, the Foundation has successfully implemented numerous cancer awareness campaigns, mobile cancer screening initiatives and healthcare programmes benefiting millions of individuals across India and several other countries.

One of the Foundation's most significant initiatives has been the deployment of technologically advanced Mobile Cancer Screening Units equipped with mammography systems, X-ray facilities and diagnostic equipment, enabling free cancer screening services for underserved populations residing in remote locations.

Research, Innovation and Academic Contributions

Dr. Sunkavalli has consistently promoted evidence-based healthcare through clinical research, innovation and academic collaboration. He has authored and co-authored several national and international research publications in reputed peer-reviewed journals covering subjects such as robotic surgery, oral cancer screening, liquid biopsy, molecular oncology, gynaecological robotic surgery and public health innovation.

His contribution towards translational research has significantly enhanced the Foundation's focus on integrating scientific research with community healthcare initiatives. In addition to publishing scientific literature, he regularly participates in national and international medical conferences as a speaker, faculty member and researcher while mentoring young healthcare professionals in the field of surgical oncology.

Awards and Recognitions

Dr. Chinnababu Sunkavalli has received numerous prestigious recognitions for his contribution towards cancer care, public health and medical innovation.

Some of his notable achievements include:

- Guinness World Record for the Largest Breast Cancer Screening Campaign.
- Guinness World Record for the Largest Oral Cancer Screening Campaign.
- Limca Book of Records recognition for Cervical Cancer Screening.
- Young Oncologist of the Year Award.
- Vaidya Ratna Award.
- University Topper in M.S. (General Surgery) with Three Gold Medals.
- All India Rank 2 in the Super Speciality Entrance Examination.
- University Second Rank in M.Ch. Surgical Oncology.
- Pioneer in Robotic Surgical Oncology in India.
- Principal Investigator in multiple international clinical research studies.
- Author of the motivational book Live for a Legacy.

These recognitions reflect not only his professional excellence but also his unwavering commitment towards improving public health outcomes through innovation, education and community engagement.

Contribution to Social Impact

Beyond his medical profession, Dr. Sunkavalli has emerged as a leading advocate for cancer awareness and preventive healthcare. Through Grace Cancer Foundation, he has spearheaded initiatives that have reached millions of individuals through awareness programmes, educational campaigns, free screening camps, mobile diagnostic services and international public health collaborations.

His leadership has enabled the Foundation to establish a strong institutional reputation for delivering impactful, accessible and sustainable healthcare interventions, particularly for underserved communities. His vision continues to guide the Foundation's efforts in reducing the burden of cancer through education, early detection, treatment support, rehabilitation and research, while fostering partnerships that enhance healthcare accessibility and social impact.

Mrs. Prameela Rani Sunkavalli - Founder Trustee

Professional Profile

Mrs. Prameela Rani Sunkavalli is the Founder Trustee of Grace Cancer Foundation and plays an instrumental role in the strategic planning, governance and implementation of the Foundation's healthcare and community outreach initiatives. With an extensive background in dentistry, clinical research, healthcare management and social sector leadership, she has been actively associated with the Foundation since its inception and has significantly contributed towards strengthening its institutional capacity and expanding its outreach across diverse communities.

Driven by a strong commitment towards public health and preventive healthcare, Mrs. Prameela Rani Sunkavalli has dedicated her professional career to promoting cancer awareness, early detection, healthcare accessibility and community engagement. Her multidisciplinary expertise enables her to effectively integrate clinical knowledge, research and programme management for the successful execution of the Foundation's charitable initiatives.

As a Founder Trustee, she actively participates in policy formulation, programme planning, resource mobilisation and organisational governance while ensuring that the Foundation continues to operate in accordance with its vision of reducing the burden of cancer through awareness, prevention, early detection, treatment support and rehabilitation.

Educational Qualifications

Mrs. Prameela Rani Sunkavalli possesses academic qualifications in healthcare and clinical research, providing a strong foundation for her professional and philanthropic contributions.

Her educational qualifications include:

- Bachelor of Science (B.Sc.)
- Bachelor of Dental Surgery (B.D.S.)
- Post Graduate Diploma in Clinical Trial Management (PGDCTM)

Her educational background has enabled her to develop expertise in patient care, preventive healthcare, clinical research methodologies and healthcare programme implementation, all of which have significantly contributed to the Foundation's healthcare initiatives.

Professional Experience

Mrs. Prameela Rani Sunkavalli possesses extensive professional experience spanning dentistry, healthcare research and non-profit management. She has over 13 years of experience in dentistry, during which she has gained comprehensive knowledge in oral healthcare, patient management and preventive healthcare practices. Her experience as a dental professional has reinforced her belief that early diagnosis and public awareness play a crucial role in reducing the incidence of life-threatening diseases, including oral cancer and other preventable conditions.

In addition to her clinical experience, she possesses 12 years of experience in healthcare research, having contributed to research-oriented initiatives aimed at improving healthcare outcomes through scientific methodologies, innovation and evidence-based practices.

Furthermore, she has accumulated 13 years of experience in NGO operations, where she has actively managed large-scale healthcare programmes, awareness campaigns, community mobilisation activities and organisational administration. Her extensive involvement in programme implementation has contributed significantly to strengthening the operational capabilities of Grace Cancer Foundation.

Leadership and Contribution to Grace Cancer Foundation

As one of the Founder Trustees, Mrs. Prameela Rani Sunkavalli has played a pivotal role in establishing and expanding the Foundation's public health initiatives.

Her responsibilities include:

- Providing strategic guidance for healthcare programmes and organisational development.
- Supporting the implementation of cancer awareness and early detection initiatives.
- Strengthening institutional governance and administrative systems.
- Supervising community outreach and beneficiary engagement programmes.
- Assisting in the planning and execution of free cancer screening camps.
- Promoting preventive healthcare education among rural and underserved communities.
- Supporting partnerships with healthcare institutions, volunteers and corporate organisations.
- Contributing towards organisational policy development and programme monitoring.

She has consistently advocated for increasing access to affordable healthcare services, particularly for economically disadvantaged populations, and has worked towards ensuring that healthcare interventions reach remote and underserved communities.

Healthcare Advocacy and Community Outreach

Mrs. Pameela Rani Sunkavalli has actively contributed to the Foundation's mission of spreading awareness regarding cancer prevention, early detection and healthy lifestyle practices. She has been closely associated with the planning and execution of numerous awareness campaigns, educational programmes and community healthcare initiatives organised by the Foundation. Her work focuses on encouraging regular health screening, promoting preventive healthcare and improving public understanding of cancer risk factors.

She has also supported the Foundation's mobile cancer screening initiatives by facilitating community participation, coordinating awareness activities and strengthening collaboration with local stakeholders. Through her leadership, the Foundation has successfully expanded its outreach to rural, semi-urban and underserved populations where access to specialised healthcare services remains limited.

Technology, Innovation and Research

Recognising the growing importance of technology in healthcare delivery, Mrs. Pameela Rani Sunkavalli has encouraged the adoption of innovative healthcare solutions that improve programme efficiency and accessibility.

She has supported initiatives involving digital healthcare solutions, technology-enabled screening programmes and the use of Artificial Intelligence-based tools for improving healthcare delivery and expanding access to quality screening services.

Her experience in healthcare research has further strengthened the Foundation's ability to integrate evidence-based practices into programme implementation, thereby enhancing the effectiveness and sustainability of its healthcare interventions.

Role in Organisational Governance

As a Founder Trustee, Mrs. Pameela Rani Sunkavalli actively contributes towards ensuring sound governance practices within the Foundation. She participates in strategic planning, institutional

decision-making and programme review processes while promoting transparency, accountability and ethical conduct in all organisational activities. She also supports the Governing Body in reviewing programme outcomes, strengthening internal systems and ensuring effective utilisation of resources in furtherance of the Foundation's charitable objectives.

Her balanced combination of clinical knowledge, research expertise, programme management skills and community engagement experience has significantly strengthened the Foundation's governance framework and enhanced its capacity to implement impactful public health programmes.

Contribution Towards the Mission of Grace Cancer Foundation

Mrs. Prameela Rani Sunkavalli has been a key driving force behind the Foundation's sustained efforts to improve public health through awareness, prevention and early detection of cancer. Her continued involvement in organisational development, healthcare advocacy and programme implementation has contributed to the Foundation's growth as a credible and impactful non-profit organisation.

Through her dedication, professional expertise and commitment to social service, she continues to support the Foundation in achieving its vision of making quality cancer awareness, screening and healthcare services accessible to communities across India and beyond.

Mr. B. L. Sujatha Rao -Founder Trustee

Professional Profile

Mr. B. L. Sujatha Rao is a Founder Trustee of Grace Cancer Foundation and a distinguished retired Indian Police Service (IPS) officer with an illustrious career spanning nearly four decades in public administration, law enforcement and institutional leadership. His extensive experience in governance, regulatory administration, public service and organisational management significantly strengthens the governance framework of Grace Cancer Foundation.

Having served the Government for 39 years, including 29 years in the Police Department, Mr. Rao has held several senior leadership positions involving strategic planning, policy implementation, criminal investigation, anti-corruption initiatives, public administration and institutional management. Throughout his career, he has demonstrated exceptional leadership, integrity, administrative excellence and commitment towards public welfare.

Following his retirement from Government service, Mr. Rao dedicated his experience and leadership abilities towards social development by joining Grace Cancer Foundation as one of its Founder Trustees. His governance expertise and administrative acumen continue to play a vital role in strengthening the Foundation's institutional systems, ensuring transparency and supporting its long-term strategic objectives.

Educational Qualifications

Mr. B. L. Sujatha Rao possesses a strong academic background in humanities, education and law, providing him with a comprehensive understanding of governance, legal systems and public administration.

His educational qualifications include:

- Master of Arts (M.A.) – History
- Bachelor of Education (B.Ed.)
- Bachelor of Laws (LL.B.)
- Master of Laws (LL.M.) – Corporate Law and Securities

His legal education, coupled with his distinguished administrative career, equips him with valuable expertise in regulatory compliance, governance, institutional accountability and policy implementation.

Professional Experience

Mr. Rao has accumulated nearly four decades of distinguished public service across multiple Government departments before retiring as Inspector General of Police (CID). His professional career commenced in the Social Welfare Department, where he served as Grade-I Warden from 1973 to 1981, contributing towards the welfare and development of students residing in Government hostels.

He subsequently joined the Labour Department as Assistant Labour Officer, where he gained valuable exposure to labour administration, industrial relations and regulatory enforcement. In 1983, Mr. Rao joined the Police Department and progressively held several important positions of increasing responsibility. His career reflects a consistent record of excellence in law enforcement, public administration and institutional leadership.

Career Progression

During his distinguished career, Mr. Rao served in several senior positions including:

- Deputy Superintendent of Police (DSP)
- Additional Superintendent of Police (ASP)
- Superintendent of Police
- Joint Director – Anti-Corruption Bureau
- Superintendent of Police – Medak District
- Superintendent of Police – Nizamabad District
- Deputy Inspector General of Police – Anantapur Range
- Inspector General of Police – Criminal Investigation Department (CID)

As a senior IPS officer, he was entrusted with critical responsibilities relating to criminal investigations, public safety, law and order management, anti-corruption initiatives, administrative reforms and organisational supervision.

Throughout his tenure, he successfully handled several high-profile investigations and played an important role in strengthening institutional governance within the Police Department.

Leadership and Administrative Expertise

Mr. Rao's extensive experience in public administration has enabled him to develop strong competencies in:

- Strategic planning and policy implementation.
- Institutional governance and organisational leadership.
- Regulatory compliance and legal administration.
- Public administration and resource management.
- Risk assessment and crisis management.
- Investigation and enforcement.
- Human resource management.
- Ethical leadership and accountability.

His administrative expertise has proved invaluable in supporting Grace Cancer Foundation's governance systems and institutional development.

Role in Grace Cancer Foundation

As a Founder Trustee, Mr. Rao contributes significantly towards the overall governance and strategic direction of the Foundation.

His responsibilities include:

- Providing strategic guidance to the Governing Body.
- Advising on governance policies and institutional development.
- Strengthening administrative systems and internal controls.
- Supporting compliance with applicable legal and regulatory requirements.
- Reviewing organisational policies and programme implementation.
- Promoting transparency, accountability and ethical governance.
- Assisting in long-term planning and sustainability initiatives.

Drawing upon his extensive Government experience, he actively contributes towards building a strong institutional framework that supports the Foundation's mission and charitable objectives.

Contribution Towards Community Development

Following his retirement from Government service, Mr. Rao chose to devote his experience towards social causes with particular emphasis on healthcare awareness and community welfare.

Through Grace Cancer Foundation, he has actively supported programmes relating to:

- Cancer awareness campaigns.
- Community healthcare outreach.
- Early detection initiatives.
- Public health education.
- Rural healthcare accessibility.
- Institutional partnerships.
- Volunteer engagement.

He firmly believes that effective governance and disciplined programme implementation are essential for achieving meaningful and sustainable social impact.

Governance Philosophy

Mr. Rao advocates a governance framework based on transparency, accountability, ethical conduct and responsible utilisation of resources. His vast experience in public administration has enabled him to establish systems that promote operational efficiency while ensuring adherence to statutory and regulatory requirements.

His leadership has contributed significantly towards strengthening the Foundation's credibility among stakeholders, partner institutions and beneficiaries.

Contribution to Institutional Capacity

Mr. Rao's association with Grace Cancer Foundation has considerably enhanced the Foundation's governance capabilities. His knowledge of public administration, legal compliance, organisational leadership and risk management complements the medical and healthcare expertise of the other Trustees, resulting in a balanced and multidisciplinary Governing Body.

His continued guidance supports the Foundation in maintaining high standards of governance while expanding its healthcare initiatives across various regions.

Board Disclosure Statement

The members of the Governing Body do not have any financial or other material interest in the Issue. No benefit or interest will accrue to them from the objects of the Issue. The members of the Governing Body do not intend to subscribe to the Issue.

The Board of Trustees meets periodically in accordance with the provisions of the Trust Deed. No material changes in the composition of the Governing Body have been reported during the recent period.

Governance compliances: Board Confirm that all governance compliances for board meetings and procedures are followed and that the Board is informed about significant organisational milestones or changes.

ORGANISATION STRUCTURE

Grace Cancer Foundation operates through a founder-led governance structure, supported by medical advisors, programme teams and community-level volunteers.

The Trust follows a decentralised, programme-driven model, where strategic direction is provided by the Founders/Trustees, and implementation is carried out through medical experts, operational teams and field coordinators.

MANAGEMENT

The day-to-day operations of Grace Cancer Foundation are carried out under the supervision of the Founders/Trustees, supported by medical advisors, programme staff and operational teams.

STAFF AND EMPLOYEES

As on the date of this Fund-Raising Document, Grace Cancer Foundation has 31 employees comprising a multidisciplinary workforce supporting project management, programme implementation, finance and accounts, human resources, medical services, nursing, laboratory services, administration, community outreach, logistics and field operations.

The employees possess diverse educational qualifications and professional experience relevant to their respective functions, ranging from operational and support qualifications to professional and postgraduate qualifications in healthcare, finance, management, engineering, information technology, commerce and related disciplines.

Human Resources – Staff Profile

Overview

Grace Cancer Foundation recognises that its human resources constitute one of its most valuable assets in fulfilling its mission of reducing the burden of cancer through awareness, prevention, early detection, treatment support, rehabilitation and research. The Foundation has developed a multidisciplinary workforce comprising experienced professionals from diverse academic and professional backgrounds who collectively contribute towards the planning, implementation, monitoring and evaluation of various healthcare programmes and community outreach initiatives.

As on the date of this document, the Foundation has a dedicated team of 31 employees working across multiple functional areas including project management, programme implementation, finance and accounts, human resources, medical services, nursing, laboratory diagnostics, administration, community outreach, logistics and field operations. The Foundation's workforce possesses diverse educational qualifications ranging from secondary education to postgraduate and professional degrees in engineering, management, finance, healthcare and medicine.

The employees collectively possess professional experience ranging from fresh graduates to professionals having more than 24 years of experience, thereby ensuring an appropriate balance of institutional knowledge, technical expertise, operational efficiency and innovation. This multidisciplinary workforce enables the Foundation to successfully implement large-scale healthcare programmes while maintaining quality, efficiency and accountability.

The staff members work in close coordination with the Governing Body, volunteers, healthcare institutions, government agencies and community organisations to ensure effective delivery of cancer awareness programmes, mobile screening camps, patient support services and other healthcare interventions undertaken by the Foundation.

Functional Composition of Employees

The Foundation's workforce is organised across various functional departments to facilitate efficient programme implementation and administrative management.

The key functional areas include:

- Project Planning and Programme Management
- Finance and Accounts
- Human Resource Management
- Medical Services
- Nursing and Clinical Support
- Laboratory Services
- Community Outreach and Camp Coordination
- Administrative Support
- Mobile Cancer Screening Operations
- Logistics and Transportation

Each department performs specialised functions while working collaboratively to ensure seamless implementation of the Foundation's charitable activities.

Educational Qualifications and Professional Expertise

The Foundation's employees possess educational qualifications in diverse disciplines, reflecting the multidisciplinary nature of its operations. The workforce includes professionals qualified in Engineering, Business Administration, Commerce, Computer Applications, Information Technology, Nursing, Medical Laboratory Technology, Life Sciences, Human Resource Management, Finance and Medicine.

The Foundation has employed qualified professionals possessing the following educational credentials:

- Bachelor of Engineering (B.E.)
- Bachelor of Technology (B.Tech.)
- Master of Business Administration (MBA)
- Bachelor of Business Administration (BBA)
- Master of Commerce (M.Com.)
- Bachelor of Commerce (B.Com.)
- Bachelor of Science (B.Sc.)
- Master of Science (M.Sc.)
- Master of Computer Applications (MCA)
- Bachelor of Computer Applications (BCA)
- General Nursing & Midwifery (GNM)
- Medical Laboratory Technology (MLT)
- Bachelor of Life Sciences
- Doctor of Pharmacy (Pharm.D.)
- Bachelor of Medicine and Bachelor of Surgery (MBBS)
- Intermediate, ITI and Secondary School qualifications for operational support functions.

The diversity of educational qualifications enables the Foundation to effectively address both healthcare delivery and organisational management requirements.

Employee Details

Sl. No.	Name	Designation	Educational Qualification	Experience
1	Raju N	Mobile Cancer Screening Bus Driver	10th Class	16 Years
2	Usha Keshiraj	Senior Project Lead	B.E.	12 Years
3	Karuna Jyothi	HR Manager	Business Management	18 Years
4	Madhu Kumar	Senior Project Coordinator	ITI	11 Years
5	Pavan Kumar Lachireddi	Finance & Accounts Senior Executive	MBA (Finance)	15 Years
6	Venkat Sai Sunkavalli	Senior Project Coordinator	BBA	3 Years
7	Maikayelu Ardhala	Senior Project Coordinator	Intermediate	19 Years
8	Mounika Cheruku	HR Executive	MBA (HR)	5 Years
9	Subba Rao	Bus Coordinator	B.Com.	24 Years
10	Malavath Kalyani	General Nurse	GNM	4 Years
11	Y. Suresh	Finance Executive	M.Com.	16 Years
12	Mondur Sai Sandeep	Project Coordinator	B.Sc. (Computer Science)	8 Years
13	Kotnala Dileep	Project Coordinator	B.Tech.	1.5 Years
14	Gondi Ravali	General Nurse	GNM	5 Years
15	Muthoju Pavan Kumar	Lab Technician	MLT, B.Sc. (Life Sciences)	4 Years

Sl. No.	Name	Designation	Educational Qualification	Experience
16	Koudi Chandra Sekhar	Finance & Accounts Junior Executive	MBA, B.Com.	1.5 Years
17	Pardhasaradhi Swami V.	Executive Assistant	B.Tech.	10 Years
18	Chandu Mani Roopa	Data Entry Associate	B.Sc.	4 Years

19	Dr. Godi Sravan Vamsi	Duty Medical Officer	Pharm.D.	1.5 Years
20	Bachala Naveen Nischal Kumar	Project Coordinator	MCA	11 Years
21	Dr. Shyam	Duty Medical Officer	MBBS	1 Year
22	Edagottu Venkataramana	Driver	MCA	10 Years
23	Anand Orepalli	Camp Coordinator	Intermediate	5 Years
24	Samuel Shravan	Junior Camp Coordinator	SSC	2 Years
25	A. Sai Teja	Junior Camp Coordinator	BCA	0.5 Year
26	Thiramdasu Sivaprasad	Driver	Intermediate	6 Years
27	Amarjeeth Kumar	Mobile Cancer Screening Bus Driver	Intermediate	9 Years
28	Pintu Poddar	Mobile Cancer Screening Bus Driver	5th Class	21 Years
29	Sudarshan Pandit Thorat	Assistant Coordinator	M.Sc.	3 Years
30	Bonigeni Shashidhar	Assistant Coordinator	BBA	0.6 Year
31	Godi Gangadhar Eswar	Junior Assistant Coordinator	B.Sc. (Animation)	Fresher

Organisational Strength

The Foundation's workforce reflects a balanced combination of experienced professionals and young talent. Senior employees provide institutional knowledge and technical expertise, while younger professionals contribute innovation, technological proficiency and operational efficiency.

The multidisciplinary composition of the workforce enables the Foundation to successfully implement awareness campaigns, operate mobile cancer screening units, organise community outreach programmes, manage finances and administration, coordinate volunteers and ensure timely delivery of healthcare services.

The presence of qualified medical professionals, nurses, laboratory technicians, finance specialists, project managers and administrative personnel ensures that the Foundation possesses adequate institutional capacity to execute large-scale healthcare initiatives in an efficient, transparent and accountable manner.

Volunteer Network

Overview

Volunteers constitute an integral component of Grace Cancer Foundation's institutional framework and play a significant role in furthering the Foundation's mission of creating awareness, promoting early detection of

cancer and extending healthcare services to underserved communities. The Foundation strongly believes that community participation is essential for achieving sustainable healthcare outcomes and has therefore established a robust volunteer engagement model that complements the efforts of its Governing Body and professional workforce.

Over the years, the Foundation has developed an extensive network of dedicated volunteers drawn from diverse professional and social backgrounds. These volunteers actively contribute their time, knowledge and skills towards supporting the Foundation's healthcare initiatives and community outreach programmes. Their participation has substantially enhanced the Foundation's ability to organise large-scale awareness campaigns, screening programmes and public health interventions across multiple geographical locations.

The Foundation has maintained an average volunteer strength of approximately 4,000 volunteers during the last three years, demonstrating the strong community support and public confidence enjoyed by the organisation. This extensive volunteer network significantly strengthens the Foundation's institutional capacity by enabling it to reach a larger number of beneficiaries and expand the scale of its programmes.

Role and Contribution of Volunteers

The volunteers associated with Grace Cancer Foundation actively participate in various programmes and activities organised by the Foundation. Working under the guidance of the Governing Body and the professional staff, volunteers support programme implementation by assisting in planning, mobilisation and execution of community-based healthcare initiatives.

The key responsibilities performed by volunteers include:

- Creating awareness regarding cancer prevention, early detection and healthy lifestyle practices.
- Mobilising communities to participate in free cancer screening programmes and health camps.
- Assisting in organising and managing cancer awareness campaigns conducted in rural, semi-urban and urban areas.
- Supporting registration and beneficiary management during screening camps and healthcare programmes.
- Providing logistical assistance during mobile cancer screening initiatives and outreach activities.
- Facilitating communication between the Foundation and local community stakeholders.
- Assisting in fundraising events, public awareness walks and the annual Grace Cancer Run, which has become one of the Foundation's flagship initiatives for promoting cancer awareness.
- Supporting patient guidance and counselling activities by directing beneficiaries to appropriate healthcare services.
- Participating in educational programmes conducted in schools, colleges, workplaces and community centres to promote awareness regarding early detection and preventive healthcare.

The contribution of volunteers has enabled the Foundation to effectively extend its services beyond institutional settings and establish a meaningful presence within communities.

Capacity Building and Community Engagement

Grace Cancer Foundation places considerable emphasis on volunteer development and community engagement. Volunteers are encouraged to actively participate in awareness programmes and are provided

with guidance regarding the Foundation's objectives, programme methodologies and community engagement practices.

By involving volunteers from different educational, professional and social backgrounds, the Foundation promotes a collaborative approach towards addressing public health challenges. Volunteers act as ambassadors of the Foundation within their respective communities by disseminating accurate information regarding cancer prevention, encouraging timely medical consultation and supporting public participation in screening initiatives.

The Foundation's volunteer-driven approach has contributed significantly towards increasing public awareness regarding the importance of early diagnosis, thereby supporting its long-term objective of reducing the burden of cancer through preventive healthcare.

Institutional Capacity

Grace Cancer Foundation has established a strong institutional framework that combines strategic leadership, qualified human resources and active community participation. The Foundation's institutional capacity is built upon three key pillars:

- **Experienced Governing Body:** The Foundation is governed by accomplished professionals possessing extensive expertise in surgical oncology, healthcare, research, law, public administration, governance and organisational leadership. The Governing Body provides strategic direction, policy guidance and oversight while ensuring transparency, accountability and compliance with applicable laws and regulations.
- **Qualified and Multidisciplinary Workforce:** The Foundation's team of 31 employees comprises professionals with qualifications in medicine, nursing, engineering, finance, human resource management, information technology, commerce, management and laboratory sciences. The multidisciplinary nature of the workforce enables the Foundation to efficiently implement healthcare programmes, manage organisational operations and deliver quality services to beneficiaries.
- **Strong Volunteer Network:** The Foundation's extensive network of approximately 4,000 volunteers substantially enhances its outreach and implementation capacity. The active participation of volunteers enables the Foundation to conduct large-scale awareness campaigns, community mobilisation programmes, screening initiatives and fundraising events while promoting public participation in healthcare activities.

The integration of these three pillars enables Grace Cancer Foundation to effectively plan, implement, monitor and evaluate its charitable programmes while maintaining high standards of governance, operational efficiency and social impact.

Key Advisors



Dr. Hemanth Vudayaraju – Medical Advisor

Dr. Hemanth Vudayaraju is a practicing Robotic Surgical Oncologist in Apollo Hospitals Hyderabad. He has a wide experience in the area of Oncology. He has special interest in

minimally invasive surgery. His clinical acumen helps the foundation serve the most needy.



Dr. Kiran Avancha - Research Advisor

Dr. Avancha is the Chief Operating Officer of Honor Health Research Institute (HRI) and the Associate Vice President of Research & Innovation at Honor Health. Through his expertise in Clinical Research he continues to guide the research activities of the Foundation.

Core Members



Shri. Radha Krishnamurthy
*Additional Director
Social Welfare - Rtd.
Hyderabad*



Shri. Kiran Vakkalanka
*Management Expert
Hyderabad*



Dr. Suresh Attilli
*Medical Oncologist and
practitioner in
Onconet Hospital*



Shri. Gopinath
*AGM - Rtd.
State Bank of India
Hyderabad*



Dr. Eshwar Chandra
*Chief Radiologist
Virinchi Hospitals
Hyderabad*



Dr. Dilip Pawar
*Director & Head Clinical
Development & Medical
Affairs at Large Indian
Multinational Company*



Dr. Teegala Ramesh
*Professor of
Neuro Surgery,
ASRAM Hospital
Eluru*



Dr. Suresh Kamireddy
*Heads, KLCP Group of
Companies*



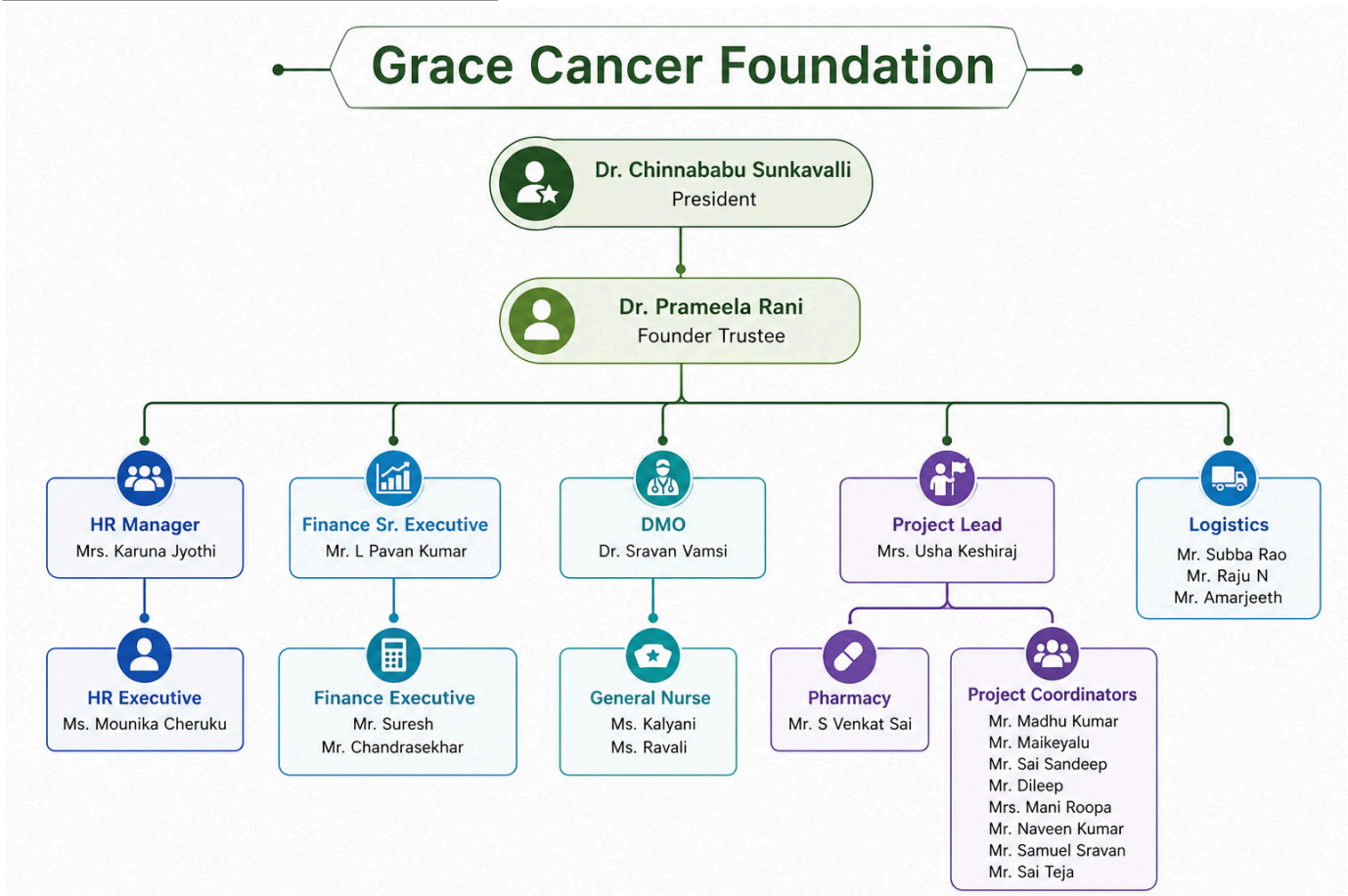
Bishop Dr. Joshua HK Banda
*Overseer/Senior Pastor at
Northmead Assembly of God
Church/Scholar-Researcher.
Former Chairman - National
AIDS Council*



Dr. Sathya Kalangi MD
*President, Digestive
Disorders Associates, PA.
Founder CEO of
CPO1 International*

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ORGANIZATIONAL STRUCTURE



GROUP COMPANIES / PARTNERS DETAILS

Group Entity

- CLINSYNC
- NEOPACT HEALTH TECH INNOVATIONS PVT LTD
- EXCEL SOFT SERVICES (INDIA) PRIVATE LIMITED
- NEOPACT HEALTH TECH INNOVATIONS PRIVATE LIMITED
- BRIDGE GAP LIFESCIENCES PRIVATE LIMITED
- V CARDS HEALTH CARE PRIVATE LIMITED
- KHAMMAM CANCER HOSPITAL PRIVATE LIMITED
- DAVANAGERE CANCER CENTER PRIVATE LIMITED
- BRIDGE GAP HOSPITALS PRIVATE LIMITED

- CLINSYNC CLINICAL RESEARCH PRIVATE LIMITED

Partners and Collaborations

Grace Cancer Foundation collaborates with corporates, healthcare institutions, government bodies and non-profit organisations for programme implementation, funding and outreach.

GLOBAL PARTNERS	
<u>Sl.No</u>	<u>Name of Partner</u>
1	CPOI (Collective Power of One International), Houston, USA
2	Ministry of Health, Lusaka, Zambia
3	Global Frontiers International, Lusaka, Zambia
4	HELD Sister Foundation, Nairobi, Kenya
5	Lazarus Project & Circle of Hope Antiretroviral Therapy (ART) Clinic
6	Addis Ababa University, Addis Ababa, Ethiopia
7	Choithram Hospitals, Freetown, Sierra Leone

LOCAL PARTNERS	
<u>Sl.No</u>	<u>Name of Partner</u>
1	State Bank of India
2	TANA Foundation
3	Guide Foundation
4	Lions Club
5	NMDC
6	Rotary Club Golden Jubilee, Kakinada
7	Greenki
8	Daspalla Group
9	Bridge Gap Life Sciences
10	Indur Cancer Hospital

11	Government of Meghalaya
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CANCER RUN - SUPPORTERS

Sl.No	Name of Partner
1	Microsoft
2	Novartis
3	Life 360
4	Aparna
5	Vijaya Diagnostics
6	Apollo Hospitals
7	Hyderabad Runners
8	Movers.com
9	Pyar.com
10	Jain Relief Fund
11	Great Guns
12	Bharat Fiber Net
13	IQ 301 Technologies

14	Cito Health care
15	Survival Technologies Pv tLtd
16	HMDA
17	CPOI
18	Lions CluB 320D
19	Telangana Police
20	Life Insurance Corporation of India (LIC)
21	Aurora Colleges
22	Surya Electromech
23	Raqel Ford
24	Clinsync
25	Earth Lings
26	Vitamin F3

Additional Supporting Organisations

Sl.No.	Name of Partner
1	Evernorth Health Services
2	Society for Cyberabad Security Council (SCSC)
3	HYSEA
4	Yashoda Hospitals
5	Eugenix Hair Sciences
6	Tech Mahindra

7	Ryan
8	WindStream
9	Natco
10	NMDC
11	Hyderabad Runners

Related party Transactions

The Trust has not entered into any related party transactions during the last two financial years, i.e or the

year ended March 31, 2025 and March 31, 2024

SECTION VI – FINANCIAL STATEMENTS
FINANCIAL INFORMATION

FINANCIAL STATEMENTS GRACE CANCER FOUNDATION SUMMARY OF BALANCE SHEET				
(Amount in INR)				
Particulars	As at 31 st March, 2025	As at 31 st March, 2024	As at 31 st March, 2023	As at 31 st March, 2022
Sources of Funds				
Corpus Fund	58,97,000	58,97,000	58,97,000	58,97,000
Income & Expenditure Account	6,42,38,968	6,28,71,586	6,71,13,782	2,33,19,379
Non-Current Liabilities				
Unsecured Loans	37,75,180	14,77,736	14,77,736	14,77,736
Current Liabilities				
Trade Payables	24,17,904	23,40,738	30,00,020	45,01,674
Other Current Liabilities	5,48,383	4,81,911	3,65,266	5,57,785
Total	7,68,77,435	7,30,68,971	7,78,53,804	3,57,53,574
Application of Funds				
Non-Current Assets				
Fixed Assets	2,46,26,699	2,15,40,900	3,84,12,518	3,79,25,518
Less: Depreciation	-	32,53,529	1,69,71,878	1,31,88,654
Total Non-Current Assets	2,46,26,699	1,82,87,371	2,14,40,640	2,47,36,864
Current Assets				
Short Term Investments	4,05,65,674	4,48,05,346	4,41,14,334	51,00,000
Cash and Bank Balance	76,37,312	66,40,981	85,33,432	32,02,810
Other Current Assets	40,47,750	33,35,273	37,65,398	27,13,900
Total Current Assets	5,22,50,736	5,47,81,600	5,64,13,164	1,10,16,710
Total	7,68,77,435	7,30,68,971	7,78,53,804	3,57,53,574

GRACE CANCER FOUNDATION
SUMMARY OF STATEMENT OF INCOME AND EXPENDITURE

(Amount in INR)

Particulars	For the year ended 31 st March, 2025	For the year ended 31 st March, 2024	For the year ended 31 st March, 2023	For the year ended 31 st March, 2022
Income				
Grants / Donations Transferred	3,45,56,617	3,51,23,393	8,88,11,146	3,27,18,753
Interest on Fixed Deposit Accounts	23,27,776	17,74,606	6,55,889	41,504
Total	3,68,84,393	3,68,97,999	8,94,67,035	3,27,60,257
Expenditure				
Programme & Admin Expenditure	2,41,42,465	2,29,40,497	2,41,38,434	2,75,07,598
ICU Project Expenses	1,13,74,546	1,49,46,169	1,77,50,974	0
Depreciation		32,53,529	37,83,224	37,83,328
Surplus for the year	13,67,382	-42,42,196	4,37,94,403	14,69,331
Surplus brought forward from Last year	6,28,71,586	6,71,13,782	2,33,19,379	2,18,50,048
Surplus carried to Balance Sheet	6,42,38,968	6,28,71,586	6,71,13,782	2,33,19,379

CONFIRMATION ON AUDITORS REPORT

We confirm that there are no material qualifications or material irregularities reported by the Auditors in the Audited Financial Statements nor any notices received etc.

MATERIAL DEVELOPMENTS

Since March 31, 2025 till the date of filing this Fund-Raising Document, there has been no material event/ development or change having implications on the operations of the Trust/ trust at the time of the Issue which may affect the Issue or the investor's decision to invest / continue to invest in the ZCZP Instruments.



S. SURYA PRAKASA RAO & CO.,

Chartered Accountants

"Sri Surya Bhavan", # 16-11-740/9/7/32,
Gaddiannaram, Dilsukhnagar,
HYDERABAD - 500 060.
C : 24064548

AUDITOR'S REPORT

To
The Trustees of
Grace Cancer Foundation
HYDERABAD

We have audited the attached **Balance Sheet** of **GRACE CANCER FOUNDATION**, Hyderabad, as on **31-03-2026** and also the Receipts & Payments Account and Income & Expenditure Account for the year ended on that date annexed thereto. These Financial statements are the responsibility of **GRACE CANCER FOUNDATION** Management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

Further, subject to our observations in Notes to Accounts, we report that:

- 1) We have obtained all the information and explanations, which to the best of our knowledge and belief were necessary for the purpose of our audit;
- 2) In our opinion, proper books of accounts have been kept by Grace Cancer Foundation so far as it appears from our examination of those books;
- 3) The Balance Sheet, Receipts and Payments Account and Income and Expenditure Account dealt with by this report are in agreement with books of accounts;





S. SURYA PRAKASA RAO & CO.,
Chartered Accountants

"Sri Surya Bhavan", # 16-11-740/9/7/32,
Gaddiannaram, Dilsukhnagar,
HYDERABAD - 500 060.
© : 24064548

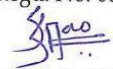
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- 4) In our opinion and to the best of our information and according to the explanations given to us, the said accounts give a true and fair view in conformity with the accounting principles generally accepted in India;
- a) In the case of the Balance Sheet, of the state of affairs of **GRACE CANCER FOUNDATION** as on 31-03-2026.
 - b) In case of the Income and Expenditure Account, of the excess of Income over Expenditure for the year ended on that date.
 - c) In case of the Receipts and Payments Account, it shows true sum of transactions taken place for the period covered by such accounts.

For S. SURYA PRAKASA RAO & Co.,
CHARTERED ACCOUNTANTS
ICAI Firm Regd. No. 004296S



Place : Hyderabad
Date : 06-05-2026


S. SURYA PRAKASA RAO
PARTNER

Grace Cancer Foundation

Office: #405,Vindya Apartments,Behind South india shopping mall,Ameerpet,Hyderabad-500016, Telangana State, INDIA

Balance Sheet as at 31st March, 2026

Balance Sheet as at 31st March, 2025									
Amount in Rs									
Liabilities	AS AT 31.03.2026		AS AT 31.03.2025		Assets	AS AT 31.03.2026		AS AT 31.03.2025	
Corpus Fund		58,97,000		58,97,000					
Loans (Liability)					Fixed Assets				
Unsecured Loans					Gross Block	2,46,26,699		1,82,87,371	
Prameela Rani Sunkavalli	-		5,16,991		Additions	12,66,078		63,39,328	
Clinsync Clinical Research P.Ltd	2,72,905		2,72,905		Less: Depreciation	47,47,881	2,11,44,896	0	2,46,26,699
DR. Chinna Babu Sunkavalli	6,87,840		6,87,840		Net Block				
Toyota Financial Services India Ltd	18,24,053	27,84,798	22,97,444	37,75,180					
					Investments				
					Fixed Deposit - 42364281745	0		10,65,674	
					Fixed Deposit - 42887685606	0		20,00,000	
					Fixed Deposit - 42887694417	0		20,00,000	
					Fixed Deposit - 42887694994	0		20,00,000	
					Fixed Deposit - 43224083790	0		20,00,000	
					Fixed Deposit - 43289087392	0		20,00,000	
					Fixed Deposit - 43308153846	10,00,000		10,00,000	
					Fixed Deposit - 43308188825	10,00,000		10,00,000	
					Fixed Deposit - 43308202727	20,00,000		20,00,000	
					Fixed Deposit - 43308223044	10,00,000		10,00,000	
					Fixed Deposit - 43308225949	10,00,000		10,00,000	
					Fixed Deposit - 43308228735	15,00,000		15,00,000	
					Fixed Deposit - 43308235651	15,00,000		15,00,000	
					Fixed Deposit - 43308255747	0		10,00,000	
					Fixed Deposit - 43308259457	20,00,000		20,00,000	
					Fixed Deposit - 43471192128	0		10,00,000	
					Fixed Deposit - 43471192446	0		10,00,000	
					Fixed Deposit - 43471257382	0		10,00,000	
					Fixed Deposit - 43590040198	10,00,000		10,00,000	
					Fixed Deposit - 43590040788	0		10,00,000	
					Fixed Deposit - 43698198994	0		15,00,000	
					Fixed Deposit - 43698199567	0		15,00,000	
					Fixed Deposit - 43938728015	0		15,00,000	
					Fixed Deposit - 43938917909	0		10,00,000	
					Fixed Deposit - 44194445123	15,00,000			
					Fixed Deposit - 44194448408	10,00,000			
					Fixed Deposit - 44398376461	20,00,000			
					Fixed Deposit - 44495360472	25,00,000			
					Fixed Deposit - 44778572385	20,00,000			
					Fixed Deposit - 44778623955	20,00,000			
					Fixed Deposit -45005222695	2,00,000			
					Fixed Deposit -45005330790	2,00,000			
					Fixed Deposit -45005330642	2,50,000			
					Fixed Deposit-45005471142	10,00,000			
					NSE Mutual Funds	1,21,74,534	3,68,24,534	70,00,000	4,05,65,674
					Current Assets				
Opening balance	6,42,38,968		6,28,71,586		Sundry Debtors	14,77,753		14,78,153	
Less: Current Priod	(16,51,694)		13,67,382		Loans & Advances (Asset)	3,22,500		3,13,000	
Excess Income Over Expenditure		6,25,87,274		6,42,38,968	TDS Receivables	19,78,577		14,82,258	
Closing balance					Interest Receivables on Fixed Deposit	46,306		5,39,688	
					Prepaid Expenses 23-24	-	38,25,136	2,34,651	40,47,750
					Bankn & Cash Balances:				
					Cash-in-hand	0		-	
					Bank Blance			76,37,312	76,37,312
					SBI-37799314210-CA-GOLD-PUB-OTH-ALL-INR	26,48,802			
					SBI-36017151069-UTILIZATION				
					FCRA CA-NON-IND	85,74,188			
					SBI 40125316380-DESIGNATED				
					FCRA CA-NON IND	3,36,030	1,15,59,019		
Total		7,33,53,585		7,68,77,435	Total		7,33,53,585		7,68,77,435

As Per Our Audit Report of Even Date
For S.Surya Prakasa Rao & Co.,
Chartered Accountants

(S.Surya Prakasa Rao)
Partner

Date: 06/5/2026
Place: Hyderabad



For and on behalf of
For Grace Cancer Foundation

Dr. Prameela Rani Sunkavalli
Founder Trustee



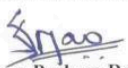
Grace Cancer Foundation

Office: #405, Vindya Apartments, Behind South india shopping mall, Ameerpet, Hyderabad-500016, Telangana State, INDIA

Income & Expenditure Account for the year ending 31st March, 2026

Expenditure	Amount (Rs.)		INCOME	Amount (Rs.)	
Indirect Expenses			Direct Income		
Admin Expenses	9,871		Donation Receipts-Domestic	42,87,047	
Employees Cost	3,08,651		Donation Receipts-Foreign	24,86,523	
Medical Camp Expenses	84,91,354		Programme Receipts-Domestic	4,12,41,110	
Vehicle Maintenance	14,90,298		Programme Receipts-Foreign	95,64,146	5,75,78,825
Audit Fee	88,500				
Bank Charges	32,815		Indirect Income		
Broadband Charges	15,674		Interest on Fixed Deposit	20,27,961	20,27,961
Cancer Awareness Run-2025 Expenses	2,00,14,937				
Consultant Charges	13,51,653				
Contract Employees	4,09,500				
Electricity Charges	30,488				
GCF 12th Anniversary 2025-26	8,82,380				
Infosys MOU Exchange Programme Expenses	83,190				
Interest on Car Loan	1,98,009				
Office Maintenance	1,04,910				
Office Rent	2,50,432				
Press & Media Expenses	76,110				
Registrations & Renewals	3,85,999				
TDS Interest	10,564				
Telephone expense	66,745				
Mutual Funds Loss	8,25,466				
Depreciation on Fixed Assets	47,47,881				
ICU Project Expenses					
Infosys - Khammam ICU Project	2,13,83,054	6,12,58,481			
		-	Income Over Expenditure	16,51,694	16,51,694
Total		6,12,58,481	Total		6,12,58,481

As Per Our Audit Report of Even Date
For S.Surya Prakasa Rao & Co.,
Chartered Accountants

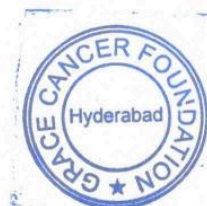

(S.Surya Prakasa Rao)
Partner

Date: 06/5/2026
Place: Hyderabad



For and on behalf of
For Grace Cancer Foundation


Dr. Prameela Rani Sunkavalli
Founder Trustee

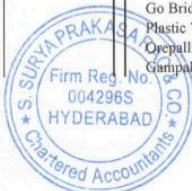
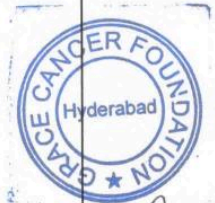


Grace Cancer Foundation

Office: #405,Vindya Apartments,Behind South india shopping mall,Ameerpet,Hyderabad-500016, Telangana State, INDIA
Provisional Receipts and Payments Account for the period Ended 31st March,2026

(Amount in Rs.)

RECEIPTS	Amount	PAYMENTS	Amount
OPENING BALANCE			
Cash-in-hand	-	42 KM	52,53,486
Bank Balance		SRI VENKATESHWARA ENTERPRISES	32,97,356
SBI-37799314210-CA-GOLD-PUB-OTH-ALL-INR	43,76,696	Spectro Medical Systems	30,68,240
SBI-36017151069-UTILIZATION FCRA CA-NON-IND	31,54,044	VENKATA SAI S	29,86,230
SBI 40125316380-DESIGNATED FCRA CA-NON IND	1,06,573	Shree Sairam Events And Caterers	23,20,500
	76,37,312	Grace Pharma Distributors	22,76,361
DONATION RECEIVED-DOMESTIC		Jai Laxmi Traders	21,31,080
Online Giving Foundation	33,51,097	Traditions Event Management & Marketing Pvt Ltd	19,87,747
Omshakti Builders Pvt Ltd	3,00,000	Yashoda Healthcare Services Pvt Ltd	13,96,479
Omkaara Resorts Pvt Ltd	2,00,000	Pavan Kumar Lachireddi	13,96,354
Kavali	1,00,000	S S V Corporation	13,86,559
NEWMARK CRE SERVICES PVT LTD	79,200	Dr. Anthony Vipin Das	12,60,000
Jayantagore Madireddy	60,000	TENET MED CORP PVT LTD	12,11,700
Chirec International School	34,750	Sakal Media Pvt Ltd	10,99,278
Susrut	30,000	OMER BUS BODY WORK SHOP	9,33,220
Valluru Satya Vani	30,000	Elevate Media India Pvt Ltd	9,31,000
Rakesh BA (Rachel Guj)	26,000	IQ301 Sport Technologies	8,80,292
United Peoples Fellowship (UPF)	25,000	Neopact Health Tech Innovation Pvt Ltd	8,40,150
Ajay Kumar Panithi	20,000	B S Rajesh	7,92,671
Little Ladybug Education Services	20,000	Allengers Medical Systems Ltd	7,90,049
Ramesh Paleru	5,000	MEDIAJUNCTION	6,38,940
Shreya Goushal	5,000	Rohini Power Tech	5,72,300
Koteswari	1,000	Dileep Kotnala	5,53,013
	42,87,047	The Travel Weaver	5,22,831
DONATION RECEIVED-FOREIGN		Prameela Rani Sunkavalli	5,16,991
UK Online Giving Foundation	24,86,523	Ganis Scientific and Surgicals	4,77,403
	24,86,523	Toyota Financial Services India Ltd	4,73,391
PROGRAMME RECEIPTS-DOMESTICS		Pardhasarasadhi Swami V (Salary)	4,49,800
Cigna Health Solutions India Pvt Ltd /Evernorth Health Serv	1,04,28,580	Dare2Gear Enterprises LLP	4,37,500
Quambiant Design Build Pvt Ltd	50,00,000	Sri Siva Priya Highway Station	4,07,040
Maximus GCC Technology and Business Services (India) P	29,75,000	Adonmo Pvt Ltd	4,05,072
Ryan India Tax Services Pvt Ltd	25,00,000	Dhara Events	4,00,000
Smart Gen Infra Pvt Ltd	15,00,000	Kamadheni Gifting	3,85,636
Time Cap Pharma Labs Pvt Ltd (LNATCO)	15,00,000	ONEGLINT MEDIA SOLUTIONS PVT LTD	3,36,400
NEWMARK CRE SERVICES PVT LTD	13,81,953	Nadikudi Raju (Salary)	3,34,490
IQ301 Sport Technologies (Receipt)	12,57,280	Dileep Kotnala (Salary A/c)	3,27,447
NMDC LTD	10,00,000	Rajiv Lal	3,15,000
Vamsi Ram Builders and Developers Pvt Ltd	10,00,000	Mekala Shyam Kumar	2,90,954
Invesco India Pvt Ltd	7,68,000	Prakash Arts Pvt Ltd	2,79,748
EZE Software India Pvt Ltd	7,50,000	PRAMELA RANI SUNKAVALLI - Rent	2,71,232
Share India Foundation	6,90,000	E Subbarao(Employee)	2,43,320
Infosys Foundation	6,50,000	Pilli Suresh (Salary)	2,29,028
NAVA BHARAT ENERGY INDIA LIMITED	6,00,000	Venkata Sai (Conveyanance)	2,26,660
SRINIVAS MODUKURI49,APARNA ELIXIR VILLA,KH	6,00,000	Koudi Chandra Sekhar	2,18,358
DEVARAHIPPARIGI WIND POWER PVT LTD	5,00,000	Source Prints	2,09,293
Eugenix Hair Sciences Pvt Ltd	5,00,000	Pardhasarasadhi Swami V (Advance)	2,00,000
NATCO PHARMA Ltd	5,00,000	Interest on Car Loan	1,98,009
Real Page India Pvt Ltd	5,00,000	D Vishwanath	1,89,389
Helping Hands of Rotary Trust	4,68,000	ORIENTAL INSURANCE COMPANY LTD	1,84,206
Nirnaan Orgination	3,33,000	M.Pavan (MLT)	1,68,563
Amgen Technologies Pvt Ltd	3,09,900	Surya Enterprises	1,67,500
Karachery Backery	3,00,000	Daspalla Hotel	1,66,958
VK Prasad (Kamala Prasad)	3,00,000	Dr. Arpula Surya kiran (Salary)	1,58,400
Volante Technologies India Pvt Ltd	3,00,000	Venkat Sai (Diesel & Other Exp)	1,56,948
Society for Cyberabad Security Council(SCSC) Receipt	2,86,680	Mamatha Digital	1,53,924
Wells Fargo International Solutions Pvt Ltd	2,70,000	Surya Electromech	1,41,878
Bigtech Pvt Ltd	2,64,000	Jubilee Hill Resorts Pvt Ltd (Daspalla Hotel)	1,41,750
SURYA ELECTRO MECH PVT LTD (Receipt)	2,50,000	Aptronix Panjagutta	1,41,080
Novartis Healthcare Pvt Ltd	2,34,345	Rohan Tyres	1,36,500
Nova Nursing College	2,28,704	Nava Sanjivani Drugs	1,35,908
Bharath Golf Pvt Ltd	2,00,000	Edagottu Venkata Ramana	1,33,905
Massmutual Global Business Services Infia LLP	1,50,000	G Ravali (Salary)	1,31,868
Prashanthi Cancer Foundation	1,50,000	S Surya Prakasa Rao & Co	1,27,000
Run Registrations Receivables	1,31,310	Sai Sandeep.M	1,25,054
Simchah Estates Pvt Ltd	1,05,000	Swiss Bakerie & Patisserie Pvt Ltd (Ofen)	1,22,850
Berkdia Services India Pvt Ltd	1,02,780	Society for Cyberabad Security Council(SCSC) Pay	1,10,160
Johnson & Johnson Private Limited	1,00,000	Arki Enterprises	98,000
Nutraferon Pvt Ltd	1,00,000	Multi Computers & Laptops	95,950
Riviea Life Pvt Ltd	1,00,000	Phonographic Performance Ltd	94,400
Teksky	1,00,000	IDC KITCHEN PVT LTD	89,500
void	87,701	GRB Trading Co	89,398
TIMING TECHNOLOG	87,583	Sats Pay and Play Scheme	81,860
DBS Technology Services India Pvt Ltd	82,800	APS Tech Systems Pvt Ltd	80,700
ALTIREACH TECHNOLOGIES PVT LTD (Zoetis India Lt	79,020	Maranatha Grace Book Store	79,500
Denisco Chemicals Pvt Ltd	72,677	TDS Payable	76,525
S&P Capital IQ India Pvt Ltd	72,000	Fuji Film India Pvt Ltd	75,695
State Street India Pvt Ltd	68,000	Balaji Disposal & Plates (Amandeep Vaishnav)	72,865
Colruyt IT Constructions	64,980	Go Bridge Collaborative Services (OPC) Pvt Ltd	72,000
POSIDEX TECHNOLOGIES PVT LTD	64,650	Plastic World	71,083
Chirec International School	60,350	Orepalli Anand (Salary)	70,560
		Gampala Chinna Nagaraju	70,000



NCC LTD (Nagarjuna Constructions)	60,000
Shravan Studio	60,000
Vikas Educational Society (Oakridge International)	59,940
Bharath Electronics Ltd	59,400
Technogen India Private Limited	50,400
Beulah House Of Worship Trust	50,001
Kapstone Services Ltd	50,000
PP Reddy Health Care	50,000
Rayapati Srinivas	50,000
Elico Healthcare Services Ltd	49,720
H&R Block India Pvt Ltd	45,180
AmconnectGen India Private Limited(Connect Gen)	38,880
Lions Club Gangavathi, Karnataka	38,000
NACL Industries Limited	34,920
Novodaya	30,000
Sujan	30,000
Ramesh Loganatha	25,000
ARK Group	23,760
Northern Tool & Equipment India LLP	23,040
DLF Building	21,000
Jayant	21,000
JOHN RICKY GOOTAM	20,000
Saransh Software Solutions Pvt Ltd	20,000
Thermo Fisher Scientific India Pvt Ltd	20,000
SAPIEN BIOSCIENCE	15,000
Shashi	15,000
Vrksquare Sys Private Limited (The Ksquare Group)	14,940
Space Konstryst Pvt Ltd	14,400
Conquerors Software Technologies Pvt Ltd (Run Reg)	14,280
Vista School-Akashya	13,900
Rajesh BS (Run Reg)	13,200
Radisson Blu Plaza Hotel Hyderabad Banjara Hills (DAAJ H)	12,240
Construction Specilistics	11,160
Deepa mohan	10,200
Kasamala Sai Kiran	10,000
Qenteli (Anantha VSS)	8,000
Energy Tech Global Pvt Ltd	6,000
Vijaya Vara Prasad Maddela	5,000
Prathiba Womens College	4,500
Praveen Ummadi	3,000
RAVI KUMAR	2,400
Ganguru	2,116
Masooma	1,600
Manishkumar.patel	1,500
Srinivasa SCSC	1,440
MV Ramana	1,200
shilpa	1,200
Abdul FDDI (Footwear Design and Development Institute)	800
Marri	600
Musipatl	600
Anil FDDI (Footwear Design and Development Institute)	400
Kodigant FDDI (Footwear Design and Development Institute)	400
Rambabu FDDI (Footwear Design and Development Institute)	400
Ramprasad	400
Tejlohi FDDI (Footwear Design and Development Institute)	400
ANANDA.K	200
Vallapun	100

PROGRAMME RECEIPTS-FOREIGN

Global Grace Health	90,18,476
TANA Foundation	5,45,670

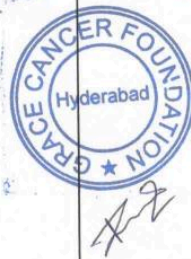
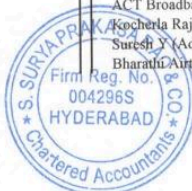
Fixed Deposits Withdrawal and Interest Earned

Fixed Deposit - 42887694417	21,80,454
Fixed Deposit - 42887694994	21,80,454
Fixed Deposit - 43289087392	21,23,119
Fixed Deposit - 43224083790	21,13,225
Fixed Deposit - 42887685606	21,12,264
Fixed Deposit - 43698199567	15,89,061
Fixed Deposit - 43698198994	15,84,061
Fixed Deposit - 43938728015	15,71,234
Fixed Deposit - 43590040788	10,84,184
Fixed Deposit - 42364281745	10,73,708
Fixed Deposit - 43471192128	10,63,313
Fixed Deposit - 43471192446	10,63,313
Fixed Deposit - 43471257382	10,58,465
Fixed Deposit - 43938917909	10,48,761
Fixed Deposit - 43308255747	10,27,292
Fixed Deposit - 43308202727	1,32,252
Fixed Deposit - 43308259457	1,32,252
Fixed Deposit - 43308228735	99,188
Fixed Deposit - 43308235651	99,188
Fixed Deposit - 44495360472	73,842
Fixed Deposit - 43308153846	66,129
Fixed Deposit - 43308223044	66,129
Fixed Deposit - 43308225949	66,129
Fixed Deposit - 43308188825	60,725
Fixed Deposit - 44398376461	59,076
Fixed Deposit - 44194445123	59,072

4,12,41,110

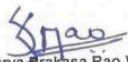
95,64,146

VVC Motors	69,685
Yash Agencies	68,000
ARDHALA MIKAYELU	66,829
Namdhari Tent House & Decorators	66,000
Prooxy Technology	65,608
Sunitha S Shahasmir	60,000
Vindhya Owners Welfare Association	59,500
Reliance Retail Ltd	52,999
Daniel Finney S	50,000
Edagottu Venkata Ramana (Advance)	50,000
J.Bulibabu	50,000
The Member Secretary SKUP	50,000
Prateeka Praveen Boppana(Anchor)	49,500
Damera Medifes Pvt Ltd	48,895
Katalyst Institute of Professional Development (Us)	48,600
Joel Josph Kashipogu	48,500
Surya Trophy World	48,320
SR Global Solutions	47,000
Allam Satyanarayana	46,197
Mayura Petroleum	44,500
U KARUNA JYOTHI	42,386
Subbarao E	41,963
Attapuram Sumanath Reddy (Kerala Drums)	40,000
Mallikarjuna Enterprises (Bisleri)	39,450
SSR Auto Care Center	39,000
Ray Creations (Hari Kiran.Koutarapu)	38,000
Twincles Tele Solutions Pvt Ltd	37,760
Mera Events	37,067
Vividous Global Enterprises	36,120
Dokula Jyothirmaie (AP Nursing Staff)	36,000
Sri Inturi Tours Travels	35,640
Mahi Publication	35,000
GRAPHIC TIMES	34,275
Sai Teja (Employee)	33,095
Hyderabad Book Fair	33,040
63 Degrees Modern Regional Buffet	31,774
Bharathi Airtel Ltd (Staff No'S)	31,068
TGSPDCL	30,488
IIIT-H Data AI Hub Foundation	30,000
STB Medical Systems	30,000
Samuel Shrivam (Employee)	29,169
Sri Ganesh Air Condition Electrical Service (Neeles)	28,700
Dr.Mohammed Rizwan	28,120
VANDRANGI GANESH KUMAR(Employee)	27,400
Government of Telangana	27,018
Jatans International	26,083
Cheruku Mounika	25,561
1st Position Men	25,000
1st Position Women	25,000
Shaik Raffiq (Jumba Dancer)	25,000
Surekha(House Keeping)	25,000
Sri Bhavani Tours and Travels (Sri Radha Krishna T	24,750
Youdan Tech LLP	24,202
Pardhasaradhi Swami Other	23,476
VISVA Sustainable Foundation	22,850
Rapstech Systems India Pvt Ltd	22,420
Wonderla Holidays Ltd	22,335
Innovia Health Care Solutions	22,200
Sri Gayathri Books & Stationery	19,969
Bachala Naveen Nischal Kumar	18,175
Mohammed Shareef (Abdul Khadar Fruit Company)	18,000
Bhavana Travels	17,600
Ballm Venkata Vara Prasad Raju	17,500
Google Cloud	17,189
Paripex Indian Journal of Research	17,000
Yalamalagandla Suresh	16,857
Compass India Food Services Pvt Ltd	16,380
N4U	15,669
2nd Position	15,000
2nd Position Men	15,000
Mahesh Chinthala	15,000
Subbarao E (Advance)	15,000
ZVC India Pvt Ltd (Zoom Link)	14,776
Sara Book Publication	14,000
Balaji Auto Electrical Works (U Paramesh)	13,430
Vinayaka Enterprises	12,912
Nehita Hygiene Care Products	12,821
Fitis Store (Fast & UP)	12,800
Run-2024 Prize Money	12,500
Dr.Nambula Srikanth	12,000
Raju.N (Retention Amount)	12,000
ESS Handicrafts	11,800
Sri Laxmi Narasimha Motors	11,781
Kashmir Emporio	11,684
ACT Broadband-101689394740	11,314
Kocherla Raju (Driver)	11,000
Suresh Y (Advance)	11,000
Bharathi Airtel Ltd - Broadband	10,017



Fixed Deposit - 44194448408	39,384		3rd Position Men	10,000	
Fixed Deposit - 44778572385	28,869		3rd Position Women	10,000	
Fixed Deposit - 44778623955	28,869	2,38,84,012	KP Shivakumar (ECG Machine Repair)	10,000	
			Badarath Marketing Services(Bless Water)	9,820	
			Aapnath Trading Co (Safety Pins)	9,600	
			Byagari Rohit Teja (Photo Grapher)	9,500	
			Aravind Agencies (P.Aravind Kumar)	9,000	
			Pilli Suresh	8,901	
			KODIGUDLA MANI ROOPA	8,814	
			Siri & Company	8,553	
			N.Madhu Kumar	8,036	
			Hyderabad Runners	8,000	
			Symbolist Technologies Pvt Ltd	7,883	
			Health Care Needs	7,840	
			Bharathi Airtel Ltd-9000607348	7,776	
			Godi Sravan Vamsi	7,719	
			USHA H B	7,719	
			Greater Hyderabad Municipal Corporation	7,500	
			Dr. Rama Kanth Seeram	7,160	
			MGB Moter and Auto Agencies PVt LTD	7,098	
			Nadikudi Raju	6,799	
			Indian Journal Of Applied Research	5,500	
			National Stock Exchange Of India Ltd	5,400	
			Dr.Ravindranath Soory	5,360	
			Thiramasu Sivaprasad (Employee)	5,226	
			Bharath Power Care Services (Thallapalli Maruthi)	5,000	
			Dr.Sanjeev Rao	5,000	
			Praavinya Consulting	4,720	
			Go Daddy	3,860	
			Bharathi Airtel-8341002371	3,382	
			D Ramadevi	3,194	
			P Udaya Sri	3,194	
			The Authors Journals	3,000	
			Dr. Arpula Surya kiran	2,915	
			Shubham Kumar Dutt	2,557	
			Global Journal For Research Analysis	2,500	
			Inoventz	2,250	
			NV Ramana Murty	1,192	
			Bharathi Airtel Ltd-Dongal	831	
			V GANESH KUMAR	185	5,31,00,186
			INDIRECT EXPENSES		
			BANK CHARGES	32,815	
			TDS INTEREST	10,564	
			FOREX CHARGES	-	43,379
			SALARY		
			SALARIES	47,46,934	47,46,934
			DUTIES & TAXES		
			TDS on Payment to Contractors: Sec 194C	1,29,193	
			TDS on Fee for professional service Sec.194J	2,30,150	
			EPF PAYABLES	4,94,200	
			ESI PAYABLE	1,20,437	10,00,630
			PT PAYABLE	26,650	
			INVESTMENT		
			FIXED DEPOSIT	1,26,50,000	
			NSE Mutual Funds	60,00,000	1,86,50,000
			CLOSING BALANCE		
			CASH	-	
			BANK	1,15,59,019	1,15,59,019
Total		8,91,00,149	Total		8,91,00,149

As Per Our Audit Report of Even Date
For S.Surya Prakasa Rao & Co.,
Chartered Accountants


(S.Surya Prakasa Rao)
Partner

For and on behalf of
For Grace Cancer Foundation


Dr. Prameela Rani Sunkavalli
Founder Trustee



Date: 06/5/2026
Place: Hyderabad





S. SURYA PRAKASA RAO & CO.,

Chartered Accountants

"Sri Surya Bhavan", # 16-11-740/9/7/32,
Gaddiannaram, Dilsukhnagar,
HYDERABAD - 500 060.
☎ : 24064548

AUDITOR'S REPORT

To
The Trustees of
Grace Cancer Foundation
HYDERABAD

We have audited the attached **Balance Sheet** of **GRACE CANCER FOUNDATION**, Hyderabad, as on **31-03-2026** and also the Receipts & Payments Account and Income & Expenditure Account for the year ended on that date annexed thereto. These Financial statements are the responsibility of **GRACE CANCER FOUNDATION** Management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

Further, subject to our observations in Notes to Accounts, we report that:

- 1) We have obtained all the information and explanations, which to the best of our knowledge and belief were necessary for the purpose of our audit;
- 2) In our opinion, proper books of accounts have been kept by Grace Cancer Foundation so far as it appears from our examination of those books;
- 3) The Balance Sheet, Receipts and Payments Account and Income and Expenditure Account dealt with by this report are in agreement with books of accounts;





S. SURYA PRAKASA RAO & CO.,

Chartered Accountants

"Sri Surya Bhavan", # 16-11-740/9/7/32,
Gaddiannaram, Dilsukhnagar,
HYDERABAD - 500 060.
☎ : 24064548

:: 2 ::

- 4) In our opinion and to the best of our information and according to the explanations given to us, the said accounts give a true and fair view in conformity with the accounting principles generally accepted in India;
- a) In the case of the Balance Sheet, of the state of affairs of **GRACE CANCER FOUNDATION** as on 31-03-2026.
 - b) In case of the Income and Expenditure Account, of the excess of Income over Expenditure for the year ended on that date.
 - c) In case of the Receipts and Payments Account, it shows true sum of transactions taken place for the period covered by such accounts.

Place : Hyderabad
Date : 06-05-2026



For S. SURYA PRAKASA RAO & Co.,
CHARTERED ACCOUNTANTS
ICAI Firm Regd. No. 004296S

S. SURYA PRAKASA RAO
PARTNER

Grace Cancer Foundation
Office: #405,Vindya Apartments,Behind South india shopping mall,Ameerpet,Hyderabad-500018, Telangana State, INDIA

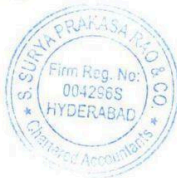
Balance Sheet as at 31st March, 2025

Amount in Rs				Amount in Rs			
Liabilities	AS AT 31.03.2025	AS AT 31.03.2024		Assets	AS AT 31.03.2025	AS AT 31.03.2024	
Corpus Fund		58,97,000					
Loans (Liability)				Fixed Assets			
Unsecured Loans				Gross Block	1,82,87,371	2,14,40,640	
Prameela Rani Sunkavalli	5,16,991	5,16,991		Additions	63,39,328	1,00,260	
Clinsync Clinical Research P.Ltd	2,72,905	2,72,905		Less: Depreciation	0	32,53,529	1,82,87,371
DR. Chinna Babu Sunkavalli	6,87,840	6,87,840	14,77,736	Net Block			
Toyota Financial Services India Ltd	22,97,444						
	37,75,180			Investments			
Current Liabilities				Fixed Deposit - 42364281745	10,65,674	22,63,036	
Sundry Creditors	24,17,904	23,40,738		Fixed Deposit - 42887685606	20,00,000	10,68,723	
Audit fee payable	23,600	23,600		Fixed Deposit - 42887694417	20,00,000	10,68,723	
Salaries Payable	4,08,745	3,37,385		Fixed Deposit - 42887694994	20,00,000	10,68,723	
Duties & Taxes	1,16,038	1,20,926	28,22,649	Fixed Deposit - 43224083790	20,00,000	52,35,904	
	29,66,287			Fixed Deposit - 43289087392	20,00,000	52,35,904	
				Fixed Deposit - 43308153846	10,00,000	52,35,904	
				Fixed Deposit - 43308188825	10,00,000	52,35,904	
				Fixed Deposit - 43308202727	20,00,000	10,31,306	
				Fixed Deposit - 43308223044	10,00,000	5,15,651	
				Fixed Deposit - 43308225949	10,00,000	5,10,429	
				Fixed Deposit - 43308228735	15,00,000	5,10,429	
				Fixed Deposit - 43308235651	15,00,000	5,10,429	
				Fixed Deposit - 43308255747	10,00,000	20,31,351	
				Fixed Deposit - 43308259457	20,00,000	20,31,351	
				Fixed Deposit - 43471192128	10,00,000	10,15,675	
				Fixed Deposit - 43471192446	10,00,000	15,00,000	
				Fixed Deposit - 43471257382	10,00,000	15,00,000	
				Fixed Deposit - 43590040198	10,00,000	10,00,000	
				Fixed Deposit - 43590040788	15,00,000	4,48,05,346	
				Fixed Deposit - 43698198994	15,00,000		
				Fixed Deposit - 43698199567	15,00,000		
				Fixed Deposit - 43938728015	10,00,000		
				Fixed Deposit - 43938917909	70,00,000		
				NSE Mutual Funds			
				Current Assets			
Opening balance	6,28,71,586	6,71,13,782		Sundry Debtors	14,78,153	17,09,425	
Add: Current Prid	13,67,382	-		Loans & Advances (Asset)	3,13,000	2,75,000	
Excess Income Over Expenditure		(42,42,196)	6,28,71,586	TDS Receivables	14,82,258	10,62,846	
Closing balance				Security Deposit - Refund	0	16,000	
				Interest Receivables on FD	5,39,688	37,351	
				Prepaid Expenses 23-24	2,34,651	2,34,651	33,35,273
				Bank & Cash Balances:			
				Cash-in-hand	-	26,950	
				Bank Accounts	76,37,312	66,14,031	66,40,981
Total	7,68,77,435	7,30,68,971		Total	7,68,77,435	7,30,68,971	

For and on behalf of
For S.Surya Prakasa Rao & Co.,
Chartered Accountants

(S.Surya Prakasa Rao,
Partner

Date: 18.9.2025
Place: Hyderabad



For and on behalf of
For Grace Cancer Foundation

Dr. Prameela Rani Sunkavalli
Founder Trustee



Grace Cancer Foundation

Office: #405, Vindya Apartments, Behind South India shopping mall, Ameerpet, Hyderabad-500018, Telangana State, INDIA

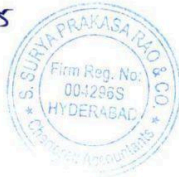
Income & Expenditure Account for the year ending 31st March, 2025

Expenditure	Amount (Rs.)		INCOME	Amount (Rs.)	
Indirect Expenses			Direct Incomes		
Admin Expenses	31,992		Donation Receipts-Domestic	11,83,755	
Employees Cost	2,47,886		Donation Receipts-Foreign	13,50,130	
Medical Camp Expenses	42,50,515		Programme Receipts-Domestic	2,56,78,538	
Vehicle Maintenance	12,04,323		Programme Receipts-Foreign	63,44,194	3,45,56,617
Audit Fee	23,600				
Bank Charges	20,620		Indirect Incomes		
Broadband Charges	943		FD Interest	23,27,776	23,27,776
Cancer Awareness Run-2024 Expenses	1,31,45,422				
Consultant Charges	27,70,378				
Electricity Charges	27,473				
Forex Charges	2,83,492				
GCF 11th Anniversary 2024-25	8,53,172				
Interest on Car Loan	1,92,944				
Interns	1,29,600				
Office Maintenance	62,073				
Office Rent	2,40,800				
Postage & Courier Charges	4,650				
Registrations & Renewals	5,86,057				
TDS Interest	22,511				
Telephone expense	44,013				
ICU Project Expenses					
Infosys - BGH-ICU Nizamabad Project	4,50,000				
Infosys - Cancer Care Hospital Nizamabad Project	5,44,000				
Infosys - Khammam ICU Project	1,03,80,546	3,55,17,011			
Excess Income Over Expenditure	13,67,382	13,67,382			
Total		3,68,84,393	Total		3,68,84,393

For and on behalf of
For S.Surya Prakasa Rao & Co.,
Chartered Accountants

S. Rao
(S.Surya Prakasa Rao)
Partner

Date: 18.9.2025
Place: Hyderabad



For and on behalf of
For Grace Cancer Foundation

Dr. Prameela Rani Sunkavalli
Dr. Prameela Rani Sunkavalli
Founder Trustee



Grace Cancer Foundation
Office: #405,Vindya Apartments,Behind South India shopping mall,Ameerpet,Hyderabad-500018, Telangana State, INDIA
Receipts and Payments Account for the period Ended 31st March,2025

(Amount in Rs.)

57,820
57,325
52,000
51,448

GRACE CANCER FOUNDATION
Hyderabad

Prudence Global Center LLP	3,00,000
Ish Loganatha	3,00,000
Volante Technologies India Pvt Ltd	3,00,000
Bigtech Pvt Ltd	2,72,000
Massmutual Global Business Services India LLP	2,60,000
Real Page India Pvt Ltd	2,50,000
St Francis College	2,22,743
Novartis Healthcare Pvt Ltd	2,06,010
Vanga Sanjeeva Reddy Nature Cure Center	2,00,000
Helping Hands of Rotary Trust	1,80,000
AI Pioneer	1,50,000
Deccan Fine Chemicals (India) Pvt Ltd	1,50,000
Vikas Educational Society (Oakridge International)	1,48,000
CA SBI - 37799314210	1,28,568
State Street India Pvt Ltd	1,15,200
Zelis Healthcare India Pvt Ltd	1,08,400
EVERNORTH HEALTH SERVICES INDIA/Cigna Health	1,06,200
Solutions India Pvt Ltd	1,00,001
Rameshlo	1,00,000
Johnson & Johnson Private Limited	1,00,000
Samiksha	84,500
Clinsync Clinical Research Pvt Ltd	81,000
DBS Technology Services India Pvt Ltd	79,200
INSTITUTE OF MANAGEMENT TECHNOLOGY HYDE	78,840
Posidex Technologies	78,840
NEWMARK CRE SERVICES PVT LTD	59,400
Ajay Kumar Panthi	50,000
Teksky	50,000
Berkdia Services India Pvt Ltd	49,780
Colruyt IT Constructions	49,320
Suvarna Durga Group	48,600
H&R Block India Pvt Ltd	46,170
Orimed Life Science Pvt Ltd	45,000
Bharath Electronics Ltd	41,400
Lions Club	41,400
Cotivty	39,400
Technogen India Private Limited	36,000
Pannala Vamsli Reddy	35,100
Sadan College	35,000
S&P Capital IQ India Pvt Ltd	34,400
Little Ladybug Education Services	30,000
Quadrant Technologies	28,400
Terminus Solutions	25,600
Kutty Anil	21,600
Conquerors Software Technologies Pvt Ltd (Run Reg)	20,700
Mylan Laboratories Limited (Sandra Jacob) Viatrix	20,400
Mohdjav	20,000
SAPIEN BIOSCIENC	15,000
Saransh Software Solutions Pvt Ltd	15,000
Dr Aishwarya	14,500
Cloud Angels Digital transformation India Pvt Ltd	12,000
Kashish Sajmani	10,000

FOREIGN PROGRAMME RECEIPTS
Global Grace Health

Fixed Deposits Withdrawal & Interest Received

Fixed Deposit - 41544350484	55,02,828
Fixed Deposit - 41544350235	54,59,626
Fixed Deposit - 41544350008	53,69,611
Fixed Deposit - 41544349832	53,35,993
Fixed Deposit - 41544348704	50,00,000
Fixed Deposit - 40705305732	21,00,000
Fixed Deposit - 4236426651	20,71,326
Fixed Deposit - 42364280898	20,71,326
Fixed Deposit - 42559425222	15,43,666
Fixed Deposit - 42558032048	15,43,666
Fixed Deposit - 40728736944	10,94,542
Fixed Deposit - 40728743077	10,94,542
Fixed Deposit - 40728745609	10,94,542
Fixed Deposit - 41957961132	10,51,731
Fixed Deposit - 42559430854	10,29,111
Fixed Deposit - 41957961541	5,25,861
Fixed Deposit - 42197183199	5,22,625
Fixed Deposit - 42197183869	5,22,625
Fixed Deposit - 42197183836	5,22,625
Fixed Deposit - 43308202727	10,809
Fixed Deposit - 43308259457	10,809
Fixed Deposit - 43308202727	10,809
Fixed Deposit - 43308259457	10,809
Fixed Deposit - 43308202727	10,809
Fixed Deposit - 43308259457	10,809
Fixed Deposit - 43308202727	10,809
Fixed Deposit - 43308259457	10,809
Fixed Deposit - 43308202727	10,809
Fixed Deposit - 43308259457	10,809

2,56,78,538

63,44,194



TDS Payable	51,290
Vindhya Owners Welfare Association	50,900
The Member Secretary SKUP	50,000
Battery Gallery Sales & Service (KUNCHALA AND	49,700
Compass India Food Services Pvt Ltd	47,700
Cheruku Mounika	47,262
Byagari Rohit Teja (Photo Grapher)	47,000
Dare2Gear Enterprises LLP	46,400
GRAPHIC TIMES	45,575
G Ravali (Salary)	45,540
Pavan Kumar - Consultant	44,550
NV Ramana Murty	44,471
Dr. Rama Kanth Seeram	44,410
Ifico Tokio General Insurance Co Ltd	43,070
Allengers Medical Systems Ltd	40,320
Gudala Rajesh	39,400
Mallikarjuna Enterprises (Bisleri)	39,000
Praveen Ummadi	36,000
Balaji Disposal & Plates (Amandeep Vaishnav)	32,580
Government of Telangana	32,303
Dakshina Ruchulu Caterers and Events	31,500
Hyderabad Trophy's	30,600
Suresh Y (Advance)	30,570
Aravind Agencies (P.Aravind Kumar)	30,000
Rakesh.T	29,700
TGSPDCL	27,473
Sri Modha Venkata Sai Electrical & Battery Works	27,000
Grace Book Store	26,216
Kesavi Vikram Muday (Singer)	25,000
S Chandra Shekhar (ESI&PF)	25,000
Shaikh Raffiq (Jumba Dancer)	25,000
SPOORTHY CONSULTANCY AND IT SOLUTIO	24,494
MR Generators Pvt Ltd	23,348
Bharathi Airtel Ltd (Staff No'S)	23,058
Subbarao E	21,600
Kati Vijaya Susheela (Nursing Staff)	21,504
Surya Trophy House	20,852
Sri Gayatri Books & Stationery	20,674
V GANESH KUMAR	20,118
VVC Motors	20,060
Twincles Tele Solutions Pvt Ltd	20,000
Blue Ink Digital Media	19,577
Revathi G	19,000
Dr.Nambula Srikanth	18,290
Youdan Tech LLP	17,700
District Welfare Office, WCD & SC Mulugu	17,500
Dimesh (Retention Amount)	17,348
M Kalyani	16,500
Electronics Mart India Ltd	16,380
Omni Reliable Logistic	16,237
ZVC India Pvt Ltd (Zoom Link)	16,148
Shaikh Naseema	15,930
Pranvi Technologies Pvt Ltd	15,200
Pavan Enterprises	15,000
Bhaskar Caterings (Kotnala Aruna)	15,000
Prasad (Retention Amount)	15,000
Amaze Logistics	13,884
Siri & Company	13,044
Yalamalagandla Suresh	12,627
Maripelli Uma	12,500
Mohith Choudary	12,315
Nadikudi Raju	12,000
Krishnaja (Retention Amount)	12,000
Vsmart Services	12,000
Yashwanth Enterprises	11,800
Sri Padmavathi Digitals	11,669
Bharathi Airtel Ltd - Broadband	11,225
Vellanki Foods	10,230
Choudary Electricals	10,000
Ashwini Amareshwar	10,000
SSR Auto Care Center	9,900
Y Sameer	9,838
Bharathi Airtel-8341002371	9,801
Cliniapps Pvt Ltd	9,166
Green Park Hyderabad	9,027
Dinesh Employee	9,000
Sree Nithya Residency	9,000
VISVA Sustainable Foundation	8,516
Tharmani Venkatesh (Nurse Fee)	8,411
Prasad Goutam	8,000
Dr.Cherla Varaprasad	7,800
Symbolist Technologies Pvt Ltd	7,787
Bharathi Airtel Ltd-9000607348	7,500
Boddupalli Ramesh Men 2nd Prize	7,500
Dr. AKUMARTHI SUNDAR	7,500
Dr. Chalama Usharani	7,500
Dr. Palla Gopala Krishna Yadav	7,500



Fixed Deposit - 43308259457	10,809	Dr. Talari Pavitra	7,500	
Fixed Deposit - 43308228735	8,107	Golla Maheshwari	7,500	
Fixed Deposit - 43308225651	8,107	N4U	7,350	
Fixed Deposit - 43308228735	8,107	Ray Creations (Hari Kiran Koutarapu)	7,000	
Fixed Deposit - 43308225651	8,107	Honey Foods (Saladi Nagalakshmi)	6,900	
Fixed Deposit - 43308228735	8,107	Vinayaka Enterprises	6,440	
Fixed Deposit - 43308225651	8,107	For Mylove In	6,400	
Fixed Deposit - 43308228735	8,107	Jatans International	6,189	
Fixed Deposit - 43308225651	8,107	Dr. Ravindranath Soory	5,910	
Fixed Deposit - 43308228735	8,107	STB Medical Systems	5,900	
Fixed Deposit - 43308225651	8,107	Med Ipro Systems	5,850	
Fixed Deposit - 43308228735	8,107	ACT Broadband-101689394740	5,657	
Fixed Deposit - 43308225651	8,107	Badarimath Marketing Services (Bliss Water)	5,570	
Fixed Deposit - 43308228735	8,107	Ramavath Ramesh	5,000	
Fixed Deposit - 43308225651	8,107	Run-2024 Prize Money	5,000	
Fixed Deposit - 43308153846	5,405	Bharathi Airtel Ltd-Dongal	4,852	
Fixed Deposit - 43308188825	5,405	Palangi Johnny Deepak	4,800	
Fixed Deposit - 43308223044	5,405	U Paramesh Balaji Battery Works	4,250	
Fixed Deposit - 43308225949	5,405	Oxyhome Oxygen and Equipments	3,424	
Fixed Deposit - 43308255747	5,405	R Madhavi	3,194	
Fixed Deposit - 43308153846	5,405	Rayapapu Sailaja	3,194	
Fixed Deposit - 43308188825	5,405	Eicher (Ramcor)	3,000	
Fixed Deposit - 43308223044	5,405	Pallavi Rupanagudi	2,876	
Fixed Deposit - 43308225949	5,405	U KARUNA JYOTHI	2,500	
Fixed Deposit - 43308255747	5,405	Nakoda Steel Palace	2,400	
Fixed Deposit - 43308153846	5,405	Shaheen Fatima (Tanks Cleaning)	2,360	
Fixed Deposit - 43308223044	5,405	Praavinya Consulting	2,000	
Fixed Deposit - 43308225949	5,405	Dr. D. Prabhu Kumar	2,000	
Fixed Deposit - 43308255747	5,405	Dr. Gattupalli Yuva Raju	2,000	
Fixed Deposit - 43308153846	5,405	Dr. Kunduru Divya Kumar	2,000	
Fixed Deposit - 43308188825	5,405	Dr. Yenibera Priscilla	2,000	
Fixed Deposit - 43308225949	5,405	INTERFACE COMPUTERS	1,750	
Fixed Deposit - 43308255747	5,405	Outstanding Liability 2019-20	1,542	
Fixed Deposit - 43308223044	5,405	Fee Professional and Technical (194J) OLD	1,500	
Fixed Deposit - 43308153846	5,405	Sharp Computerised Embroidery	1,003	
Fixed Deposit - 43308188825	5,405	Info Edge India Ltd (Nakuri)	981	
Fixed Deposit - 43308225949	5,405	Mounica	930	
Fixed Deposit - 43308255747	5,405	Dr. K. Sai Sri Krishnaja	549	3,36,72,686
Fixed Deposit - 43308223044	5,405	Dr. Arpula Surya kiran		
Fixed Deposit - 43308225949	5,405			
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Fixed Deposit - 43308255747	5,405			
Fixed Deposit - 4330822				



S. SURYA PRAKASA RAO & CO.,

Chartered Accountants

"Sri Surya Bhavan", # 16-11-740/9/7/32,
Gaddiannaram, Dilsukhnagar,
HYDERABAD - 500 060.
☎ : 24064548

AUDITOR'S REPORT

To
The Trustees of
Grace Cancer Foundation
HYDERABAD

We have audited the attached **Balance Sheet** of **GRACE CANCER FOUNDATION**, Hyderabad, as on **31-03-2024** and also the Receipts & Payments Account and Income & Expenditure Account for the year ended on that date annexed thereto. These Financial statements are the responsibility of **GRACE CANCER FOUNDATION** Management. Our responsibility is to express an opinion on these financial statements based on our audit.

We conducted our audit in accordance with auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

Further, subject to our observations in Notes to Accounts, we report that:

- 1) We have obtained all the information and explanations, which to the best of our knowledge and belief were necessary for the purpose of our audit;
- 2) In our opinion, proper books of accounts have been kept by Grace Cancer Foundation so far as it appears from our examination of those books;
- 3) The Balance Sheet, Receipts and Payments Account and Income and Expenditure Account dealt with by this report are in agreement with books of accounts;





S. SURYA PRAKASA RAO & CO.,

Chartered Accountants

"Sri Surya Bhavan", # 16-11-740/9/7/32,
Gaddiannaram, Dilsukhnagar,
HYDERABAD - 500 060.
☎ : 24064548

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- 4) In our opinion and to the best of our information and according to the explanations given to us, the said accounts give a true and fair view in conformity with the accounting principles generally accepted in India;
- a) In the case of the Balance Sheet, of the state of affairs of **GRACE CANCER FOUNDATION** as on 31-03-2024.
 - b) In case of the Income and Expenditure Account, of the excess of Income over Expenditure for the year ended on that date.
 - c) In case of the Receipts and Payments Account, it shows true sum of transactions taken place for the period covered by such accounts.

For S. SURYA PRAKASA RAO & Co.,
CHARTERED ACCOUNTANTS
ICAI Firm Regd. No. 004296S



Place : Hyderabad
Date : 20-09-2024


S. SURYA PRAKASA RAO
PARTNER

Grace Cancer Foundation

Office: #405,Vindya Apartments,Behind South india shopping mall,Ameerpet,Hyderabad-500018, Telangana State, INDIA

Balance Sheet as at 31st March, 2024

Liabilities	AS AT 31.03.2024		AS AT 31.03.2023		Assets	AS AT 31.03.2024		AS AT 31.03.2023	
Corpus Fund		58,97,000		58,97,000	Fixed Assets				
Loans (Liability)					Gross Block	2,14,40,640		3,84,12,518	
Unsecured Loan					Additions	1,00,260			
Prameela Rani Sunkavalli	5,16,991		5,16,991		Less: Depreciation	32,53,529	1,82,87,371	1,69,71,878	2,14,40,640
Clinsyne Clinical Research P Ltd	2,72,905		2,72,905		Net Block				
DR. Chinna Babu Sunkavalli	6,87,840	14,77,736	6,87,840	14,77,736	Investments				
					Fixed Deposit - 40705305732	22,63,036		21,73,854	
Current Liabilities					Fixed Deposit - 40728736944	10,68,723		10,26,606	
Sundry Creditors	23,40,738		30,00,020		Fixed Deposit - 40728743077	10,68,723		10,26,606	
Audit fee payable	23,600		23,600		Fixed Deposit - 40728745609	10,68,723		10,26,606	
Salaries Payable	3,37,385		2,54,928		Fixed Deposit - 41544348704	52,35,904		50,51,170	
Duties & Taxes	1,20,926	28,22,649	86,738	33,65,286	Fixed Deposit - 41544349832	52,35,904		50,51,170	
					Fixed Deposit - 41544350008	52,35,904		50,51,170	
					Fixed Deposit - 41544350235	52,35,904		50,51,170	
					Fixed Deposit - 41544350484	52,35,904		50,51,170	
					Fixed Deposit - 41957961132	10,31,306		50,51,170	
					Fixed Deposit - 41957961541	5,15,651		20,20,466	
					Fixed Deposit - 42197183199	5,10,429		30,15,312	
					Fixed Deposit - 42197183836	5,10,429		35,17,864	4,41,14,334
					Fixed Deposit - 42197183869	5,10,429			
					Fixed Deposit - 4236426651	20,31,351			
					Fixed Deposit - 42364280898	20,31,351			
					Fixed Deposit - 42364281745	10,15,675			
					Fixed Deposit - 42558032048	15,00,000			
					Fixed Deposit - 42559425222	15,00,000			
					Fixed Deposit - 42559430854	10,00,000			
					NSE Mutual Funds	10,00,000	4,48,05,346		
Opening balance	6,71,13,782		2,33,19,379		Current Assets				
Add:					Sundry Debtors	17,09,425		26,08,749	
Excess Income Over Expenditure	(42,42,196)	6,28,71,586	4,37,94,404	6,71,13,782	Loans & Advances (Asset)	2,75,000		2,13,000	
Closing balance					TDS Receivables	10,62,846		4,76,695	
					Security Deposit - Refund	16,000		50,000	
					Interest Receivables on FD	37,351		37,351	
					Prepaid Expenses 23-24	2,34,651		1,13,449	
							33,35,273	2,66,153	37,65,397
					Bank & Cash Balances:				
					Cash-in-hand	26,950		24,847	
					Bank Accounts	66,14,031	66,40,981	85,08,585	85,33,432
Total		7,30,68,971		7,78,53,804	Total		7,30,68,971		7,78,53,804

For and on behalf of
For S.Surya Prakasa Rao & Co.,
Chartered Accountants

(S.Surya Prakasa Rao)
Partner

Date: 20.9.2024
Place: Hyderabad



For and on behalf of
For Grace Cancer Foundation

Dr. Prameela Rani Sunkavalli
Founder Trustee



Grace Cancer Foundation

Office: #405,Vindya Apartments,Behind South india shopping mall,Ameerpet,Hyderabad-500018, Telangana State, INDIA

Income & Expenditure Account for the year ending 31st March, 2024

Expenditure	Amount (Rs.)		INCOME	Amount (Rs.)	
Indirect Expenses			Direct Incomes		
Admin Expenses	15,086		Donation Received	37,66,422	
Employees Cost	1,24,284		Programme Receipts-Domestic	2,22,91,427	
Medical Camp Expenses	72,70,423		Programme Receipts-Foreign	90,65,544	3,51,23,393
Vehicle Maintenance	13,11,836				
Airtel Dongal Charges	11,310				
Audit Fee	23,600				
Bank Charges	22,694				
Conference Expens	17,555		Indirect Incomes		
Consultant Charges	20,07,134		FD Interest	17,74,606	17,74,606
Contract Employee	14,10,498				
Electricity Charges	14,318				
Forex Charges	4,903				
GGH Exp	1,09,600				
Office Maintenance	85,807				
Office Rent	2,58,206				
Registrations & Renewals	1,92,279				
Run 2023 EXP	1,00,44,721				
TDS Interest	10,943				
Telephone expense	5,301				
ICU Project Expenses					
Infosys - BGH-ICU Nizamabad Project	39,99,812				
Infosys - Cancer Care Hospital Nizambad Proj	29,78,760				
Infosys - Khammam ICU Project	79,67,597	3,78,86,666			
Depreciation on Fixed Assets	32,53,529	32,53,529			
			Excess of Expenditure Over Income		42,42,196
Total		4,11,40,195	Total		4,11,40,195

For and on behalf of
For S.Surya Prakasa Rao & Co.,
Chartered Accountants

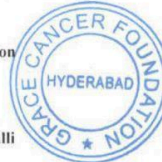
(S.Surya Prakasa Rao)
Partner

Date: 20.09.2024
Place: Hyderabad



For and on behalf of
For Grace Cancer Foundation

Dr. Prameela Rani Sunkavalli
Founder Trustee



RECEIPTS		Amount	PAYMENTS		Amount
OPENING BALANCE			SUNDRY CREDITORS		
CASH		24,847	A BHAVITHA		50,320
BANK		85,08,585	Ability Prosthetics & Orthotics Pvt Ltd		10,000
			Advance Pili Suresh		1,00,000
DONATION RECEIVED			Advance Prasad Gutam		35,000
TAFTI SOLUTIONS PVT LTD		10,19,036	AGARWAL AGENCIES		11,400
NTT Managed Services India Pvt Ltd		7,20,000	Ajay Trucking		12,211
Vasudha Pharma Chem Ltd		5,00,000	Allengers Medical Systems Ltd		2,80,800
Deccan Fine Chemicals (India) Pvt Ltd		2,00,000	Aman Decors		7,00,094
TIMING TECHNOLOG		1,02,793	Amrutha Varshini Laminates		5,62,500
Uday Numma		1,00,000	Anastheen K		10,000
Ajay Kumar Panithi		90,000	ANITA ELIZABETH ALEX		26,500
MORI TECH PVT LTD		80,000	APS Tech Systems Pvt Ltd		3,34,624
Technogen India		79,200	ARDHALA MIKAYELU		1,50,147
Sandip Patnaik		75,000	Ashok Driver		9,600
Online Giving Foundation		74,188	AV Srinivas		4,140
Climsync Clinical Research Pvt Ltd		71,000	Avadesh		3,000
State Street India Pvt Ltd		68,000	B S Rajesh		5,85,614
Online Fund Received		51,250	Bajaj Allianz General Insurance Co Ltd		42,480
Mani Konda Lokesh Kumar Laxmi Sundari		50,000	Bhagya Lalshmi		10,000
Dr Vishnu		50,000	Bharathi Airtel Ltd - Broadband		1,400
GSV Projects Pvt Ltd		40,000	Blue Ink Digital Media		36,000
Terminus Solutions		31,800	BLUESTAR SURGICAL INDUSTRIES		1,05,131
Maranatha Vimukthi Charities		29,006	Brandex Mediocom Pvt Ltd		1,24,578
AMARNATH V		26,435	Byagari Rohit Teja (Photography Bangalore Run)		5,000
ARCHANA W		25,000	Caxton Offset Pvt Ltd		27,140
Construction Specialties		21,600	CHALAPATHI LAVANYA KUMAR		34,197
Rucha Meditech Pvt Ltd		20,000	CHANDU EKAMBARESWAR		25,000
Dr. HARSHA YARDHAN VE		20,000	Cheruku Mounika		69,140
Sudheer Babunelluru		19,800	CHIRANJEEVI UMAMAHESWARA RAJU		18,499
SAPIEN BIOSCIENC		18,800	Christian Institute of Management		12,000
RAVI B		16,000	CIDDAPURAM SUPRIYA		50,320
JAI SHEEL		10,800	CK Surgical		31,038
PEDDI RAVI		10,500	Compass India Food Services Pvt Ltd		28,875
PRINCIPAL		10,000	Conquerors Software Technologies Pvt Ltd		3,55,709
Nihar		10,000	Creative Medical Services		8,320
Naveen Kumar. B		10,000	D Ramadevi		1,00,979
HARIKISH		10,000	Damera Medifex Pvt Ltd		1,64,034
Vijaya R		8,840	Daniel Finney S		33,000
Harshita Dinada		8,000	DASARI MOHAN (Kalyani)		42,654
ATULYAK		6,800	Deccan Coach Builders Pvt Ltd		91,686
nil kumar.ch Razor pay		5,000	Dokula Ramesh (AP Nursing Staff)		29,500
Pavankumar		4,800	Dr. K Sai Sri Krishnaja		2,537
UMAMAHE		3,600	Dr. K Sai Sri Krishnaja (Contract Employee)		43,910
TALLURU		3,200	Dr. Amith Kumar Dixit		6,000
CHANDRAK		3,000	Dr. Ashok Kumar Banda		1,07,416
BC MALA		2,540	Dr. Hemant Kumar Kar		1,500
KUNCHAM		2,500	Dr. Sanjeev Rao		8,000
Vikram Kimit		2,400	Dress Code		29,48,727
SAKETLO		2,160	Drushika Yadav Services (Darshan)		55,044
SHABEENA		2,000	E Subbarao (Employee)		94,050
PRAVEEN		2,000	Entertainment Network India Ltd		71,762
Pamshyam		2,000	Escorts Surgical Ent Pvt Ltd		1,83,254
HERBERT		2,000	Eswar Nar		14,850
ANNALADA		2,000	Express Enterprises		9,38,286
MARUTHI		1,600	G Chandhana		61,379
Anilraj		1,600	G Narendra Reddy		9,000
VEMULA		1,500	G Rervathi		8,910
KARTHIK		1,500	Gampala Chinna Nagaraju		94,301
ANITHA		1,500	Ganis Scientific and Surgicals		1,54,657
CHILLARA		1,360	GO BRIDGE COLLABORATIVE SERVICES (OPC) PVT LTD		4,32,000
TARAPRIYA		1,350	Golla Maheshwari		8,000
RAVI KUMAR		1,350	Gopal (Doctor)		52,500
HARPRE		1,200	Government of Telangana		1,72,881
GOPALA		1,200	Grace Childrens School		20,000
SEENV		1,000	GRAPHIC TIMES		17,650
SAPNA		1,000	Great Guns		11,800
Samuel paul		1,000	Guru Enterprise		13,275
Pragnya Narra		1,000	HALFTONE DIGITAL IMAGING		1,652
MATTAPAL		1,000	Harish Gudala		16,050
MARTHALA		1,000	Harsha Automotive Pvt Ltd		50,000
MANDALA		1,000	Hotel Hindustan Inn		1,16,827
ignito@woxsen.edu.in		1,000	IDC KITCHEN PVT LTD		77,000
BONELA G		1,000	IQ301 Sport Technologies		3,72,861
BENJAMIN		1,000	Jai Laxmi Traders		9,67,446
Ashier		1,000	Jansun Medical Systems		10,500
SIDDHART		800	Joyalukkas India Ltd		24,000
Karuna Run Reg		800	KAPPERA PRAVEEN PRASAD		76,180
Roop Kumar - Receipt		720	Kelta Lovaraju		21,300



SANTOSH	680		Kiran	5,000
Mohan	600		Kiran Sonics	5,605
BEGARI	600		Kitu Sheran	3,000
VULLIVE	500		KODIGUDLA MANI ROOPA	13,220
URMILAS	500		Kommu Yadana	1,11,865
Srinuandra	500		Kunal Pharma Distributors Pvt Ltd	1,21,586
SATISH G	500		KUSEME DEEVENA	18,100
SANTIWK	500		KVB Reddy	5,000
Rohan	500		KVK TECHNOLOGIES (P Krupakar)	2,500
Ponugoti	500		L&T Metro RailHyderabad Ltd	30,090
PATARLA	500		Laxmi Paint House	17,33,278
MUDDASU	500		M Jagadeesh	1,02,400
MARGALEIA	500		Madhu Ms Water	20,000
MARAM KR	500		Mahesh Driver	7,200
Krishnap	500		Mallikarjuna Enterprises (Bisleri)	33,570
KAMAL	500		Manatha Digital	1,35,202
KADAINI	500		Manoj Chand	8,000
JOELR	500		Med Ipo Systems	5,200
JEBATHUR	500		MEDIAJUNCTION	1,14,480
GARNEPUD	500		Mt Tours & Concepts	3,48,000
GAND	500		Mishra	19,291
DHANASH	500		Mounica	254
DAKARAPU	500		MS Batteries	39,900
Chaitas	500		N Madhu Kumar	2,62,400
BURRIE	500		Nadikudi Raju	9,100
ANDRASR	500		NAGALAPPELLI THIRUPATI RAO	4,80,843
ANANDA K	500		NAGENDRA BABU ANUSURI	55,475
PREM	400		NAMBULA SRIKANTH	2,76,431
JHUMA G	400		Nandhari Tent House & Decorators	2,03,609
ERRAM	400		National Stock Exchange Of India Ltd	5,400
DARIPELL	400		Nehita Hygiene Care Products	21,658
SHATHAKO	200		Niranjana - Consultant	13,64,469
GOPARAJU	100		NV Ramana Murty	32,400
ANICE VARKEY	100		NV Ramana Murty(Employee)	66,425
Glorynicholson	9		OM Sai Medical Equipments	81,400
leninkumar	4	37,66,422	OMER BUS BODY WORK SHOP	4,33,930
			Omni Reliable Logistic	1,29,785
DOMESTICS PROGRAMME RECEIPTS			ONEGLINT MEDIA SOLUTIONS PVT LTD	59,000
Quambant Design Build Pvt Ltd	1,00,00,000		ORIENTAL INSURANCE COMPANY LTD	1,69,805
Online Giving Foundation	37,97,174		P Udaya Sri	1,10,107
Tycoon Tea Company Ltd	10,11,500		P VIJAYKARAN REDDY	40,000
Secretary (BC Welfare)	8,00,000		P Vimal Teja	2,15,522
Novartis Healthcare Pvt Ltd	5,62,425		Pallavi Rupanagudi	2,000
NATCO PHARMA Ltd	5,00,000		PANKU INDIRA PRIYADARSHINI	43,500
Micro Care Computers Pvt Ltd	5,00,000		Pavan Kumar - Consultant	3,76,250
Sandla Wind Project Pvt Ltd	4,00,000		Pavan Kumar Lachireddi	14,49,791
SSC & C Eze Software India Pvt Ltd	3,90,000		Pavani Chowdary	66,795
Providence Global Center LLP	3,45,985		Phonographic Performance Ltd	59,000
Volante Technologies India Pvt Ltd	3,00,000		Pilli Suresh	72,320
Sasikanth	3,00,000		Pilli Suresh (Salary)	2,44,826
Kalamandir Foundation	2,81,400		Plastic World	91,485
JOHN RICKY GOOTAM	2,60,000		PRAMELA RANI SUNKAVALLI - Rent	2,38,206
Gunnam Chandram	2,50,000		Pranvi Technologies Pvt Ltd	53,344
ICE DATA SVCS INDIA PVT LTD	2,31,540		Prasad Goutam	1,13,173
Real Page India Pvt Ltd	2,15,100		Prasad Gutam (Contract Employee)	2,82,000
TRUE ID	2,00,000		Prateekha Paveen Boppana(Anchor)	20,000
Alkaloid Pvt Ltd CSR	2,00,000		PREMAVANI ROPPANA	29,700
William	1,82,000		PROSYS BUSINESS SOLUTIONS PVT LTD	3,422
Tech Mahindra Ltd	1,71,450		Quare Enterprise Pvt Ltd (Aslams Enterprises)	5,98,400
Massmutual Global Business Services Infra LLP	1,69,830		R Madhavi	89,430
Orei Med Life Sciences Pvt Ltd	1,60,000		R VISHRUTH	1,45,300
Ryan India Tax Services Pvt Ltd	1,49,040		Raasta Studio Pvt Ltd	1,25,000
Vishnu	1,00,000		Rakesh T	55,410
Verticle Technologies Pvt Ltd	1,00,000		Ramdev Kirana & Gen Stores (Dhananj)	48,602
NOVA DESIGN BUILD	1,00,000		Ramesh Chandra	15,000
Johnson & Johnson Private Limited	1,00,000		Rayapapu Sailaja	91,579
Beulah House Of Worship Trust	1,00,000		Prasad (Retention Refund)	6,000
KIMS HOSPITALS-TELANGANA	70,001		Registrations & Renewals	5,000
Colruyt IT Constructions	61,115		Revathi G	56,760
DBS Technology Services India Pvt Ltd	58,400		Richa	5,000
Smart BMS India Pvt Ltd	53,600		Rohan Tyres	1,59,400
S&P Capital IQ India Pvt Ltd	40,000		Rohit Kumar Cherukuri	99,000
H&R Block India Pvt Ltd	36,700		Roshams Travels	1,28,870
Dr YSR Aarogyasri Health Care Trust	34,000		Ross Bio Pharma	2,76,741
DISTRICT COORDINATOR	30,000		Ruma Mallesh	2,15,576
P VIJAYKARAN REDDY	15,000		Ruoshini Kumari	10,000
Online Giving Foundation	10,967		S MALLESWAR RAO	20,000
HASMUKEH	4,200	2,22,91,427	S Surya Prakasa Rao & Co	55,600
			Sakal Media Pvt Ltd	1,94,250
FOREIGN PROGRAMME RECEIPTS			Sara Plast Pvt Ltd	11,800
Global Grace Health	41,40,837		SATISHA JOSHI	64,095
TANA Foundation	51,01,210		Sats Pay and Play Scheme Sports Authorit	1,03,100
UK Online Giving Foundation	7,04,541	99,46,588	Shaik Raffiq (Jumba Dancer)	15,000
			Shiv Pratap	8,38,233
Fixed Deposits Withdrawal			Shree Sairam Events And Caterers	10,08,000
Fixed Deposit - 41544350767	20,42,755		Shree Vision	5,27,800
Fixed Deposit - 41602067604	35,76,584		SIDDU EASTERSON	7,000
Fixed Deposit - 41544348396	51,58,901		Siri & Company	11,692



Fixed Deposit - 41602064091	31,11,137		Snayu Enterprises (FITIS SUPPLEMENTS)	7,632	
Fixed Deposit - 42559427773	10,00,000	1,48,89,377	Source Prints	21,654	
Insurance Received			SR Print Solutions	4,800	
ORIENTAL INSURANCE COMPANY LTD	35,000	35,000	Sri Chaitanya Photography (Bamne Omkar)	13,000	
Security Deposit Refund			Sri Charan Enterprises	14,000	
Sats Pay and Play Scheme Sports Authorit	79,625	79,625	Sri Gayathri Books & Stationery	12,477	
Salary Return Credit			Sri Rama Tyres	50,000	
P Uday Sri	28,080		Sri Sai Balaji Travels(Praveen Kumar)	22,611	
D Ramadevi	9,900		Sri Siva Priya Highway Station	3,25,797	
E Subbarao	19,800		SRI VENKATESHWARA ENTERPRISES	6,97,307	
BANK CHARGES	5	57,785	SRUJAN KUMAR	1,14,000	
			SSR Auto Care Center	23,410	
			Stan Interiors	8,28,630	
			Subbarao E	11,688	
			Suparna Das	5,000	
			Suzanne Enterprises	8,40,000	
			SV Comfort Cooling Systems	8,850	
			SVR PLY AND DECORS	11,01,172	
			Swathi Advertising	1,85,098	
			Swiss Bakerie & Patisserie Pvt Ltd (Ofen)	2,07,073	
			Symbolist Technologies Pvt Ltd	22,230	
			T Shirts Manufacture	2,18,378	
			TAHTI SOLUTIONS PVT LTD	75,000	
			TAZBIHANAAZ MD	22,515	
			TENET MED CORP PVT LTD	7,88,460	
			The Member Secretary SKUP	50,250	
			Thought Knitsolutions Pvt Ltd	2,78,859	
			Tinashe Mufudza	10,000	
			Titan Company Ltd	98,812	
			Totem Advertising & PR Pvt Ltd	19,470	
			TSSPDC	14,318	
			Twincles Tele Solutions Pvt Ltd	20,060	
			U KARUNA JYOTHI	4,97,000	
			V GANESH KUMAR	988	
			Vadde Navya	15,000	
			VANDRANGI GANESH KUMAR(Employee)	1,98,725	
			VANGAPALLI BHARGAVI	41,197	
			Venkat Sai (Contract Employee)	2,11,194	
			VENKATA SAI S	4,60,748	
			VIKASH KUMAR BHOOT	27,120	
			Vindhya Owners Welfare Association	42,000	
			VISHWATEJA PALLIKONDA	39,488	
			VISVA Sustainable Foundation	20,000	
			Vsmart Services	5,15,000	
			VVC Motors	68,814	
			Yashoda Healthcare Services Pvt Ltd	6,82,709	
			Yathin Infra Pvt Ltd	7,01,156	
			Youdan Tech LLP	1,08,560	3,63,74,336
			INDIRECT EXPENSES		
			BANK CHARGES	22,694	
			TDS INTEREST	10,943	
			FOREX CHARGES	4,903	38,540
			SALARY		
			SALARIES PAYABLE A/C	19,96,283	19,96,283
			DUTIES & TAXES		
			TDS on Payment to Contractors Sec 194C	66,857	
			TDS on Fee for professional service Sec. 194J	2,59,775	
			EPF PAYABLE	1,89,498	
			ESI PAYABLE	22,638	
			PT PAYABLE	10,750	5,49,518
			INVESTMENT		
			FIXED DEPOSIT	1,30,00,000	
			NSE Mutual Funds	10,00,000	1,40,00,000
			CLOSING BALANCE		
			CASH	26,950	
			BANK	66,14,031	66,40,981
Total		5,95,99,656	Total		5,95,99,656

For and on behalf of
For S. Surya Prakasa Rao & Co.,
Chartered Accountants

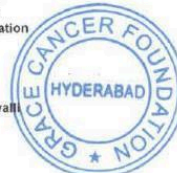
(S. Surya Prakasa Rao)
Partner

Date: 20.09.2024
Place: Hyderabad



For and on behalf of
For Grace Cancer Foundation

Dr. Pameela Rani Sunkavalli
Founder Trustee



Donor Wise breakup of grants for FY 2024-2025

GRACE CANCER FOUNDATION LIST OF DONORS FY 24-25		
Sl No	Donor Name	Amount
1	Global Grace Health	63,44,194
2	Quambiant Design Build Pvt Ltd	50,00,000
3	Online Giving Foundation	48,53,664
4	Society for Cyberabad Security Council SCSC)	21,06,600
5	IQ301 Sport Technologies	14,64,832
6	UK Online Giving Foundation	13,50,130
7	Ryan India Tax Services Pvt Ltd	12,50,528
8	NAREDCO TELANGANA REAL ESTATE DEVELOPERS ASSOCIATION	10,00,000
9	Bristol Myers Squibb Business Services India Pvt Ltd	8,06,180
10	Fernandez Foundation	7,42,500
11	LIC Of India	7,00,000
12	Infosys Foundation	6,50,000
13	Director WD & CW Department-CSR	5,00,400
14	Raksha Constructions And Developers	5,00,000
15	NATCO PHARMA Ltd	5,00,000
16	YS Jayamma Memorial Trust	4,89,001
17	GREENKO ENERGY PROJECTS PRIVATE LIMITED	4,00,000
18	Hetro Labs Ltd	3,00,000
19	Providence Global Center LLP	3,00,000
20	Ramesh Loganatha	3,00,000
21	Volante Technologies India Pvt Ltd	3,00,000
22	Bigtech Pvt Ltd	2,72,000
23	Massmutual Global Business Services Infia LLP	2,60,000
24	SURYA ELECTRO MECH PVT LTD (Receipt)	2,50,000
25	Real Page India Pvt Ltd	2,50,000
26	St Francise College	2,22,743
27	Novartis Healthcare Pvt Ltd	2,06,010
28	Vanga Sanjeeva Reddy Nature Cure Center	2,00,000
29	Helping Hands of Rotary Trust	1,80,000
30	AI Pioneer	1,50,000
31	Deccan Fine Chemicals (India) Pvt Ltd	1,50,000
32	Vikas Educational Society (Oakridge International)	1,48,000
33	CA SBI - 37799314210	1,28,568
34	State Street India Pvt Ltd	1,15,200
35	Zelis Healthcare India Pvt Ltd	1,08,400

36	EVERNORTH HEALTH SERVICES INDIA/Cigna Health Solu	1,06,200
37	Rameshlo	1,00,001
38	Johnson & Johnson Private Limited	1,00,000
39	Samiksha	1,00,000
40	Clinsync Clinical Research Pvt Ltd	84,500
41	DBS Technology Services India Pvt Ltd	81,000
42	MOURI TECH PVT LTD	80,400
43	INSTITUTE OF MANAGEMENT TECHNOLOGY HYDERAB	79,200

44	Posidex Technologies	78,840
45	CITCO GROUP SERVICES INDIA LLP	64,440
46	NEWMARK CRE SERVICES PVT LTD	59,400
47	NEW RELIC ONE INDIA PVT LTD	58,140
48	ARK Group	52,560
49	Ajay Kumar Panithi	50,000
50	Teksky	50,000
51	Berkdia Services India Pvt Ltd	49,780
52	Colruyt IT Constructions	49,320
53	Suvarna Durga Group	48,600
54	H&R Block India Pvt Ltd	46,170
55	Oricmed Life Science Pvt Ltd	45,000
56	Bharath Electronics Ltd	41,400
57	Lions Club	41,400
58	Cotivity	39,400
59	Technogen India Private Limited	36,000
60	Pannala Vamshi Reddy	35,100
61	Sadan College	35,000
62	S&P Capital IQ India Pvt Ltd	34,400
63	Little Ladybug Education Services	30,000
64	Quadrant Technologies	28,400
65	Online Giving Foundation	27,794
66	Terminus Solutions	25,600
67	Kutty Anil	21,600
68	Conquerors Software Technologies Pvt Ltd (Run Reg)	20,700
69	Mylan Laboratories Limited (Sandra Jacob) Viatris	20,400
70	Mohdjav	20,000
71	VIJAY TIWARI	15,000
72	SAPIEN BIOSCIENC	15,000
73	Saransh Software Solutions Pvt Ltd	15,000
74	Dr Aishwarya	14,500

75	Construction Speclictics	12,800
76	Novotel Hyderabad Convention Centre & Hyderabad International Convention Centre	12,000
77	Cloud Angels Digital transformation India Pvt Ltd	12,000
78	CHSI (AP)	10,620
79	Kutty Anil	10,000
80	Naresh	10,000
81	Kashish Sajnani	10,000
82	VIJAY BATULA	9,600
83	Naveen Kumar. B	6,000
84	Amaravani Ghanta	5,000
85	Curate Health Service LLP	4,800
86	KAKI PU	4,500
87	Sudheer Babunelluru	3,600
88	DUDALA	3,000

89	Koteswari	3,000
90	Anthony Vipin Das	2,400
91	akshay.donkena	2,000
92	Suman	1,800
93	Vivek	1,600
94	GANGISHE	1,500
95	Gourishe	1,500
96	KS Ravi	1,500
97	MARRIVI	1,500
98	Pochampa	1,500
99	POOJITA	1,500
100	POTHARAJ	1,500
101	PRASANNA	1,500
102	Ramya	1,500
103	RITHEESH	1,500
104	SATHVIKA G	1,500
105	SEEMALOYA	1,500
106	snehalatha	1,500
107	SOLIPUUR	1,500
108	SRI PRIYA	1,500
109	Alinaid	1,200
110	Jangala	1,200
111	Praveen Ummadi	1,200
112	Meena	900
113	Saggurt	601

114	Anapu	600
115	Ganji	600
116	KARTHIK	600
117	Koppala	600
118	PATARLA	600
119	Srinu Andhra	600
120	Vigyan	600
121	Nikhil	500
122	Raju	300
123	Thamheti	100
	Total Amount	3,45,56,617

MATERIAL DEVELOPMENTS

Since March 31, 2026 till the date of filing this Draft Prospectus, there has been no material event/development or change having implications on the financials/credit quality (e.g. any material regulatory proceedings against our Trust /Members, litigations resulting in material liabilities, corporate restructuring event etc.) at the time of the Issue which may affect the Issue or the investor's decision to invest/continue to invest in the ZCZP Instruments.

COMPLIANCE

For the audited financial statements, please refer to the section titled "Financial Information" on page 108 of this Fund Raising Document.

The Trust confirms that there are no material qualifications or adverse remarks reported by the Statutory Auditors in the audited financial statements and no material notices have been received, as per information provided.

Learning from Previous Situations

The Trust has not faced any material adverse situations impacting its operations in the past. The Trust continues to strengthen its internal processes, governance mechanisms and programme monitoring systems to mitigate operational risks.

ANALYSIS OF FINANCIAL INDEBTEDNESS

A. Details of outstanding secured borrowings as on 31 Mar 2026:

Our Trust has nil outstanding secured borrowings, as on **31 Mar 2026**

B. Details of outstanding unsecured borrowings as on 31 Mar 2026:

Our Trust has 48,69,311 outstanding unsecured borrowings, as on **31 Mar 2026**

C. Details of outstanding non-convertible securities as on 31 Mar 2026:

Our Trust has nil outstanding non-convertible securities, as on **31 Mar 2026**

D. Details of commercial paper issuances as on Details of commercial paper issuances as on:

Our Trust has nil commercial papers listed, as on **31 Mar 2026**

E. Details of bank fund-based facilities/ rest of the borrowing (if any, including hybrid debt like Foreign Currency Convertible Bonds, Optionally Convertible Debentures, and Preference Shares) from financial institutions or financial creditors, as on 31 Mar 2026:

Our Trust has 18,24,053 outstanding other borrowings from Toyota Financial Services India Ltd, as on **31 Mar 2026**

F. Corporate guarantees issued by our Trust as on 31 Mar 2026:

Our Trust has nil provided any corporate guarantees, as on **31 Mar 2026**

G. Details of inter-corporate deposits as on 31 Mar 2026:

Our Trust has nil inter – corporate deposits, as on **31 Mar 2026**

H. Details of loans from Directors and Relatives of Members as on 31 Mar 2026:

Our Trust has 6,87,840 loans from the DR. Chinna Babu Sunkavalli Members, as on **31 Mar 2026**

I. Details of external commercial borrowings as on 31 Mar 2026:

Our Trust has nil outstanding external commercial borrowings, as on **31 Mar 2026**

J. Details of sub-ordinate debt as on 31 Mar 2026:

Our Trust has nil outstanding sub – ordinate debt, as on **31 Mar 2026**

K. Details of perpetual debt as on 31 Mar 2026:

Our Trust has nil outstanding perpetual debt, as on **31 Mar 2026**

L. Servicing behaviour on existing debt securities, payment of interest on due dates on financing facilities or debt securities:31 Mar 2026

M. List of top 10 holders of non-convertible securities (secured and unsecured) in terms of value (on a cumulative basis) as on 31 Mar 2026

N. List of top 10 holders of commercial paper (secured and unsecured) in terms of value as on :48,69,311

O. Details of any outstanding borrowings taken/ debt securities issued where taken/ issued (a) for consideration other than cash, whether in whole or in part, (b) at a premium or discount, or (c) in pursuance of an option as on 31 Mar 2026:

P Details of any other contingent liabilities of our Trust based on the last financial statements audited including amount and nature of liability: 48,69,311

There has been no default or non-payment of statutory dues during the preceding three financial years and the current financial year, as on the date of this Fund Raising Document.

For details of the contingent liabilities of our Trust in the last three financial years, please see “Financial Information” on page 108 of this Fund Raising Document

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SECTION VII - LEGAL AND OTHER INFORMATION

OUTSTANDING LITIGATIONS

Based on available information and records, neither Grace Cancer Foundation nor its Trustees (“Relevant Parties”) are involved in:

7. Any pending litigation whose outcome could have a material adverse effect on the financial position of the Trust or impact the Issue or investor decision;
8. Any pending civil or criminal litigation involving material liability;
9. Any proceedings initiated by tax authorities under applicable direct or indirect tax laws;
10. Any proceedings relating to economic offences;
11. Any litigation or legal action involving the members of the Governing Body which may materially affect the Trust;
12. Any instances of material fraud committed against the Trust in the last three years;
13. Any default or non-payment of statutory dues;
14. Any disciplinary action taken by SEBI or any Stock Exchange against the Trust or its Trustees in the last five financial years

MATERIAL DEVELOPMENTS

Since the last available period and up to the date of this Fund Raising Document, there have been no material developments or regulatory proceedings that may adversely affect the financial position, operations or the Issue

OTHER REGULATORY AND STATUTORY DISCLOSURES

Issuer’s Absolute Responsibility

“The Issuer, having made all reasonable inquiries, accepts responsibility for and confirms that this Fund-Raising Document contains all information with regard to the Issuer and the Issue which is material in the context of the Issue, that the information contained in the Fund-Raising Document is true and correct in all material aspects and is not misleading, that the opinions and intentions expressed herein are honestly stated and that there are no other facts, the omission of which make this document as a whole or any of such information or the expression of any such opinions or intentions misleading.”

Authority for the Issue

At the Meeting of the Board of Trustees of our Trust held on June 11, 2026 the Board of Trustees approved the issuance of ZCZP Instruments to the public. The ZCZP Instruments will be issued on terms and conditions as set out in this Fund-Raising Document, the issue of which is being made as decided by the Board of Trustee.

Eligibility for the Issue

The Trust confirms that:

7. It has not been debarred from accessing the securities market by SEBI.
8. None of its Trustees are associated with entities debarred by SEBI.
9. The Trust is not classified as a wilful defaulter.
10. None of its Trustees have been declared fugitive economic offenders.
11. The Trust qualifies as a Social Enterprise under Regulation 292E of the SEBI (ICDR) Regulations, 2018
12. The Annual spending of our Trust during FY 2025-26 was at least INR 6,12,58,418
13. The funding received by our Trust during FY 2025-26 was at least INR 5,96,06,786

DISCLAIMER CLAUSE OF SEBI

IT IS TO BE DISTINCTLY UNDERSTOOD THAT FILING OF THE ISSUE DOCUMENT TO THE SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”) SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED TO MEAN THAT THE SAME HAS BEEN CLEARED OR APPROVED BY SEBI. SEBI DOES NOT TAKE ANY RESPONSIBILITY EITHER FOR THE FINANCIAL SOUNDNESS OF ANY SCHEME OR THE PROJECT FOR WHICH THE ISSUE IS PROPOSED TO BE MADE OR FOR THE CORRECTNESS OF THE STATEMENTS MADE OR OPINIONS EXPRESSED IN THE ISSUE DOCUMENT. THIS REQUIREMENT IS TO FACILITATE INVESTORS TO TAKE AN INFORMED DECISION FOR MAKING INVESTMENT IN THE PROPOSED ISSUE.

DISCLAIMER CLAUSE OF NSE

AS REQUIRED, A COPY OF THIS ISSUE DOCUMENT HAS BEEN SUBMITTED TO THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED (HEREINAFTER REFERRED TO AS NSE). NSE HAS GIVEN VIDE ITS LETTER REF.: NSE/LIST/C/2026/1097 DATED 29.09.2026 PERMISSION TO THE ISSUER TO USE THE EXCHANGE’S NAME IN THIS ISSUE DOCUMENT AS ONE OF THE STOCK EXCHANGES ON WHICH THIS ISSUER’S SECURITIES ARE PROPOSED TO BE LISTED. THE EXCHANGE HAS SCRUTINISED THIS ISSUE DOCUMENT FOR ITS LIMITED INTERNAL PURPOSE OF DECIDING ON THE MATTER OF GRANTING THE AFORESAID PERMISSION TO THIS ISSUER. IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE AFORESAID PERMISSION GIVEN BY NSE SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE ISSUE DOCUMENT HAS BEEN CLEARED OR APPROVED BY NSE; NOR DOES IT IN ANY MANNER WARRANT, CERTIFY OR ENDORSE THE CORRECTNESS OR COMPLETENESS OF ANY OF THE CONTENTS OF THIS OFFER DOCUMENT; NOR DOES IT WARRANT THAT THIS ISSUER’S SECURITIES WILL BE LISTED OR WILL CONTINUE TO BE LISTED ON THE EXCHANGE; NOR DOES IT TAKE ANY RESPONSIBILITY FOR THE FINANCIAL OR OTHER SOUNDNESS OF THIS ISSUER, ITS MEMBERS, ITS MANAGEMENT OR ANY SCHEME OR PROJECT OF THIS ISSUER. EVERY PERSON WHO DESIRES TO APPLY FOR OR OTHERWISE ACQUIRE ANY SECURITIES OF THIS ISSUER MAY DO SO PURSUANT TO INDEPENDENT INQUIRY, INVESTIGATION AND ANALYSIS AND SHALL NOT HAVE ANY CLAIM AGAINST THE EXCHANGE WHATSOEVER BY REASON OF ANY LOSS WHICH MAY BE SUFFERED BY SUCH PERSON CONSEQUENT TO OR IN CONNECTION WITH SUCH SUBSCRIPTION/ACQUISITION WHETHER BY REASON OF ANYTHING STATED OR OMITTED TO BE STATED HEREIN OR ANY OTHER REASON WHATSOEVER.

DISCLAIMER IN RESPECT OF JURISDICTION

THE ISSUE IS BEING MADE IN INDIA, TO INSTITUTIONAL AND NON-INSTITUTIONAL INVESTORS. THIS PROSPECTUS AND THE PROSPECTUS WILL NOT, HOWEVER, CONSTITUTE AN OFFER TO SELL OR AN INVITATION TO SUBSCRIBE FOR THE ZCZP INSTRUMENTS OFFERED HEREBY IN ANY JURISDICTION OTHER THAN INDIA TO ANY PERSON TO WHOM IT

IS UNLAWFUL TO MAKE AN OFFER OR INVITATION IN SUCH JURISDICTION. ANY PERSON INTO WHOSE POSSESSION THE PROSPECTUS AND THIS FUND RAISING DOCUMENT COMES IS REQUIRED TO INFORM HIMSELF OR HERSELF ABOUT, AND TO OBSERVE, ANY SUCH RESTRICTIONS.

DISCLAIMER STATEMENT FROM THE ISSUER

THE ISSUER ACCEPTS NO RESPONSIBILITY FOR STATEMENTS MADE OTHER THAN IN THE PROSPECTUS AND THIS PROSPECTUS OR ANY OTHER MATERIAL ISSUED BY OR AT THE INSTANCE OF OUR TRUST AND THAT ANYONE PLACING RELIANCE ON ANY OTHER SOURCE OF INFORMATION WOULD BE DOING SO AT THEIR OWN RISK.

UNDERTAKING BY THE ISSUER

INVESTORS ARE ADVISED TO READ THE RISK FACTORS CAREFULLY BEFORE TAKING AN INVESTMENT DECISION IN THIS ISSUE. FOR TAKING AN INVESTMENT DECISION, INVESTORS MUST RELY ON THEIR OWN EXAMINATION OF THE ISSUER AND THE ISSUE INCLUDING THE RISKS INVOLVED. THE SECURITIES HAVE NOT BEEN RECOMMENDED OR APPROVED BY ANY REGULATORY AUTHORITY IN INDIA, INCLUDING THE SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”) NOR DOES SEBI GUARANTEE THE ACCURACY OR ADEQUACY OF THIS DOCUMENT. SPECIFIC ATTENTION OF INVESTORS IS INVITED TO THE STATEMENT OF THE “RISK FACTORS” CHAPTER ON PAGE 19 OF THIS PROSPECTUS.

OUR TRUST, HAVING MADE ALL REASONABLE INQUIRIES, ACCEPTS RESPONSIBILITY FOR, AND CONFIRMS THAT THIS ISSUE DOCUMENT CONTAINS ALL INFORMATION WITH REGARD TO THE OUR TRUST AND THE ISSUE, THAT THE INFORMATION CONTAINED IN THIS PROSPECTUS IS TRUE AND CORRECT IN ALL MATERIAL ASPECTS AND IS NOT MISLEADING IN ANY MATERIAL RESPECT, THAT THE OPINIONS AND INTENTIONS EXPRESSED HEREIN ARE HONESTLY HELD AND THAT THERE ARE NO OTHER FACTS, THE OMISSION OF WHICH MAKE THIS PROSPECTUS AS A WHOLE OR ANY OF SUCH INFORMATION OR THE EXPRESSION OF ANY SUCH OPINIONS OR INTENTIONS MISLEADING IN ANY MATERIAL RESPECT.

THE ISSUER HAS NO SIDE LETTER WITH ANY ZCZP INSTRUMENT HOLDERS. ANY COVENANTS LATER ADDED SHALL BE DISCLOSED ON THE STOCK EXCHANGE’S WEBSITES WHERE THE ZCZP INSTRUMENTS ARE LISTED.

OUR TRUST DECLARES THAT NOTHING IN THIS PROSPECTUS IS CONTRARY TO THE PROVISIONS OF THE SECURITIES CONTRACTS (REGULATION) ACT, 1956 AND THE SECURITIES AND EXCHANGE BOARD OF INDIA ACT, 1992 AND THE RULES AND REGULATIONS MADE THEREUNDER.

LISTING

NSE Social Stock Exchange has been appointed as the Designated Stock Exchange.

Our Trust shall ensure that all steps for the completion of the necessary formalities for listing at the Stock Exchange mentioned above are taken within 10 (ten) trading days from the Issue Closing Date

EXPERT OPINION

Except for the following, our Trust has not obtained any expert opinions in connection with this Fund-Raising Document.

MINIMUM SUBSCRIPTION

In terms of the SEBI ICDR Regulations, for an issuer undertaking a public issue of zero coupon zero principal instruments

the minimum subscription for such public issue of zero coupon zero principal instruments shall be 75% of the Issue Size.

If our Trust does not receive the minimum subscription of 75% of Issue Size, prior to the Issue Closing Date, the entire Application Amount shall be refunded to the Applicants.

In case the subscription above 75% of the Issue Size but below 100% of the Issue Size is not arranged, Trust will continue its activity through voluntary donation received from other than Social Stock Exchange.

UNDERWRITING

The Issue is not underwritten.

ISSUE RELATED EXPENSES

The expenses of the Issue include, inter alia, fees payable to the Registrar to the Issue, Adviser to the Issue, legal fees, advertisement expenses and listing fees. The Issue expenses and listing fees will be paid by our Trust.

The estimated breakdown of the total expenses for the Issue shall be as specified in this Fund-Raising Document. For further details, see “Objects of the Issue” on page no. 33 of this Fund-Raising Document.

UTILISATION OF ISSUE PROCEED

The Trust shall ensure that:

- All funds raised are maintained in a separate bank account
- Funds are utilised only for the stated objects of the Issue
- Unutilised funds, if any, are disclosed appropriately in financial statements

MECHANISM FOR REDRESSAL OF INVESTOR GREIVANCES

All investor grievances relating to the Issue shall be addressed to the Registrar to the Issue:

Name of RTA	KFin Technologies Limited
Logo	
Address	The Centrium, 3rd Floor,

	57, Lal Bahadur Shastri Road, Nav Pada, Kurla West, Mumbai - 400070
Telephone	+91 40 6716 2222
Email	einward.ris@kfintech.com
Website	https://www.kfintech.com/
SEBI RegistrationNo.	INR000000221
CIN	L72400MH2017PLC444072

DETAILS OF AUDITOR TO THE ISSUER

Name of Auditor	M/s S. Surya Prakasa Rao & Co. Chartered Accountants
Firm Registration No.	004296S
Address	No.16-11-740/9/7/32, Gaddiannaram, Dilsukh Nagar, Hyderabad - 500060
Telephone	+91-9848198333
Email	surya_cal@yahoo.co.uk

TRADING

The ZCZP Instruments of our Trust are proposed to be listed on the Stock Exchange. The ZCZP Instruments shall not be made available for trading in the secondary market.

DISCLAIMER IN RESPECT OF JURISDICTION

Exclusive jurisdiction for the purpose of the Issue is with the competent courts of jurisdiction in Telangana, India

GOVERNMENT & OTHER APPROVALS

Our Trust has received the necessary licenses, permissions, and approvals from the Central and State Governments and other government agencies/regulatory authorities/certification bodies required to undertake the Issue or continue our activities. In view of the approvals listed below, we can undertake the Issue and our current activities and no further major approvals from any governmental/regulatory authority, or any other entity are required to be undertaken, in respect of the Issue or to continue our operations. It must, however, be distinctly understood that in granting the above approvals, the Government of India and other authorities do not take any responsibility for the financial soundness of our Trust or for the correctness of any of the statements or any commitments made, or opinions expressed in this behalf.

The Trust's registration under applicable laws in India: Aims and objectives of the Trust Deed of our Trust and the objects incidental, enable our Trust to carry out its activities.

Approvals of the Issue

<u>Particulars</u>	<u>Status</u>
Board Approval for Issue	11/06/2026
SSE Registration	NSESSENPO00165
In-Principle NSE	NSE/LIST/C/2026/1097 - 29.09.2026
ISIN for ZCZP	INS30PN12014

Approvals pertaining to Incorporation of Trust

Particulars	Registration No	Applicable Law	Date of Issue
Trust Registration/Trust Deed	20 of 2013 BK IV	Indian Trusts Act, 1882	26/10/2013

Tax Related Approvals

Particulars	Registration No.	Issuing Authority	Date of Issue	Valid Till
Permanent Account Number	AACTG0090J	Income Tax Department	26/10/2013	-
Tax Deduction Account Number	HYDG15210G	Income Tax Department	23/03/2017	-
80G Registration	AACTG0090JF20214	Income Tax Department	02/10/2021	AY 2026-27
12AB(1)(b) Registration	AACTG0090J25HY01	Income Tax Department	13/02/2026	AY 2036-37

Other Approvals

Particulars	Registration No.	Issuing Authority	Date of Issue	Valid Till
FCRA Registration	368130033	Ministry of Home Affairs Foreigners Division	19/03/2024	31/03/2029
NGO Darpan	TS/2018/0184620	Niti Aayog Department	01/02/2018	-
CSR-2 Registration	CSR00010065	Ministry of Corporate Affairs	28-06-2021	-

Registrations and Approvals related to Business Activity

The Trust has entered into the following Memoranda of Understanding and arrangements with different companies and government authorities in relation to its programmatic activities:

Sr No	Company Logo	Company Name	collaboration Type
1		Society for Health Allied Research and Education India-Share India	(MOU) Awareness and Cancer screening project
2		Cigna Health Solutions India Pvt Ltd	(MOU) Awareness and Cancer screening project
3		Maximus GCC Technology and Business Services India Pvt Ltd	(MOU) Awareness and HPV Vaccination & Cancer screening project
4		Ryan India Tax Services Pvt Ltd	(MOU) Awareness and Cancer screening project
5		Society for Cyberabad Security Council SCSC)	(MOU) Awareness and NCDs, Cancer Screening and Eye Health for Police Personnel of the Cyberabad Commissionerate.
6		Eugenix Hair Sciences Pvt Ltd	(MOU) Awareness and Cancer screening project
7		Quambiant Design Build Pvt Ltd	(MOU) Awareness and Cancer screening project

8		Invesco India Pvt Ltd	(MOU) Awareness and Cancer screening project
9		EZE Software India Pvt Ltd	(MOU) Awareness and Cancer screening project
10		Infosys Foundation	(MOU) Awareness and HPV Vaccination project
11		Volante Technologies India Pvt Ltd	(MOU) Awareness and Cancer screening project
12		NEWMARK CRE SERVICES PVT LTD	(MOU) Awareness and Cancer screening project
13		The Government of Telangana, represented by The Commissioner of Women Development & Child Welfare	(MOU) Awareness and Cancer screening project in Telangana
14		Naredco Telangana Real Estate Development Association	(MOU) Awareness and Cancer screening project in Telangana
15		NMDC LTD	(MOU) Awareness and Cancer screening project in Telangana

SECTION VIII – ISSUE RELATED INFORMATION

ISSUE STRUCTURE

The Issue is being made in terms of Regulation 292N and Chapter X-A ‘Social Stock Exchange’ of the SEBI (ICDR) Regulations, 2018 as amended from time to time. Details of the Issue as well as the terms and conditions of the ZCZP Instruments has been mentioned below.

PARTICULARS	DETAIL
Issuer	Grace Cancer Foundation
Type / Nature of Instrument	Zero Coupon Zero Principal (‘ZCZP’) Instruments
Mode of the Issue	Public Issue
Depositories	NSDL and CDSL
Registrar	KFin Technologies Limited
Issue	Public issue of 10,00,000 ZCZP instruments of our Trust of face value of ₹10/- each aggregating up to ₹ 1 Crore, on the terms and in the manner set forth herein.
Minimum Subscription	Minimum subscription is 75% of the Issue, i.e., ₹75 lakhs
Basis of allotment	Undersubscription: Please refer to the section titled “Under Subscription, Contingency Funding Plan and Project Implementation” for details regarding the proposed utilisation of funds and the mobilisation of balance funds under different subscription scenarios.) In case of oversubscription, the allotment will be made on pro rata basis.
Issue Size	1 Crore
Eligible Investors	Please see “Issue Procedure – Who can apply?” on page 149 of this Fund-Raising Document
Objects of the Issue	Please see “Objects of the Issue” on page 33 of this Fund-Raising Document.
Program under which funds raised will be utilized	The funds raised through the Issue will be utilised towards implementation of Grace Cancer Foundation’s Rural Cancer Screening and Early Detection Programme across underserved rural regions of Telangana, including awareness initiatives, community outreach, mobile screening camps, early detection and referral support activities for approximately 10,000 individuals and households. For further details, please refer to page 33 of this Fund Raising Document.
Details of Utilization of the Proceeds	Please refer to “ <i>Objects of the Issue</i> ” on page 33 of this Fund Raising Document.
Tenor	The tenure of the ZCZP Instruments will be the date on which the Objects of the Issue have been met or 1 year from the date of listing. For further details, please see “Objects of the Issue” on page 33 of this Fund Raising Document.
Face Value	₹ 10/- per ZCZP Instrument
Issue Price	₹ 10/- per ZCZP Instrument
Minimum Application size	₹ 1000 (i.e., 100 ZCZP Instruments).
Market Lot / Trading Lot	The ZCZP Instruments are not tradable in the secondary market.

Pay-in date	Application Date. The entire Application Amount is payable on Application.
Listing	The ZCZP instruments are proposed to be listed on the Social Stock Exchange Platform of NSE. The ZCZP Instruments shall be listed within 10 (ten) trading days from the Issue Closing Date. NSE SSE has been appointed as the designated stock exchange.
Issuance mode of the Instrument	In dematerialised form only. The ZCZP Instruments proposed to be issued under this Issue shall not be available for trading in the secondary market.
Terms of Issue	The ZCZP Instruments proposed to be issued under this Issue shall not be transferable from the original subscriber/holder till expiry of the tenure of such instruments in accordance with the applicable provisions of the SEBI ICDR Regulations and SSE framework.
Issue opening date	07-Oct-2026
Issue closing date	09-Oct-2026
Issue Documents	This Fund Raising Document, the Final Fund-Raising Document, read with any notices, corrigenda, addenda thereto and other documents, if applicable, and various other documents/ agreements/ undertakings, entered or to be entered by our Trust with the other intermediaries for the purpose of the Issue including but not limited to the Tripartite Agreements and the Agreement with the Registrar

PARTICULARS	DETAIL
Deemed Date of Allotment	The date on which the Governing Body approves the Allotment of the ZCZP Instruments for the Issue or such date as may be determined by the Governing Body and the Stock Exchanges. The actual Allotment of ZCZP Instruments may take place on a date other than the Deemed Date of Allotment.
Risk factors pertaining to the Issue	Investment in zero coupon zero principal instruments is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking a subscription decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of investors is invited to the statement of risk factors contained under section “Risk Factors” on page 19 of this Fund Raising Document. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the ZCZP Instruments or investor’s decision to purchase such securities.
Governing law and Jurisdiction	The governing law and jurisdiction for the purpose of the Issue shall be Indian law, and the competent courts of jurisdiction Hyderabad, Telangana, India respectively.
Maturity	The tenure of the ZCZP Instruments will be the date on which the Objects of the Issue have been met or 1 years from the Deemed Date of Allotment, being the timeline for completion of the Objects of the Issue. For further details, please see “ <i>Objects of the Issue</i> ” on page 33 of this Fund Raising Document.

Lock-in	The ZCZP Instruments cannot be transferred and the investors (including corporates) will continue to hold them till maturity.
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TERMS OF THE ISSUE

- **Authority for the Issue:** The Governing Body of the organisation approved the issuance of Zero Coupon Zero Principal (ZCZP) Instruments with a face value of ₹10 each for an amount up to ₹1 Crore, according to terms set out in the Fund Raising Document.
- **Ranking of ZCZP Instruments:** These instruments will be in compliance with SEBI ICDR Regulations and the Trust's governing documents, ranking equally amongst themselves.
- **ZCZP Instrument Holder Rights:** Holders of ZCZP Instruments do not receive membership rights in the Trust but do have specific rights under SEBI Listing Regulations.
- **Jurisdiction:** The exclusive jurisdiction for the Issue lies with courts in Hyderabad, Telangana, India.
- **Application Process:** Applications must be made physically, with a filled Application Form and required attachments, submitted to the Registrar to the Issue.
- **Form of Allotment and Denomination:** ZCZP Instruments will be allotted in electronic form and will not be available for trading on the secondary market.
- **Transfer/Transmission of ZCZP Instruments:** These instruments can only be transferred to legal heirs in accordance with NSDL/CDSL and DP rules and applicable laws.
- **Title:** The current record of beneficial owners maintained by the Depository will determine ownership of ZCZP Instruments.
- **Succession:** Upon the death of a holder, the Trust recognizes legal representatives as the new holders after satisfactory legal processes.
- **Joint Holders:** Joint holders are deemed to hold ZCZP Instruments with benefits of survivorship as per the Trust's Articles.
- **Payment of Interest:** As ZCZP Instruments are zero coupon zero principal instruments, there is no interest or redemption amount.
- **Application Size:** The minimum application size is ₹1000, or 100 ZCZP Instruments.
- **Terms of Payment:** Payments for applications can be made through various banking methods, including direct credit and electronic transfers.
- **Escrow Account Details:** Will include the account name, number, IFSC code
- **Pre-Closure:** The Trust has the right to close the issue before the set closing date, given minimum subscription conditions are met, as detailed in the fund-raising document.
- **Minimum Subscription:** The issue must receive at least 75% of the issue size in subscriptions per SEBI ICDR Regulations. If not met, all application amounts will be refunded.

- **Utilization of Application Amount:** Funds from the issue will be kept in an Escrow Account and accessed only upon allotment or refunds of the ZCZP Instruments and after stock exchange listing approval.
- **Utilization of Issue Proceeds:**
 - All money received will be transferred to a separate bank account.
 - The Trust will report quarterly to the Stock Exchanges on the utilization of net proceeds.
 - Unutilized funds will be kept separate and not co-mingled with other funds.
 - The proceeds will be used only after receiving the minimum subscription and listing approval.
 - The proceeds will not be used for buying or acquiring any immovable property.
- **Listing:** The ZCZP Instruments are to be listed on NSE SSE, with ‘in-principle’ approvals already obtained. The NSE Social Stock Exchange will be the Designated Stock Exchange. The Trust aims to complete listing formalities within 10 trading days after the issue closes.
- **Termination of Listing:** The ZCZP Instruments will have a tenure up to the date the issue's objectives are met or 1 year from allotment, whichever comes first.. The Trust will provide certification of the same to the Stock Exchanges.

ISSUE PROCEDURE

***This section applies to all Applicants.** Please note that all Applicants are required to pay the full Application Amount while making an Application. Applicants should note that they shall submit their Applications to the Registrar to the Issue as mentioned on the Application Form. Applicants are advised to make their independent investigations and ensure that their Applications do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable law or as specified in this Fund Raising Document.*

Our Trust does not accept any responsibility for the completeness and accuracy of the information stated in this section and are not liable for any amendment, modification or change in the applicable law which may occur after the date of this Draft Fund- Raising Document. Investors are advised to make their independent investigations and ensure that their Applications are submitted in accordance with applicable laws.

OUR TRUST SHALL NOT BE RESPONSIBLE OR LIABLE FOR ANY ERRORS OR OMISSIONS ON THE PART OF THE REGISTRAR TO THE ISSUE IN CONNECTION WITH THE COLLECTION OF APPLICATION FORMS IN RESPECT OF THE ISSUE. FURTHER, THE REGISTRAR TO THE ISSUE WILL BE RESPONSIBLE FOR ADDRESSING INVESTOR GRIEVANCES ARISING FROM APPLICATIONS.

Availability of this Fund Raising Document, Final Fund Raising Document and Application Forms

The copies of this Draft Prospectus, the Prospectus, together with Application Forms may be obtained from our Registered Office and the Registrar to the Issue. Additionally, the Prospectus and the Application Forms will be available for download on the website of NSE at www.nseindia.com. A unique application number (“UAN”) will be generated for every Application Form downloaded from the website of the Stock Exchanges i.e., NSE at www.nseindia.com.

Our Trust may provide Application Forms for being filled and downloaded at such websites as we may deem fit. The Issuer may also provide Application Forms for being downloaded and filled at such websites as it may deem fit.

The ZCZP Instruments proposed to be issued pursuant to this Issue shall be issued only in dematerialised form. The Trust has entered / shall enter into necessary arrangements with the depositories for admission of the ZCZP Instruments.

In case of oversubscription, allotment may be made on a proportionate basis or on such other basis as may be decided by the Governing Body of the Trust in consultation with the Registrar to the Issue and in compliance with applicable laws.

In case of undersubscription in any investor category, spill-over between categories may be permitted in accordance with applicable SSE and SEBI regulations.

Who can apply?

The following categories of persons are eligible to apply in the Issue.

- A mutual fund, venture capital fund and alternative investment fund registered with SEBI;
- A public financial institution;
- A scheduled commercial bank;
- A state industrial development corporation;
- An insurance Trust registered with the Insurance Regulatory and Development Authority of India;
- A provident fund with minimum corpus of twenty five crore rupees;
- A pension fund with minimum corpus of twenty five crore rupees registered with the Pension Fund Regulatory and Development Authority established under sub-section (1) of section 3 of the Pension Fund Regulatory and Development Authority Act, 2013;
- National Investment Fund set up by resolution no. F. No. 2/3/2005-DDII dated November 23, 2005, of the Government of India published in the Gazette of India;
- Insurance funds set up and managed by army, navy or air force of the Union of India;
- Insurance funds set up and managed by the Department of Posts, India; and
- Systemically important non-banking financial companies.

Non-institutional Investors

- Any investor other than a retail individual investor and Institutional Investors, except for investors who are not eligible to invest in ZCZP Instruments. For further details, see “Issue Procedure” on page 152 of this Draft Fund- Raising Document.

Retail Individual Investors

- “Retail individual investor” means an individual investor who applies or bids for specified securities

for a value of not more than two lakhs rupees;

Foreign investors are not permitted to participate in the Issue.

Note: Participation of any of the aforementioned categories of persons or entities is subject to the applicable statutory and/or regulatory requirements in connection with the subscription to Indian securities by such categories of persons or entities.

APPLICATIONS BY VARIOUS APPLICANT CATEGORIES

Applications by Mutual Funds

A separate Application can be made in respect of each scheme of an Indian mutual fund registered with SEBI and such Applications shall not be treated as multiple Applications. Applications made by the AMCs or custodians of a Mutual Fund shall clearly indicate the name of the concerned scheme for which the Application is being made. An Application Form by a mutual fund registered with SEBI for Allotment of the ZCZP Instruments must be also accompanied with the certified true copies of (i) its SEBI registration certificates (ii) the Trust deed in respect of such mutual fund (ii) a resolution authorising investment and containing operating instructions and (iii) specimen signatures of authorized signatories.

Application by Scheduled Commercial Banks

Scheduled Commercial Banks can apply in the Issue based upon their own investment limits and approvals. Applications by them for Allotment of the ZCZP Instruments must be accompanied with the certified true copies of (i) memorandum and articles of association/charter of constitution; (ii) power of attorney; (iii) a board resolution authorizing investment; and (iv) a letter of authorization. Failing this, our Trust reserves the right to accept or reject any Application for Allotment of the ZCZP Instruments in whole or in part, in either case, without assigning any reason therefore.

Failing this, our Trust reserves the right to accept or reject any Application in whole or in part, in either case, without assigning any reason therefore.

Application by Insurance Companies

Insurance companies registered with the IRDAI can apply in the Issue based on their own investment limits and approvals in accordance with the regulations, guidelines and circulars issued by the IRDAI. The Application Form must be accompanied with the certified true copies of their (i) memorandum and articles of association/charter of constitution; (ii) power of attorney; (iii) resolution authorising investments/containing operating instructions; and (iv) specimen signatures authorized signatories.

Failing this, our Trust reserves the right to accept or reject any Application in whole or in part, in either case, without assigning any reason therefor.

Applications by Alternative Investments Funds

Applications made by alternative investment funds eligible to invest in accordance with the Securities and Exchange Board of India (Alternative Investment Fund) Regulations, 2012, as amended (the “SEBI AIF Regulations”) for Allotment of the ZCZP Instruments must be accompanied with the certified true copies of (i) SEBI registration certificate; (ii) a resolution authorizing investment and containing operating instructions; and (iii) specimen signatures authorized persons. The Alternative Investment Funds shall at all times comply with the requirements applicable to it under the SEBI AIF Regulations and the relevant notifications issued by SEBI.

Failing this, our Trust reserves the right to accept or reject any Application in whole or in part, in either case, without assigning any reason there for.

Applications by Associations of persons and/or bodies established pursuant to or registered under any central or state statutory enactment

In case of Applications made by Applications by Associations of persons and/or bodies established pursuant to or registered under any central or state statutory enactment, must submit a (i) certified copy of the certificate of registration or proof of constitution, as applicable, (ii) Power of Attorney, if any, in favour of one or more persons thereof, (iii) such other documents evidencing registration thereof under applicable statutory/regulatory requirements. Further, any Trusts applying for the ZCZP Instruments pursuant to the Issue must ensure that (a) they are authorized under applicable statutory/regulatory requirements and their constitution instrument to hold and invest in ZCZP Instruments, (b) they have obtained all necessary approvals, consents or other authorisations, which may be required under applicable statutory and/or regulatory requirements to invest in ZCZP Instruments, and (c) Applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and/ or regulatory provisions.

Failing this, our Trust reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason, therefore.

Applications by Trusts

In case of Applications made by Societys, settled under the Indian Societys Act, 1882, as amended, or any other statutory and/or regulatory provision governing the settlement of Societys in India, must submit a (i) certified copy of the registered instrument for creation of such Society, (ii) power of attorney, if any, in favour of one or more Governing Body Members thereof, (iii) such other documents evidencing registration thereof under applicable statutory/regulatory requirements. Further, any Societys applying for the ZCZP Instruments pursuant to the Issue must ensure that (a) they are authorized under applicable statutory/regulatory requirements and their constitution instrument to hold and invest in ZCZP Instruments, (b) they have obtained all necessary approvals, consents or other authorisations, which may be required under applicable statutory and/or regulatory requirements to invest in ZCZP Instruments, and (c) Applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and or regulatory provisions.

Failing this, our Trust reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason therefor.

Applications by Public Financial Institutions, which are authorized to invest in the ZCZP Instruments

The Application must be accompanied by certified true copies of: (i) any Act/ Rules under which they are incorporated; (ii) board resolution authorising investments; and (iii) specimen signature of authorized person.

Failing this, our Trust reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason therefor.

Applications made by companies, bodies corporate and societies registered under the applicable laws in India

The Application must be accompanied by certified true copies of: (i) any act/ rules under which they are incorporated; (ii) Board Resolution authorising investments; and (iii) Specimen signature of authorized person.

Failing this, our Trust reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason there for.

Partnership firms formed under applicable Indian laws in the name of the partners and Limited Liability Partnerships formed and registered under the provisions of the Limited Liability Partnership Act, 2008

Applications made by partnership firms and limited liability partnerships formed and registered under the Limited Liability Partnership Act, 2008 must be accompanied by certified true copies of: (i) the partnership deed for such Applicants; (ii) any documents evidencing registration of such Applicant thereof under applicable statutory/regulatory requirements; (iii) a resolution authorizing the investment and containing operating instructions; and (iv) specimen signature of authorized persons of such Applicant.

Failing this, our Trust reserves the right to accept or reject any Applications for Allotment of the ZCZP Instruments in whole or in part, in either case, without assigning any reason therefor.

Applications under a power of attorney by limited companies, corporate bodies and registered societies

In case of Applications made pursuant to a power of attorney by Applicants, a certified copy of the power of attorney or the relevant resolution or authority, as the case may be, along with a certified copy of the memorandum of association and articles of association and/or bye laws must be lodged along with the Application Form.

Failing this, our Trust reserves the right to accept or reject any Application in whole or in part, in either case, without assigning any reason therefor.

In case of Applications made pursuant to a power of attorney by Applicants, a certified copy of the power of attorney must be lodged along with the Application Form.

Failing this our Trust, reserves the right to reject such Applications. Our Trust, in its absolute discretion, reserves the right to relax the above condition of attaching the power of attorney along with the Application Forms subject to such terms and conditions that our Trust may deem fit.

Applications by provident funds, pension funds, which are authorized to invest in the ZCZP Instruments

Applications by provident funds, pension funds, superannuation funds and gratuity funds which are authorized to invest in the ZCZP Instruments, for Allotment of the ZCZP Instruments must be accompanied by certified true copies of: (i) any act/rules under which they are incorporated; (ii) a power of attorney, if any, in favour of one or more Governing Body Members thereof, (ii) a board resolution authorizes investments; (iii) such other documents evidencing registration thereof under applicable statutory/regulatory requirements; (iv) specimen signature of authorized person; (v) a certified copy of the registered instrument for creation of such fund/Trust; and (vi) any tax exemption certificate issued by Income Tax authorities.

Failing this, our Trust reserves the right to accept or reject any Applications for Allotment of the ZCZP Instruments in whole or in part, in either case, without assigning any reason therefor.

Applications by National Investment Funds

Application made by a National Investment Fund for Allotment of the ZCZP Instruments must be

accompanied by certified true copies of: (i) a resolution authorizes investment and containing operating instructions; and (ii) specimen signatures of authorized persons.

Failing this, our Trust reserves the right to accept or reject any Applications for Allotment of the ZCZP Instruments in whole or in part, in either case, without assigning any reason therefor.

Applications by Systematically Important Non-banking financial companies

Applications made by systematically important non-banking financial companies registered with the RBI and under other applicable laws in India must be accompanied by certified true copies of: (i) memorandum and articles of association/charter of constitution; (ii) power of attorney; (iii) board Resolution authorizes investments; and (iii) specimen signature of authorized person.

Failing this, our Trust reserves the right to accept or reject any Applications in whole or in part, in either case, without assigning any reason therefor.

Applicants are advised to ensure that Applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and or regulatory provisions.

Applicants are advised to ensure that they have obtained the necessary statutory and/or regulatory permissions/consents/approvals in connection with applying for, subscribing to, or seeking allotment of ZCZP Instruments pursuant to the Issue.

Escrow Mechanism:

We shall open an Escrow Account with the Escrow Collection Bank in whose favour the Applicants shall transfer through direct credit / NACH / NEFT / RTGS or shall issue cheque / demand draft in respect of their Application. Cheques or demand drafts received for the application Amount from investors would be deposited in the respective Escrow Account. The Escrow Collection Bank will act in terms of this Fund Raising Document and the Escrow Agreement. The Escrow Collection Bank shall not exercise any lien whatsoever over the monies deposited therein. Upon completion of the Allotment or refunds, whichever is later, the Escrow Collection Bank shall transfer the monies from the Escrow Account to the bank account of our Trust as per the terms of the Escrow Agreement. Payments of refund to the Applicants shall also be made from the Escrow Account as per the terms of the Escrow Agreement and this Fund Raising Document.

The information below is given for the benefit of Applicants. Our Trust is not liable for any amendment or modification or changes in applicable laws or regulations, which may occur after the date of this Fund Raising Document.

How to apply?

Copies of the Offer Document together with Application Form may be obtained from our Registered Office/ corporate office and the Registrar to the Issue. Additionally, the Offer Document and the Application Forms will be available for download on the website of NSE at www.nseindia.com.

Application Forms will also be available on the website of the Stock Exchange. A unique application number ("UAN") will be generated for every Application Form downloaded from the websites of the Stock Exchange.

Please note that there is a single Application Form.

Method of Application

An eligible investor desirous of applying in this Issue can make Applications through the physical mode only.

Applicants intending to subscribe in the Issue shall submit a duly filled Application Form to the Registrar to the Issue.

All Applications where payment is being made by cheque / demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

All Application Forms duly completed together with cheque/demand draft, if applicable for the amount payable on application must be delivered before the Issue Closing Date to the Registrar to the Issue. In case the Applicant has transferred the Application Amount by way of an electronic transfer to the Escrow Account, then the Applicant shall necessarily mention the UTR no. and date of transfer in the Application Form.

Application Size

Each Application should be for a minimum of ₹ 1000, i.e., 100 ZCZP Instruments and in multiples of ₹ 10 (1 ZCZP Instrument) thereafter. Applicants can apply for the ZCZP Instruments offered hereunder provided the Applicant has applied for minimum application size using the same Application Form.

Applicants are advised to ensure that applications made by them do not exceed the investment limits or maximum number of ZCZP Instruments that can be held by them under applicable statutory and or regulatory provisions.

Applications cannot be made by:

Foreign investors (including persons resident outside India, foreign nationals, non-resident Indians, overseas citizens of India, foreign institutional investors, foreign portfolio investors, foreign venture capital investors).

Terms of Payment

The entire issue price for the ZCZP Instruments is payable on application only. In case of allotment of lesser number of ZCZP Instruments than the number applied, our Trust shall refund the excess amount paid on application to the applicant.

Payment instructions for Applicants

Our Trust shall open an Escrow Account with the Escrow Collection Bank for the collection of the application amount payable upon submission of the Application Form.

Payment shall be made only by way of direct credit / NACH / NEFT / RTGS / cheque / demand draft. Outstation cheques/demand drafts drawn on banks not participating in the clearing process will not be accepted and applications accompanied by such cheques or demand drafts are liable to be rejected. Any payment by way of cash will not be accepted. In case payment is effected in contravention of the conditions mentioned herein, the Application is liable to be rejected and application money will be refunded and no

interest will be paid thereon.

All Application Forms received with outstation cheques, post-dated cheques, cheques / demand drafts drawn on banks not participating in the clearing process shall be rejected and the Registrar shall not be responsible for such rejections.

The Escrow Collection Bank shall transfer the funds from the Escrow Account, as per the terms of the Escrow Agreement, into a separate bank account after the completion of the Allotment or refunds, whichever is later.

All cheques / demand drafts enclosed to the application should be crossed “A/c payee only” and must be made payable to [●].

The Applicants shall ensure that the bank account linked with the Depositories is used for making the payment for Application.

Payment mechanism for Applicants

An Applicant may submit the completed Application Form to Registrar to the Issue along with cheque / demand draft.

The Applicants may also pay their Application Amounts by direct credit / NACH / NEFT / RTGS or may issue cheque / demand draft in respect of their Application to the below bank account:

Escrow Account Details:*

Bank Name: State Bank of India

Account No.: 45509723597

Account Name: Grace Cancer Foundation

IFSC Code: SBIN005153

Account Type: Current Account (Escrow – INR)

In case of payment by way of cheque / demand draft, the same shall be attached to the Application Form. In case the Applicant has transferred the Application Amount by way of an electronic transfer to the Escrow Account, then the Applicant shall necessarily mention the UTR no. and date of transfer in the Application Form.

All Applications where payment is being made by cheque / demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

Additional information for Applicants

1. Application Forms submitted by Applicants whose beneficiary accounts are inactive shall be rejected.

2. All applications Forms duly completed and accompanied by account payee cheques / demand drafts shall be submitted with the Registrar to the Issue before the Issue Closing Date. The Registrar to the Issue will not accept payments made in cash. However, Application Forms duly completed together with cheque/demand draft drawn on/payable at a local bank in Mumbai for the amount payable on application, if applicable, shall be sent by Registered Post or by hand delivery to the Corporate Office of the Registrar, so as to reach the

Registrar prior to the Issue Closing Date. Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date. No separate receipts will be issued for the money to be paid on the submission of Application Form.

3. Application Forms submitted by Applicants shall be for allotment of ZCZP Instruments only in dematerialized form.

Instructions for completing the Application Form

1. Applications must be made in the prescribed Application Form.

2. Application Forms are to be completed in full, in BLOCK LETTERS in ENGLISH and in accordance with the instructions contained in the Offer Document and the Application Form. Incomplete Application Forms are liable to be rejected. Applicants should note that the Registrar will not be liable for errors in data entry due to incomplete or illegible Application Forms.

3. Applications are required to be for a minimum of 100 ZCZP Instruments and in multiples of 1 ZCZP Instruments thereafter as specified in the Issue Documents.

4. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule in the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal.

5. Applications should be in a single name. Applicants are required to ensure that the PAN Details of the HUF are mentioned and not those of the Karta.

6. Applicants applying for Allotment must provide details of valid and active DP ID, Client ID and PAN clearly and without error. On the basis of such Applicant's active DP ID, Client ID and PAN provided in the Application Form, the Registrar to the Issue will obtain from the Depository the Demographic Details. Invalid accounts, suspended accounts or where such an account is classified as invalid or suspended may not be considered for Allotment of the ZCZP Instruments.

7. Applicants must ensure that their Application Forms are made in a single name.

8. The minimum number of Applications and minimum application size shall be specified in the Offer Document. Applicants may apply for ZCZP Instruments Applied for in a single Application Form.

9. All Applicants are required to tick the relevant column in the "Category of Investor" box in the Application Form.

Applicants should note that the Registrar will not be liable for error in data entry due to incomplete or illegible Application Forms. Our Trust would allot the ZCZP Instruments, as specified in the Offer Document for the Issue to all valid Applications`.

Applicants' PAN, Depository Account and Bank Account Details

ALL APPLICANTS APPLYING FOR ALLOTMENT OF THE ZCZP INSTRUMENTS SHOULD MENTION THEIR DP ID, CLIENT ID AND PAN IN THE APPLICATION FORM. APPLICANTS MUST ENSURE THAT THE DP ID, CLIENT ID AND PAN GIVEN IN THE APPLICATION FORM IS EXACTLY THE SAME AS THE DP ID, CLIENT ID AND PAN AVAILABLE IN THE DEPOSITORY DATABASE.

On the basis of the DP ID, Client ID and PAN provided by them in the Application Form, the Registrar to the Issue will obtain from the Depository the Demographic Details of the Applicants including PAN and MICR code. These Demographic Details would be used for giving Allotment Advice, if required, to the Applicants. Hence, Applicants are advised to immediately update their Demographic Details (including bank account details) as appearing on the records of the Depository Participant and ensure that they are true and correct. Please note that failure to do so could result in delays in authorizing , to Applicants, delivery of Allotment Advice at the Applicants' sole risk, and neither the Registrar, nor our Trust shall have any responsibility and undertake any liability for the same.

These Demographic Details would be used for all correspondence with the Applicants including mailing of the Allotment Advice. The Demographic Details given by Applicants in the Application Form would not be used for any other purpose by the Registrar to the Issue except in relation to this Issue. By signing the Application Form, Applicants applying for the ZCZP Instruments would be deemed to have authorized the Depositories to provide, upon request, to the Registrar, the required Demographic Details as available on its records.

Allotment Advice would be mailed by post or e-mail at the address of the Applicants in accordance with the Demographic Details received from the Depositories. Applicants may note that delivery of Allotment Advice, if required, may get delayed if the same once sent to the address obtained from the Depositories are returned undelivered. Further, please note that any such delay shall be at such Applicants' sole risk and neither our Trust, nor the Registrar to the Issue shall be liable to compensate the Applicant for any losses caused to the Applicants due to any such delay or liable to pay any interest for such delay.

In case of Applications made under powers of attorney, our Trust in its absolute discretion, reserves the right to permit the holder of a power of attorney to request the Registrar to the Issue that for the purpose of printing particulars on and mailing of the Allotment Advice through post, the Demographic Details obtained from the Depository of the Applicant shall be used.

With effect from August 16, 2010, the beneficiary accounts of Applicants for whom PAN details have not been verified shall be suspended for credit and no credit of ZCZP Instruments pursuant to this Issue will be made into the accounts of the Applicants. Application Forms submitted by Applicants whose beneficiary accounts are inactive shall be rejected.

Applicants should note that the ZCZP Instruments will be allotted to all successful Applicants only in dematerialized form. The Application Forms which do not have the details of the Applicant's depository account, including DP ID, Client ID and PAN, shall be treated as incomplete and will be rejected.

APPLICATIONS FOR ALLOTMENT OF ZCZP INSTRUMENTS IN THE DEMATERIALIZED FORM

Submission of Applications

All Application Forms duly completed together with cheque/demand draft, drawn on/payable at a local bank in Dhanbad for the amount payable on application, if applicable, shall be sent by Registered Post or by hand delivery to the Corporate Office of the Registrar, so as to reach the Registrar prior to the Issue Closing Date. In case the Applicant has transferred the Application Amount by way of an electronic transfer to the Escrow Account, then the Applicant shall necessarily mention the UTR no. and date of transfer in the Application Form.

All Applications where payment is being made by cheque / demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue within up to 3 (three) Working Days from the

Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.

In case of hand delivery of the Application Form, an acknowledgement shall be issued by Registrar to the Applicant as proof of having accepted the Application.

Applications shall be deemed to have been received by us only when submitted to the Registrar as detailed above and not otherwise.

Online Applications

Our Trust shall not provide any facility to submit applications in online mode.

INSTRUCTIONS FOR FILLING-UP THE APPLICATION FORM

General Instructions

A. General instructions for completing the Application Form

Applications must be made in prescribed Application Form only;

- Application Forms must be completed in block letters in English, as per the instructions contained in this Fund Raising Document, the Offer Document and the Application Form;
 - Applicants must apply for Allotment in dematerialised form and must provide details of valid and active DP ID, Client ID and PAN clearly and without error. On the basis of such Applicant's active DP ID, Client ID and PAN provided in the Application Form
 - The minimum number of Applications and minimum application size shall be specified in the Offer Document.
 - Applications should be in single name. If the depository account is held in joint names, the Application Form should contain the name and PAN of the person whose name appears first in the depository account and signature of only this person would be required in the Application Form. This Applicant would be deemed to have signed on behalf of joint holders and would be required to give confirmation to this effect in the Application Form;
 - Applications should be made by Karta in case of HUFs. Applicants are required to ensure that the PAN details of the HUF are mentioned and not those of the Karta;
 - Thumb impressions and signatures other than in English/Hindi/Gujarati/Marathi or any other languages specified in the 8th Schedule of the Constitution need to be attested by a Magistrate or Notary Public or a Special Executive Magistrate under his/her seal;
 - No separate receipts will be issued for the money payable on the submission of the Application Form.
 - Every Applicant should hold valid Permanent Account Number (PAN) and mention the same in the Application Form;
 - All Applications where payment is being made by cheque / demand draft should be submitted to the Registrar to the Issue before the Issue Closing Date. Further, Applications where payment is being made by electronic bank transfer should reach the Registrar to the Issue within up to 3 (three) Working Days from the Issue Closing Date, provided that such extended time shall be available only if the Application Amount has been received in the Escrow Account prior to the Issue Closing Date.
- Our Trust would allot the series of ZCZP Instruments, as specified in the Offer Document to all valid

Applications.

B. Applicant's Beneficiary Account and Bank Account Details

Applicants applying for Allotment in dematerialized form must mention their DP ID, Client ID and PAN in the Application Form and ensure that the name provided in the Application Form is exactly the same as the name in which the Beneficiary Account is held. In case the Application Form for Allotment in dematerialized form is submitted in the first Applicant's name, it should be ensured that the Beneficiary Account is held in the same joint names and in the same sequence in which they appear in the Application Form. In case the DP ID, Client ID and PAN mentioned in the Application Form for Allotment in dematerialized form do not match with the DP ID, Client ID and PAN available in the Depository database or in case PAN is not available in the Depository database, the Application Form for Allotment in dematerialized form is liable to be rejected. Further, Application Forms submitted by Applicants applying for Allotment in dematerialized form, whose beneficiary accounts are inactive, will be rejected.

On the basis of the DP ID and Client ID provided by the Applicant in the Application Form for Allotment in dematerialized form, the Registrar to the Issue will obtain from the Depositories the Demographic Details of the Applicant including PAN, address, Magnetic Ink Character Recognition ("MICR") Code and occupation. These Demographic Details would be used for giving Allotment Advice and refunds (including through physical refund warrants, direct credit, NACH, NEFT and RTGS), if any, to the Applicants. Hence, Applicants are advised to immediately update their Demographic Details as appearing on the records of the DP and ensure that they are true and correct, and carefully fill in their Beneficiary Account details in the Application Form. Failure to do so could result in delays in dispatch/credit of refunds to Applicants and delivery of Allotment Advice at the Applicants' sole risk, and neither our Trust, Registrar to the Issue nor the Stock Exchange will bear any responsibility or liability for the same.

The Demographic Details would be used for correspondence with the Applicants including mailing of the Allotment Advice. Allotment Advice would be mailed at the address of the Applicant as per the Demographic Details received from the Depositories.

In case of Applications made under power of attorney, our Trust in its absolute discretion, reserves the right to permit the holder of Power of Attorney to request the Registrar that for the purpose of printing particulars on the mailing of Allotment Advice, the demographic details obtained from the Depository of the Applicant shall be used. By signing the Application Form, the Applicant would have deemed to have authorized the Depositories to provide, upon request, to the Registrar to the Issue, the required Demographic Details as available on its records. The Demographic Details given by Applicant in the Application Form would not be used for any other purpose by the Registrar to the Issue except in relation to the Issue.

The beneficiary accounts of Applicants for whom PAN details have not been verified shall be suspended for credit and no credit of ZCZP Instruments pursuant to the Issue will be made into the accounts of such Applicants. Application Forms submitted by Applicants whose beneficiary accounts are inactive shall be rejected. Furthermore, in case no corresponding record is available with the Depositories, which matches the three parameters, namely, DP ID, Client ID and PAN, then such Application are liable to be rejected.

C. Permanent Account Number ("PAN")

The Applicant should mention his or her PAN allotted under the IT Act. For minor Applicants, applying through the guardian, it is mandatory to mention the PAN of the minor Applicant. However, Applications on behalf of the Central or State Government officials and the officials appointed by the courts in terms of a SEBI circular dated June 30, 2008, and Applicants residing in the state of Sikkim who in terms of a SEBI circular dated July 20, 2006, may be exempt from specifying their PAN for transacting in the securities market. In accordance with Circular No. MRD/DOP/Cir- 05/2007 dated April 27, 2007, issued by SEBI, the PAN would be the sole identification number for the participants transacting in the securities market,

irrespective of the amount of transaction. Any Application Form, without the PAN is liable to be rejected, irrespective of the amount of transaction. It is to be specifically noted that the Applicants should not submit the GIR number instead of the PAN as the Application is liable to be rejected on this ground. However, the exemption for the Central or State Government and the officials appointed by the courts and for investors residing in the State of Sikkim is subject to the Depository Participants' verifying the veracity of such claims by collecting sufficient documentary evidence in support of their claims. At the time of ascertaining the validity of these Applications, the Registrar to the Issue will check under the Depository records for the appropriate description under the PAN field i.e., either Sikkim category or exempt category.

General Instructions

Do's

1. Check if you are eligible to apply as per the terms of the Offer Document and applicable law;
2. Read all the instructions carefully and complete the Application Form in the prescribed form;
3. Ensure that you have obtained all necessary approvals from the relevant statutory and/or regulatory authorities to apply for, subscribe to and/or seek Allotment of ZCZP Instruments pursuant to the Issue;
4. Ensure that the DP ID and Client ID are correct and beneficiary account is activated for Allotment of ZCZP Instruments in dematerialized form. The requirement for providing Depository Participant details shall be mandatory for all Applicants;
5. Ensure that you have been given an acknowledgement as proof of the Registrar having accepted the Application Form in case of hand delivery of Application Forms;
6. Ensure that signatures other than in the languages specified in the Eighth Schedule to the Constitution of India are attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal;
7. In case of an HUF applying through its Karta, the Applicant is required to specify the name of an Applicant in the Application Form as 'XYZ Hindu Undivided Family applying through PQR', where PQR is the name of the Karta. However, the PAN of the HUF should be mentioned in the Application Form and not that of the Karta;
8. Ensure that the Demographic Details including PAN are updated, true and correct in all respects;
9. Ensure that if the depository account is held in joint names, the Application Form should contain the name and PAN of the person whose name appears first in the depository account and signature of only this person would be required in the Application Form. This Applicant would be deemed to have signed on behalf of joint holders and would be required to give confirmation to this effect in the Application Form;
10. Ensure that your Application Form is submitted with the Registrar to the Issue; and
11. Ensure that you have correctly ticked, provided or checked the authorisation box in the Application Form.

Don'ts:

1. Do not apply for lower than the minimum application size;

2. Do not fill up the Application Form such that the ZCZP Instruments applied for exceeds the Issue size and/or investment limit or maximum number of ZCZP Instruments that can be held under the applicable laws or regulations or maximum amount permissible under the applicable regulations;
3. Do not submit the GIR number instead of the PAN as the Application is liable to be rejected on this ground;
4. Do not submit incorrect details of the DP ID, Client ID and PAN or provide details for a beneficiary account which is suspended or for which details cannot be verified by the Registrar to the Issue;
5. Do not submit Applications on plain paper or on incomplete or illegible Application Forms;
6. Do not apply if you are not competent to contract under the Indian Contract Act, 1872;
7. Do not submit an Application in case you are not eligible to acquire ZCZP Instruments under applicable law or your relevant constitutional documents or otherwise;
8. Do not apply if you are a person ineligible to apply for ZCZP Instruments under the Issue;
9. Do not make an application of the ZCZP Instrument on multiple copies taken of a single form;

Depository Arrangements

Our Trust has made depository arrangements with NSDL and CDSL for issue and holding of the ZCZP Instruments in authorized form.

In this context:

1. Tripartite Agreement dated [19.08.202], between us, the Registrar to the Issue and CDSL for offering depository option to the Applicants.
2. Tripartite Agreement dated [●], between us, the Registrar to the Issue and NSDL for offering depository option to the Applicants.
3. An Applicant must have at least one beneficiary account with any of the Depository Participants (DPs) of NSDL or CDSL prior to making the Application.
4. ZCZP Instruments Allotted to an Applicant will be credited directly to the Applicant's respective beneficiary account(s) with the DP.
5. Non-transferable Allotment Advice, if any, will be directly sent to the Applicant by the Registrar to the Issue.

For further information relating to Applications for Allotment of the ZCZP Instruments in authorized form, please see the section titled "Issue Procedure" on page 152 of this Fund Raising Document.

Communications

All future communications in connection with Applications made in the Issue should be addressed to the Registrar to the Issue quoting all relevant details as regards the Applicant and its Application.

Applicants can contact our Trust Secretary and Compliance Officer or the Registrar to the Issue in case of any pre – Issue related problems and/or post-Issue related problems such as non-receipt of Allotment Advice non-credit of ZCZP Instruments in depository's beneficiary account/ etc.

Undertaking by the Issuer

Statement by the Governing Body:

(a) All monies received pursuant to the Issue of ZCZP Instruments to public shall be transferred to a separate bank account

(b) Details of all monies utilized out of Issue referred to in sub-item (a) shall be disclosed under an appropriate separate head in our balance sheet indicating the purpose for which such monies had been utilized.

(c) Details of all unutilized monies out of issue of ZCZP Instruments, if any, referred to in sub-item (a) shall be disclosed under an appropriate separate head in our Balance Sheet indicating the form in which such unutilized monies have been invested.

(d) Our Trust shall submit to the Stock Exchange a statement in respect of utilisation of the Net Proceeds, on a quarterly basis, containing (a) category-wise amount of monies raised, (b) category-wise amount of monies utilized, (c) balance amount remaining unutilized, until the utilization of the Net Proceeds in accordance with this Draft Fund- Raising Document.

(e) We shall utilize the Issue proceeds only after (a) receipt of the minimum subscription of 75% of the Issue Size; (b) completion of Allotment and refund process and (c) receipt of listing approval from the Stock Exchange.

Other Undertakings by our Trust

Our Trust undertakes that:

(a) Complaints received in respect of the Issue will be attended to by our Trust expeditiously and satisfactorily.

(b) Our Trust will take necessary steps for the purpose of getting the ZCZP Instruments listed within the specified time, i.e., within 10 (ten) trading days of the Issue Closing Date.

(c) Funds required for dispatch of Allotment Advice will be made available by our Trust to the Registrar to the Issue.

(d) We shall make necessary disclosures/reporting under any other legal or regulatory requirement as may be required by our Trust from time to time.

Rejection of Applications

As set out below or if all required information is not provided or the Application Form is incomplete in any respect, the Board of Directors of our Trust reserves its full, unqualified and absolute right to accept or reject any Application in whole or in part and in either case without assigning any reason thereof.

Application may be rejected on one or more technical grounds, including but not restricted to:

Application by persons not competent to contract under the Indian Contract Act, 1872, as amended, (other than minors having valid Depository Account as per Demographic Details provided by Depositories);

- Applications by foreign investors;

- Applications not being signed by the sole Applicant;

- Application Amount blocked being higher or lower than the value of ZCZP Instruments Applied for. However, our Trust may allot ZCZP Instruments up to the number of ZCZP Instruments Applied for, if the value of such ZCZP Instruments Applied for exceeds the minimum application size;
- Applications where a registered address in India is not provided for the Applicant;
- In case of partnership firms (except LLPs), ZCZP Instruments applied for in the name of the partnership and not the names of the individual partners(s);
- DP ID and Client ID not mentioned in the Application Form;
- GIR number furnished instead of PAN;
- Applications for an amount below the minimum application size;
- Applications by persons who are not eligible to acquire ZCZP Instruments of our Trust in terms of applicable laws, rules, regulations, guidelines and approvals;
- In case of Applications under power of attorney or by limited companies, corporate, Trust etc., submitted without relevant documents;
- Applications accompanied by Stock invest/cash;
- Signature of sole Applicant missing;
- Applications by persons debarred from accessing capital markets, by SEBI or any other regulatory authority.
- Date of Birth for first/sole Applicant for persons applying for Allotment not mentioned in the Application Form.
- In case no corresponding record is available with the Depositories that matches three parameters namely, DP ID, Client ID and PAN or if PAN is not available in the Depository database;
- Applications for amounts greater than the maximum permissible amount prescribed by the regulations and applicable law;
- Applications by persons prohibited from buying, selling or dealing in shares, directly or indirectly, by SEBI or any other regulatory authority;
- Applications by any person outside India;
- Applications by other persons who are not eligible to apply for ZCZP Instruments under the Issue under applicable Indian or foreign statutory/regulatory requirements;
- Applications uploaded after the expiry of the allocated time on the Issue Closing Date, unless extended by the Stock Exchange, as applicable;
- Application Forms not delivered by the Applicant within the time prescribed as per the Application Form and the Offer Document;
- Applications by Applicants whose demat accounts have been 'suspended for credit' pursuant to the circular

issued by SEBI on July 29, 2010, bearing number CIR/MRD/DP/22/2010;

- Where PAN details in the Application Form are not as per the records of the Depositories;
- Applications providing an inoperative demat account number.
- Applications being received post the Issue Closing Date where the payment of Application Amount is being made by cheque / demand draft.
- Applications being received upon expiry of 3 (three) Working Days where the payment of the Application Amount is being done by way of electronic bank transfer, provided the Application Amount was received in the Escrow Account prior to the Issue Closing Date.

Mode of making refunds

The Registrar to the Issue shall make refunds to the relevant bank accounts of the Applicants as per the Demographic details given by the Depositories.

The mode of refund shall be undertaken in the following order of preference:

1. Direct Credit

Applicants having their bank account with the Escrow Collection Bank, shall be eligible to receive refunds, if any, through direct credit. The refund amount, if any, would be credited directly to their bank account with the Escrow Collection Bank.

2. NACH

National Automated Clearing House which is a consolidated system of ECS. Payment of refund would be done through NACH for Applicants having an account at one of the centres specified by the RBI, where such facility has been made available. This would be subject to availability of complete bank account details including Magnetic Ink Character Recognition (MICR) code wherever applicable from the depository. The payment of refund through NACH is mandatory for Applicants having a bank account at any of the centres where NACH facility has been made available by the RBI (subject to availability of all information for crediting the refund through NACH including the MICR code as appearing on a cheque leaf, from the depositories), except where applicant is otherwise disclosed as eligible to get refunds through NEFT or Direct Credit or RTGS.

3. RTGS

Applicants having a bank account with a participating bank and whose refund amounts exceed ₹200,000, or such amount as may be fixed by RBI from time to time, have the option to receive refund through RTGS. Such eligible Applicants who indicate their preference to receive refund through RTGS are required to provide the Indian Financial System Code ("IFSC") in the Application Form or intimate our Trust and the Registrar to the Issue at least seven days prior to the Record Date. Charges, if any, levied by the Applicant's bank receiving the credit would be borne by the Applicant. In the event the same is not provided, refund shall be made through NACH subject to availability of complete bank account details for the same as stated above.

4. NEFT

Payment of refunds shall be undertaken through NEFT wherever the Applicants' banks have been assigned the IFSC, which can be linked to a Magnetic Ink Character Recognition ("MICR"), if any, available to that

particular bank branch. The IFSC Code will be obtained from the website of RBI as on a date immediately prior to the date of payment of refund, duly mapped with MICR numbers. Wherever the Applicants have registered their nine-digit MICR number and their bank account number while opening and operating the demat account, the same will be duly mapped with the IFSC of that particular bank branch and the payment of refund will be made to the applicants through this method.

Basis of Allotment

If the Issue is oversubscribed (i.e. if the subscription received is greater than the Issue Size), the allocation of ZCZP Instruments, in consultation with the Designated Stock Exchange, shall be on a proportionate basis.

Issuance of Allotment Advice

Our Trust shall ensure dispatch of Allotment Advice as per the Demographic Details received from the Depositories within 8-10 Working Days of the Issue Closing Date. Instructions for credit of ZCZP Instruments to the beneficiary account with Depository Participants shall be made within 8-10 Working Days of the Issue Closing Date. Our Trust will provide adequate funds required for dispatch of Allotment Advice, as applicable, to the Registrar to the Issue.

Investor Withdrawals and Pre-closure

Investor Withdrawal: Applicants can withdraw their Applications till the Issue Closing Date by submitting a request for the same to the Registrar, through whom the Application had been placed. In case an Applicant wishes to withdraw the Application after the Issue Closing Date, the same can be done by submitting a withdrawal request to the Registrar to the Issue prior to the finalization of the Basis of Allotment.

Pre-closure: Our Trust reserves the right to close the Issue at any time prior to the Issue Closing Date, subject to receipt of minimum subscription or as may be specified in the Offer Document. Our Trust shall allot ZCZP Instruments with respect to the Applications received until the time of such pre-closure in accordance with the Basis of Allotment as described hereinabove and subject to applicable statutory and/or regulatory requirements.

If our Trust does not receive the minimum subscription of 75% of Issue Size prior to the Issue Closing Date the entire Application Amount shall be refunded to the Applicants.

SECTION IX –KEY PROVISIONS OF TRUST DEED OF GRACE CANCER FOUNDATION

The Grace Cancer Foundation, as a formal trust entity, operates under the provisions outlined in its trust deed executed on the 26th day of October 2013, which serves as the primary governing document. The below mentioned are the provisions as contained in the trust deed.

NAME, ADDRESS & REVOCABILITY OF THE TRUST	
1	The Name of the Trust shall be GRACE CANCER FOUNDATION. Registered Office: #4-1-1, Santhoshima Complex, Main Road, Hayathnagar, Hyderabad, The Trust may establish branch or administrative offices at such locations as may be determined by the Board of Trustees. The Trust shall be Irrevocable.

FOUNDER TRUSTEES

2

The Trust was established by the following Founder Trustee:

- Dr. Chinnababu Sunkavalli (Founder Trustee and President)
- Mrs. Prameela Rani Sunkavalli
- Mr. B. L. Sujatha Rao

TRUST FUND AND INITIAL CORPUS

3

An initial corpus of ₹1,000 was settled to constitute the Trust Fund.

The Trust is authorised to receive donations, grants, endowments, contributions and other funds in cash or kind from individuals, institutions and government bodies in India and abroad for furtherance of its objects.

PROPERTY OF THE TRUST

4

The property of the Trust comprises:

- Initial corpus contribution
- Donations, grants and contributions received
- Movable and immovable properties acquired by the Trust

The Board of Trustees is empowered to acquire, manage and utilise such property for achieving the Trust's objectives

ADMINISTRATION OF THE TRUST

5

This Trust shall be administered by a Board of Trustees consisting of not less than 2 (two) Trustees and not more than 12 (twelve) Trustees. The administration and entire control, supervision, regulation and management of the Trust shall continue to vest in the discretion of the Board of Trustees.

OBJECTS OF THE TRUST

6	a. To start, run, establish and maintain all kinds of charitable work and activities, educational works and activities, medical activities, to increase public awareness regarding cancer, its symptoms and treatments available. b. To collaborate and cooperate with Government and Non-Government Organizations to undertake programmes on improving the quality of health in all sects of the Trust. c. To improve and facilitate research work and activities relating to cancer and its prevention. d. To improve and develop the cancer screening facilities and make it available to general public from every section of the society. e. Providing for or contributing to education and scientific research and development activities f. To start, run, carry on all kind of work and activities as prescribed by the Provisions and Applicable Income Tax Act for Charitable and Non Profit Organizations/Trust. g. The objects of the Trust shall be enjoyed by all irrespective of caste, creed and religion
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OTHER ACTIVITIES AND CHARITABLE WORKS

7	a. To purchase, take on lease or in exchange, hire or otherwise acquire any property, real or personal, immovable or movable and any rights or privileges necessary for the promotion of the objects of the Trust and to construct, alter, improve and maintain any buildings or erections or other property necessary for the work of the Trust. b. To sell, let mortgage, dispose of or turn to account all or any of the properties or assets of the Trust for the growth, Objects and development of the Trust. c. To enter into any agreement with any Government authority, Central, State, Municipal or otherwise in pursuance of the objects of the Trust and to obtain from any such Government or authority all rights, concessions, grants and privileges which may seem conducive to the Trust's objects. d. To undertake and execute and take over any Charitable/Public Trust, Society or Institutions. e. To receive, raise and take any gift or money or other property for any of the objects of the Trust, subject to such terms and conditions as the Trust may in its absolute discretion decide. f. To employ all such officers and employees, servants as may be required for the purpose of the Trust. g. To act as agents for any person, body, society or undertaking in any matter and in any lawful manner for the furtherance of the above objects of the Trust.
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	h. To do all such other things as are necessary for the attainment of the above objects or any of them.
UTILISATION OF FUNDS	
8	The income and funds of the Trust shall be utilised solely for its objects.No portion shall be distributed as profit, dividend or benefit to trustees.Funds shall be invested in accordance with the provisions of the Income Tax Act, 1961
MANAGEMENT OF THE TRUST	
9	The management of the Trust shall vest in the Board of Trustees. The Board of Trustees consist of Founder Trustees, Life Trustees of all types and Co-opted Trustees. Trustees shall hold designation as stated hereunder: 1. Dr. Chinnababu Sunkavalli – President / Founder Trustee 2. Mrs. Prameela Rani Sunkavalli – Trustee 3. Mr. B. L. Sujatha Rao – Trustee
APPOINTMENT, RETIREMENT AND REMOVAL OF A TRUSTEE	
10	● Founder Trustees are permanent/lifetime trustees ● Other trustees retire every two years but are eligible for reappointment ● A trustee’s office becomes vacant upon death, resignation, bankruptcy or conviction for a criminal offence ● Founder Trustees may nominate successor trustees ● The Board has the power to co-opt trustees
RIGHTS AND DUTIES	
11	1) President a. To be the President/Chairman of every Meeting. b. To convene the meetings of the Board of Trustees and arrange for the proceedings. c. To manage all routine affairs of the Trust and devote full attention to various Trust activities. d. The President shall have a casting vote in case of equality of votes. 2) General Secretary a. To Assist in administration and execution of Board decision 3) Treasurer b. To assists in administration and execution of Board decision
ACCOUNTING YEAR OF TRUST	

12	Accounting year of the Trust from 1st April to 31st March. The accounts of the Trust shall be maintained regularly and audited by a Chartered Accountant every year. Accounts shall be closed every year by 31st March and financial statements prepared as on last day of March.
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REGISTER OF PROPERTIES

13	The Trust fund which is now vested in the Trustees and any other funds, property hereafter entrusted to the Trustees for the time being or any one or more of them by gift or any means shall from the date of such funds becoming so vested be held and administered by the Board of Trustees for the time being in accordance with the terms of this deed.
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MEETING OF TRUSTEES

14	• Board meetings shall be held at least once every quarter • Minimum one week's notice required • Quorum: one-fourth of trustees including the President • Decisions shall be taken by majority vote • President has casting vote in case of tie
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DECISION BY MAJORITY

15	All decisions shall be carried out by the majority decision of the Board of Trustees. In the event of equality of votes, the President presiding over the meeting shall have a casting vote. All resolutions shall be taken by simple majority unless otherwise specifically stated in this deed.
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BANK ACCOUNT

16	Bank accounts of the Trust shall be opened in the name of the Trust. The Managing Trustee and the Treasurer shall jointly operate Bank Accounts on behalf of the Trust. In their absence, any of the Trustees may be authorized by the Board of Trustees, by a resolution, to operate the bank accounts. One or more Bank Accounts may be opened in any Bank or Banks in the name of the Trust. The accounts shall be closed with the approval of the majority of the Board of Trustees.
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RIGHTS AND DUTIES OF BOARD OF TRUSTEES

- a.** With a view to carrying out the objects of the Trust and to manage and administer the Trust funds, the Board of Trustees shall be empowered with the following powers:
- b.** To apply and use the funds for all or any objects of the Trust and/or to accumulate the surplus unapplied portion of the income and invest the same, subject to provisions of the Income Tax Act 1961 as amended from time to time. The funds of the Trust shall be invested in the modes prescribed under the Income Tax Act 1961.
- c.** To receive any money or other assets in any shape or form as donation or contribution to the Trust and to hold the same as Trust and/or to apply it for furthering of object.
- d.** To invest the funds from time to time in such a manner as may be decided upon by the Trustees, to dispose off, alter or vary the investments from time to time, to realize the investments in conformity with the provisions of the Income Tax Act.
- e.** To enter into any agreement with any Government authority, Central, State, Municipal or otherwise in pursuance of the objects of the Trust and to obtain all rights, concessions, grants and privileges which may seem conducive to the Trust's objects.
- f.** To borrow or raise or secure payment of money in such manner as the Trust may think fit to secure the same or the repayment or performance of any debt, liability or contract, guarantee or other engagement incurred or to be entered into by the Trust.
- g.** To constitute/appoint Governing Body/Executive Body/committee/Sub Committee to run, maintain the activities of the institutions/Colleges/Hostel/Admissions/Administration/Academic matters with overall supervision/Guidance/Control of the Board of Trustees.
- h.** To appoint/dissolve/remove/modify committees or subcommittees, patrons, advisory council, general or special purpose for the efficient running of the Trust.
- i.** To delegate such of its powers to such Trustees as the Board of Trustees of the Trust may decide.
- j.** To consider the termination of any Trustee/Trustees (except Founder and Permanent life Trustees) who acts against the interest of the Trust and also remove any Trustee without assigning any reasons by majority decision of the Board of Trustees.
- k.** To appoint and/or dismiss staff, executives, officials, caretakers, attendants and employees on such terms as the Board may think fit.
- l.** To payout of Trust funds salaries and other expenses relating to the Trust, its administration, management of its activities or its other affairs, including actually incurred expenses, remunerations, salary, honorarium, pocket expenses for Trustees for work done on behalf of the Trust (Subject to the Provisions of Applicable Income Tax Act).
- m.** A circular resolution issued by the President on any subject and signed by a majority of the Trustees, shall in all respects, be valid and binding as a resolution passed at a meeting of the Trustees duly convened and constituted.
- n.** To do all other acts, deeds, matter and things which may be deemed necessary for carrying out the objects of this Trust or its administration.

ANNUAL GENERAL MEETING OF THE TRUST

18	1. The Board of Trustees shall hold an Annual General Meeting at least once in every year, called by the President. 2. The meeting shall be conveyed after giving at least one week's notice unless all the Trustees agree to a shorter notice. 3. One-fourth of the total Trustees with the presence of the President shall form quorum. 4. The decisions taken in the meeting will be binding on all the members.
SPECIAL MEETING	
19	A Special Meeting of the Board of Trustees may be called on requisition by any Trustee. All decisions shall be carried out by majority decision of the Board.
MISCELLANEOUS PROVISIONS	
20	a. All provisions of this deed of Trust as well as any rules and regulations as framed by the Trustees shall be interpreted by the Trustees. Their decision shall be final and binding. b. The properties of the Trust shall vest in the Board of Trustees, represented by the President of the Trust or their authorized representative. c. Every Trustee shall be indemnified out of the Trust Fund against all losses and expenses incurred while discharging his/her duties except such as shall happen through his own negligence, wilful act or default. d. The liability of the Trustees of the Trust shall be limited to the assets of the Trust. e. Any Trustee of the Trust who causes loss, damage etc., to any property of the Trust through his/her wilful default or neglect shall reimburse the whole amount to the Trust. f. All legal proceedings by or against the Trust shall be initiated in the name of the Trust through its President. g. If any provision of this Trust Deed or part thereof is rendered void, illegal or unenforceable in any respect under any law, the validity, legality and enforceability of the remaining provisions shall not in any way be affected or impaired thereby (Severance). h. The trustees shall have the power to alter or amend the provisions of this deed of Trust by a resolution passed by at least three-fourths majority of the Board of Trustees present and voting at a duly convened meeting with at least two (2) weeks' notice. Prior approval of the Commissioner of Income Tax is necessary for such alteration or amendment. Amendments to the Trust deed can only be passed by a resolution of the Board of Trustees in an actual meeting and not by circulation. i. If at any time the continuation of the Trust shall appear to two thirds of the Board of Trustees for the time being not to serve any useful purpose, the Trust shall be wound up and any assets remaining after satisfaction of all lawful liabilities shall be given to some other registered Society, Trust, Association or Institution or non-profit company whose objects are similar to those of this Trust and which enjoys registration as per Applicable Income Tax Act, to be determined by two-thirds of the Board of Trustees or in default thereof by the court of law having jurisdiction in the matter.

SECTION X – OTHER INFORMATION

MATERIAL CONTRACTS AND DOCUMENTS FOR INSPECTION

The copies of the following documents and contracts which have been entered or are to be entered into by the Organisation which are or may be deemed material, (not being contracts entered into in the ordinary course of activities carried on by our Trust), may be inspected at the Registered Office of the Trust between 10:00 a.m. and 5:00 p.m. on all Working Days from the date of filing of the Fund Raising Document with the Stock Exchanges till the date of closure of the Issue.

MATERIAL CONTRACTS

1. Registrar Agreement dated [15.05.2026] between our Organisation and the Registrar to the Issue.
2. Escrow Agreement dated [16.07.2026] between our Organisation, the Registrar to the Issue and the Escrow Collection Bank.
3. Tripartite agreement dated [19.08.202], among our Organisation, the Registrar to the Issue and CDSL.
4. Tripartite agreement dated [.] , among our Organisation, the Registrar to the Issue and NSDL.

MATERIAL DOCUMENTS

1. Certified true copy of Trust deed of the Trust, as amended from time to time.
2. Certificate of Registration under Indian Trust Act 1882 issued by department of Telangana
3. Copy of the resolution passed by the Governing Body on June 11, 2026 authorizing the issue of ZCZP Instruments & Other related matters.
4. Copy of the resolution passed by the Governing Body on June 11, 2026 approving this Fund Raising Document.
5. Registration certificate as a Not-for-Profit Organisation with NSE SSE with the following details:

Social Stock Exchange	Registration Number	Registration Date
NSE SSE	NSESENPO00165	19-02-2026

6. Permanent Account Number (PAN) card.
7. Certificate issued under Section 12A of the Income-tax Act, 1961.
8. Certificate of registration under the Foreign Contribution (Regulation) Act, 2010 and the returns filed thereunder.
9. Consents of the Governing Body, the Chief Executive officer and the Compliance Officer of the Trust, Advisor to the Issue and Registrar to the Issue, to act in their respective capacities;
10. Consent dated 22.6.2026 from M/s S. Surya Prakasa Rao & Co. Chartered Accountants to include their name in this Fund Raising Document to the extent and in their capacity as our Statutory Auditors, and in respect of their audit reports dated 06-05-2026, 18-09-2025, 20-09-2024, on the Audited Financial Statements for Financial years 2025-26,2024-2025,2023-2024 included in this Fund Raising Document, and such consent has not been withdrawn as on the date of this Fund Raising Document.
11. Statement of Tax Benefits dated 15.06.2023 from the Statutory Auditor included in this Fund Raising Document.
12. The Audited Financial Statements for the year ended March 31,2025, March 31, 2024 & March 31, 2023.

13. Annual reports of our Organisation for the Fiscal Years 2024, 2025 and 2026.
14. In-principle listing approval from NSE by its letter no. NSE/LIST/C/2026/1097 dated 29.09.2026.

Any of the contracts or documents mentioned in this Fund Raising Document may be amended or modified at any time if so, required in the interest of our Organisation or if required by the other parties, without reference to the investors, subject to compliance of the provisions contained in the applicable law.

DECLARATION

We, the Trustees of the Trust, hereby certify that all applicable legal requirements in connection with the Issue, including under the applicable laws governing charitable trusts, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Securities Contracts (Regulation) Act, 1956 and the rules made thereunder, the Securities and Exchange Board of India Act, 1992 and the rules and regulations made thereunder, each as amended, and the rules, regulations, guidelines and circulars issued by the Government of India, the Securities and Exchange Board of India and other competent authorities from time to time, have been duly complied with and that no statement made in this Fund Raising Document contravenes any such requirements.

We further certify that all disclosures and statements made in this Fund Raising Document are true, accurate, correct and complete in all material respects, and are in conformity with applicable laws and regulations, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Securities Contracts (Regulation) Act, 1956 and the rules made thereunder, including the Securities Contracts (Regulation) Rules, 1957, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and the Securities and Exchange Board of India Act, 1992, as amended from time to time.

We further confirm that this Fund Raising Document does not omit any material information, the absence of which may render any statement herein misleading, and that this Fund Raising Document does not contain any misstatement. Further, all monies received under this Issue shall be utilised only for the purposes and objects stated in this Fund Raising Document. We also confirm that the information contained in this Fund Raising Document is true, correct and complete and that no material information has been suppressed or concealed, and the same is based on the records maintained by the Trust.

Signed by Trustee

Name	Designation	Signature
Dr. Chinnababu Sunkavalli	Founder trustee & President	Sd/-
Dr. Prameela Rani Sunkavalli	Founder Trustee	Sd/-
Shri. B L Sujatha Rao	Chairman & Founder Trustee	Sd/-

Date: 30-09-2026

Place: Hyderabad